

***FOR LEGISLATIVE
REVIEW***

NOVEMBER ESTIMATE

DEVELOPMENTAL CENTERS

2008-09 GOVERNOR'S BUDGET



**DEPARTMENT OF
DEVELOPMENTAL SERVICES**

JANUARY 10, 2008

Table of Contents

<u>Section</u>	<u>Page</u>
A. Executive Summary Tables	A-1 to A-29
B. Executive Highlights.....	B-1 to B-5
C. Future Fiscal Issues/Major Assumptions	C-1 to C-8
D. Systemwide Population.....	D-1 to D-4
E. Statements of Change	E-1.1 to E-5.21
F. Fund Sources	F-1 to F-4
G. Agnews Closure Plan Update.....	G-1 to G-7.3

Executive Summary Tables

Index

	<u>Page</u>
Systemwide:	
Current Year 2007-08 Tables	A-1 to A-4
Budget Year 2008-09 Tables.....	A-5 to A-9
Current Year 2007-08 to Budget Year 2008-09 Table	A-10
Current Year 2007-08 with Budget-Balancing Reduction	A-11 to A-12
Budget Year 2008-09 with Budget-Balancing Reduction	A-13 to A-14
Current Year 2007-08 to Budget Year 2008-09 with Budget-Balancing Reduction	A-15
Prior Year 2006-07 Table	A-16
Position Summary	A-17 to A-18
Agnews Developmental Center:	
Agnews Closure Plan.....	A-19 to A-29
Current Year 2007-08 Table	A-19 to A-21
Budget Year 2008-09 Table.....	A-22 to A-24
Current Year 2007-08 to Budget Year 2008-09 Table	A-25 to A-27
Current Year 2007-08 Population Movement.....	A-28
Budget Year 2008-09 Population Movement	A-29

EXECUTIVE SUMMARY

CURRENT YEAR 2007-08

	Adjusted Budget CY 2007-08	2008-09 November Estimate CY 2007-08	2008-09 November Estimate Request CY 2007-08
TOTAL FUNDING	\$755,917,000	\$756,507,000	\$590,000
Positions	7,328.6	7,341.6	13.0
Average In-Center Population	2,610	2,620	10
General Fund (0001)	\$415,582,000	\$415,582,000	\$0
Item 003	406,572,000	406,572,000	0
Item 004	8,730,000	8,730,000	0
Item 017	280,000	280,000	0
Reimbursements (0995)	\$339,152,000	\$339,742,000	\$590,000
Item 003	335,798,000	336,388,000	590,000
Item 004	3,166,000	3,166,000	0
Item 017	188,000	188,000	0
Federal Funds (0890)	\$620,000	\$620,000	\$0
Item 003	620,000	620,000	0
Lottery Education Fund (0814)	\$563,000	\$563,000	\$0
Item 503 (Non-Budget Act)	563,000	563,000	0
Total DC Program Budget	\$755,917,000	\$756,507,000	\$590,000
003	742,990,000	743,580,000	590,000
004	11,896,000	11,896,000	0
017	468,000	468,000	0
503	563,000	563,000	0

DEVELOPMENTAL CENTERS DETAILED FUNDING SUMMARY
Comparison of Adjusted CY 2007-08 Budget to the 2008-09 November Estimate for CY 2007-08

CURRENT YEAR 2007-08

	Enacted Budget CY 2007-08	Retirement Adjustment	Employee Compensation Adjustment ¹	Control Section 4.04 Price Letter Reduction	State Lottery Fund Increase	Adjusted Budget CY 2007-08	2008-09 November Estimate Request CY 2007-08	2008-09 November Estimate CY 2007-08	Change from Enacted Budget for CY 2007-08
Program 20 Total	\$720,281,000	-\$972,000	\$37,482,000	-\$948,000	\$74,000	\$755,917,000	\$590,000	\$756,507,000	\$36,226,000
Positions	7,328.6	0.0	0.0	0.0	0.0	7,328.6	13.0	7,341.6	13.0
Average In-Center Population	2,610	0	0	0	0	2,610	10	2,620	10
Funding Sources									
General Fund Total	\$391,518,000	-\$567,000	\$25,579,000	-\$948,000	\$0	\$415,582,000	\$0	\$415,582,000	\$24,064,000
General Fund Match	315,359,000	-405,000	11,902,000	0	0	326,856,000	0	326,856,000	11,497,000
General Fund Other	76,159,000	-162,000	13,677,000	-948,000	0	88,726,000	0	88,726,000	12,567,000
Reimbursement Total	327,654,000	-405,000	11,903,000	0	0	339,152,000	590,000	339,742,000	12,088,000
Medi-Cal Reimbursements	315,359,000	-405,000	11,903,000	0	0	326,857,000	590,000	327,447,000	12,088,000
Other Reimbursements	12,295,000	0	0	0	0	12,295,000	0	12,295,000	0
Federal Funds	620,000	0	0	0	0	620,000	0	620,000	0
Lottery Education Fund	489,000	0	0	0	74,000	563,000	0	563,000	74,000
Total Funding	\$720,281,000	-\$972,000	\$37,482,000	-\$948,000	\$74,000	\$755,917,000	\$590,000	\$756,507,000	\$36,226,000

¹ Baseline Adjustments:

Per Budget Letter 07-26: Represents the General Salary Increase, effective July 1, 2007, and Health Benefits adjustment, effective January 1, 2008.

AB 756 (Coleman) and Non-CDCR Plata Adjustments

M01 CEA GSI Allocation

CURRENT YEAR 2007-08

SUMMARY

2008-09 November Estimate CY 2007-08

I. POPULATION UPDATE:

Average In-Center Population

Enacted Budget CY 2007-08

2,610

November Estimate

2,620

Net Change

10

II. BUDGET ITEMS:

A. Program Updates

1. Staffing Adjustments:

a. *Level-of-Care Staffing
Positions*

\$1,064,000

10.0

b. *Non-Level-of-Care Staffing
Positions*

\$202,000

3.0

c. Total Staffing Adjustment
Positions

\$1,266,000

13.0

2. Total Program Updates
Positions

\$1,266,000

13.0

B. Funding Offset - General Fund Transfer from Regional Centers

1. Total Funding Offset

-\$676,000

**C. Total Request
Positions**

\$590,000

13.0

CURRENT YEAR 2007-08

SUMMARY

2008-09 November Estimate CY 2007-08

III. FUNDING:

A. Fund Sources

1. General Fund Total	\$0
<i>a. General Fund Match</i>	0
<i>b. General Fund Other</i>	0
2. Reimbursements Total	\$590,000
<i>a. Medi-Cal Reimbursements</i>	590,000
<i>b. Other Reimbursements</i>	0
3. Federal Funds	\$0
4. Lottery Education Fund (Non-Budget Act)	\$0

B. Total Funds

\$590,000

EXECUTIVE SUMMARY

BUDGET YEAR 2008-09

	2008-09 Adjusted Budget BY 2008-09	2008-09 November Estimate BY 2008-09	2008-09 November Estimate Request BY 2008-09
TOTAL FUNDING	\$760,876,000	\$698,721,000	-\$62,155,000
Positions	7,324.1	6,520.1	-804.0
Average In-Center Population	2,610	2,449	-161
General Fund (0001)	\$418,240,000	\$379,137,000	-\$39,103,000
Item 002	2,200,000	2,200,000	0
Item 003	406,941,000	368,312,000	-38,629,000
Item 004	8,819,000	8,376,000	-443,000
Item 017	280,000	249,000	-31,000
Reimbursements (0995)	\$341,453,000	\$318,467,000	-\$22,986,000
Item 003	338,067,000	315,601,000	-22,466,000
Item 004	3,198,000	2,705,000	-493,000
Item 017	188,000	161,000	-27,000
Federal Funds (0890)	\$620,000	\$554,000	-\$66,000
Item 003	620,000	554,000	-66,000
Lottery Education Fund (0814)	\$563,000	\$563,000	\$0
Item 503 (Non-Budget Act)	563,000	563,000	0
Total DC Program Budget	\$760,876,000	\$698,721,000	-\$62,155,000
Item 002	2,200,000	2,200,000	0
Item 003	745,628,000	684,467,000	-61,161,000
Item 004	12,017,000	11,081,000	-936,000
Item 017	468,000	410,000	-58,000
Item 503	563,000	563,000	0

DEVELOPMENTAL CENTERS DETAILED FUNDING SUMMARY
Comparison of Adjusted CY 2007-08 Budget to the 2008-09 November Estimate for BY 2008-09

BUDGET YEAR 2008-09

	Enacted Budget CY 2007-08	One-time Funding ¹	Full-year Funding ²	Price Letter Increase/ Decrease and Adjustments ³	Retirement Adjustment	Employee Compensation Adjustment ⁴	SWCAP Adjustment	Adjusted Budget BY 2008-09	2008-09 November Estimate Request BY 2008-09	2008-09 November Estimate BY 2008-09	Change from Enacted Budget BY 2008-09
Program 20 Total	\$720,281,000	-\$3,583,000	\$832,000	\$4,372,000	-\$972,000	\$40,098,000	-\$152,000	\$760,876,000	-\$62,155,000	\$698,721,000	-\$21,560,000
Positions	7,328.6	-10.0	5.5	0.0	0.0	0.0	0.0	7,324.1	-804.0	6,520.1	-808.5
Average In-Center Population	2,610	0	0	0	0	0	0	2,610	-161	2,449	-161
Funding Sources											
General Fund Total	\$391,518,000	-\$3,297,000	\$538,000	\$2,924,000	-\$567,000	\$27,124,000	\$0	\$418,240,000	-\$39,103,000	\$379,137,000	-\$12,381,000
General Fund Match	315,359,000	-286,000	294,000	1,374,000	-405,000	12,973,000	0	329,309,000	-37,341,000	291,968,000	-23,391,000
General Fund Other	76,159,000	-3,011,000	244,000	1,550,000	-162,000	14,151,000	0	88,931,000	-1,762,000	87,169,000	11,010,000
Reimbursement Total	\$327,654,000	-286,000	\$294,000	\$1,374,000	-\$405,000	\$12,974,000	-\$152,000	\$341,453,000	-\$22,986,000	\$318,467,000	-\$9,187,000
Medi-Cal Reimbursements	315,359,000	-286,000	294,000	1,374,000	-405,000	12,974,000	0	329,310,000	-37,341,000	291,969,000	-23,390,000
Other Reimbursements	12,295,000	0	0	0	0	0	-152,000	12,143,000	14,355,000	26,498,000	14,203,000
Federal Funds	\$620,000	0	0	0	0	0	0	\$620,000	-\$66,000	\$554,000	-\$66,000
Lottery Education Fund	\$489,000	0	0	\$74,000	0	0	0	\$563,000	0	\$563,000	\$74,000
Total Funding	\$720,281,000	-\$3,583,000	\$832,000	\$4,372,000	-\$972,000	\$40,098,000	-\$152,000	\$760,876,000	-\$62,155,000	\$698,721,000	-\$21,560,000

¹ One-time funding adjustments expiring June 30, 2008 include:

- Porterville Developmental Center 96-Bed Expansion major equipment: -\$885,000
- Sonoma Developmental Center Asbury Creek Water Diversion repairs: -\$1,988,000
- Office of Protective Services limited-term positions: -\$710,000

² Full-year funding adjustments effective July 1, 2008 include:

- Full-year funding of Agnews Developmental Center State Employees in the Community administrative positions: \$243,000
- Porterville Developmental Center 96-Bed Expansion positions: \$181,000
- Minimum Wage Increase: \$408,000 (effective January 1, 2007)

³ Funding adjustments include:

- Per Control Section 4.04: Price Letter Reduction
- Per Budget Letter 07-17: Price Letter Increase
- State Lottery Fund Increase
- Porterville Developmental Center Rental & Fees Debt Service

⁴ Baseline Adjustments:

- Per Budget Letter 07-26: Represents the General Salary Increase, effective July 1, 2007, and Health Benefits adjustment, effective January 1, 2008.
- AB 756 (Coleman) and Non-CDCR Plata Adjustments
- M01 CEA GSI Allocation

BUDGET YEAR 2008-09**SUMMARY**

2008-09 November Estimate BY 2008-09

I. POPULATION UPDATE:

Average In-Center Population

Enacted Budget CY 2007-08

2,610

November Estimate

2,449

Net Change

-161**II. BUDGET ITEMS:****A. New Major Assumption**

1. Sonoma Developmental Center - Fire Alarm Systems Upgrade

\$1,000,000

2. Total New Major Assumption
Positions

\$1,000,000
0.0**B. Revised Major Assumption**1. Porterville Developmental Center 96-Bed Expansion Project
Positions\$600,000
0.02. Primary Care Clinic and Closure Services
Positions\$3,969,000
24.03. Total Revised Major Assumption
Positions

\$4,569,000
24.0**C. Program Updates**

1. Staffing Adjustments:

a. *Level-of-Care Staffing
Positions*-\$5,258,000
-54.0b. *Non-Level-of-Care Staffing
Positions*-\$378,000
-1.0c. Total Staffing Adjustment
Positions

-\$5,636,000
-55.0

2. Agnews Closure Plan:

a. *Elimination of Agnews Developmental Center Base Funding
Positions*-\$74,416,000
-819.0

BUDGET YEAR 2008-09

SUMMARY

2008-09 November Estimate BY 2008-09

b. <i>AB 1378 State Employees in the Community: Contracted Community State Employees</i>	\$10,865,000
c. <i>Administrative Staff for Closure Positions</i>	\$335,000 5.0
d. <i>Warm Shutdown Positions</i>	\$4,836,000 25.0
e. <i>Foster Grandparent and Senior Companion Programs</i>	-\$384,000
f. <i>Staff Costs for Closure Plan</i>	-\$4,918,000
g. <i>Facility Preparaton</i>	-\$73,000
h. <i>Consumer Relocation Costs</i>	-\$105,000
i. <i>Regional Resource Development Projects Positions</i>	\$1,479,000 13.0
j. <i>Staffing Plan Continuation Positions</i>	\$293,000 3.0
k. <i>Total Agnews Closure Plan Positions</i>	-\$62,088,000 -773.0
3. <i>Total Program Updates Positions</i>	-\$67,724,000 -828.0
D. Total Request Positions	-\$62,155,000 -804.0

BUDGET YEAR 2008-09

SUMMARY (Continued)

2008-09 November Estimate BY 2008-09

III. FUNDING:

A. Fund Sources

1. General Fund Total	-\$39,103,000
<i>a. General Fund Match</i>	<i>-37,341,000</i>
<i>b. General Fund Other</i>	<i>-1,762,000</i>
2. Reimbursements Total	-\$22,986,000
<i>a. Medi-Cal Reimbursements</i>	<i>-37,341,000</i>
<i>b. Other Reimbursements</i>	<i>14,355,000</i>
3. Federal Funds	-\$66,000
4. Lottery Education Fund (Non-Budget Act)	\$0

B. Total Funds	-\$62,155,000
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EXECUTIVE SUMMARY

CURRENT YEAR 2007-08 TO BUDGET YEAR 2008-09

	2008-09 November Estimate CY 2007-08	2008-09 November Estimate BY 2008-09	Change from CY 2007-08 to BY 2008-09
Program 20 Total	\$756,507,000	\$698,721,000	-\$57,786,000
Positions	7,341.6	6,520.1	-821.5
Average In-Center Population	2,620	2,449	-171
Funding Sources			
General Fund Total	\$415,582,000	\$379,137,000	-\$36,445,000
General Fund Match	326,856,000	291,968,000	-34,888,000
General Fund Other	88,726,000	87,169,000	-1,557,000
Reimbursement Total	339,742,000	318,467,000	-21,275,000
Medi-Cal Reimbursements	327,447,000	291,969,000	-35,478,000
Other Reimbursements	12,295,000	26,498,000	14,203,000
Federal Funds	620,000	554,000	-66,000
Lottery Education Fund	563,000	563,000	0
Total Funding	\$756,507,000	\$698,721,000	-\$57,786,000

2008-09 November Estimate with Budget-Balancing Reductions

CURRENT YEAR 2007-08

	2008-09 November Estimate CY 2007-08	2008-09 November Estimate Budget-Balancing Reductions				TOTAL 2008-09 November Estimate with Budget-Balancing Reductions CY 2007-08	2008-09 November Estimate with Budget-Balancing Reductions CY 2007-08
		Reduce Staffing in Regional Resource Development Projects BY 2008-09	Reduce Clients' Rights Advocacy and Volunteer Advocacy Services Agreements CY 2007-08	Reduce ICF-DD Quality Assurance Fees CY 2007-08	Reduce Porterville DC OPS Peace Officer I's CY 2007-08		
Program 20 Total	\$756,507,000	\$0	-\$67,000	-\$1,355,000	-\$310,000	-\$1,732,000	\$754,775,000
Positions	7,341.6	-4.0	0.0	0.0	-4.5	-8.5	7,333.1
Average In-Center Population	2,620	0	0	0	0	0	2,620
Funding Sources							
General Fund Total	\$415,582,000	\$0	-\$39,000	-\$755,000	-\$181,000	-\$975,000	\$414,607,000
General Fund Match	326,856,000	0	-28,000	-600,000	-129,000	-757,000	326,099,000
General Fund Other	88,726,000	0	-11,000	-155,000	-52,000	-218,000	88,508,000
Reimbursement Total	339,742,000	0	-28,000	-600,000	-129,000	-757,000	338,985,000
Medi-Cal Reimbursements	327,447,000	0	-28,000	-600,000	-129,000	-757,000	326,690,000
Other Reimbursements	12,295,000	0	0	0	0	0	12,295,000
Federal Funds	620,000	0	0	0	0	0	620,000
Lottery Education Fund	563,000	0	0	0	0	0	563,000
Total Funding	\$756,507,000	\$0	-\$67,000	-\$1,355,000	-\$310,000	-\$1,732,000	\$754,775,000

**2007-08 Adjusted Budget to 2008-09 November Estimate
with Budget-Balancing Reductions**

CURRENT YEAR 2007-08

	2008-09 November Estimate CY 2007-08	2008-09 November Estimate with Budget-Balancing Reductions CY 2007-08	2008-09 November Estimate Request with Budget-Balancing Reductions CY 2007-08
Program 20 Total	\$756,507,000	\$754,775,000	-\$1,732,000
Positions	7,341.6	7,333.1	-8.5
Average In-Center Population	2,620	2,620	0
Funding Sources			
General Fund Total	\$415,582,000	\$414,607,000	-\$975,000
General Fund Match	326,856,000	326,099,000	-757,000
General Fund Other	88,726,000	88,508,000	-218,000
Reimbursement Total	339,742,000	338,985,000	-757,000
Medi-Cal Reimbursements	327,447,000	326,690,000	-757,000
Other Reimbursements	12,295,000	12,295,000	0
Federal Funds	620,000	620,000	0
Lottery Education Fund	563,000	563,000	0
Total Funding	\$756,507,000	\$754,775,000	-\$1,732,000

2008-09 November Estimate with Budget-Balancing Reductions

BUDGET YEAR 2008-09

	2008-09 November Estimate BY 2008-09	2008-09 November Estimate Budget-Balancing Reductions							2008-09 November Estimate with Budget-Balancing Reductions BY 2008-09	
		Cap Resident Population at Porterville DC Secure Treatment Program BY 2008-09	Reduce Staffing in Regional Resource Development Projects BY 2008-09	Reduce Clients' Rights Advocacy and Volunteer Advocacy Services Agreements BY 2008-09	Reduce ICF-DD Quality Assurance Fees BY 2008-09	Reduce Porterville DC OPS Peace Officer I's BY 2008-09	Reduce Developmental Centers/Community Facility OE&E BY 2008-09	Reduce Proposition 98 BY 2008-09		TOTAL 2008-09 November Estimate with Budget-Balancing Reductions BY 2008-09
Program 20 Total	\$698,721,000	-\$11,700,000	-\$1,143,000	-\$204,000	-\$4,219,000	-\$938,000	-\$10,242,000	-\$913,000	-\$29,359,000	\$669,362,000
Positions	6,520.1	0.0	-12.0	0.0	0.0	-13.0	0.0	0.0	-25.0	6,495.1
Average In-Center Population	2,449	0	0	0	0	0	0	0	0	2,449
Funding Sources										
General Fund Total	\$379,137,000	-\$11,700,000	-\$663,000	-\$119,000	-\$2,288,000	-\$547,000	-\$5,871,000	-\$913,000	-\$22,101,000	\$357,036,000
General Fund Match	291,968,000	0	-480,000	-85,000	-1,931,000	-391,000	-4,371,000	0	-7,258,000	284,710,000
General Fund Other	87,169,000	-11,700,000	-183,000	-34,000	-357,000	-156,000	-1,500,000	-913,000	-14,843,000	72,326,000
Reimbursement Total	318,467,000	0	-480,000	-85,000	-1,931,000	-391,000	-4,371,000	0	-7,258,000	311,209,000
Medi-Cal Reimbursements	291,969,000	0	-480,000	-85,000	-1,931,000	-391,000	-4,371,000	0	-7,258,000	284,711,000
Other Reimbursements	26,498,000	0	0	0	0	0	0	0	0	26,498,000
Federal Funds	554,000	0	0	0	0	0	0	0	0	554,000
Lottery Education Fund	563,000	0	0	0	0	0	0	0	0	563,000
Total Funding	\$698,721,000	-\$11,700,000	-\$1,143,000	-\$204,000	-\$4,219,000	-\$938,000	-\$10,242,000	-\$913,000	-\$29,359,000	\$669,362,000

**2008-09 Adjusted Budget to 2008-09 November Estimate
with Budget-Balancing Reductions**

BUDGET YEAR 2008-09

	2008-09 November Estimate BY 2008-09	2008-09 November Estimate with Budget-Balancing Reductions BY 2008-09	2008-09 November Estimate Request with Budget-Balancing Reductions BY 2008-09
Program 20 Total	\$698,721,000	\$669,362,000	-\$29,359,000
Positions	6,520.1	6,495.1	-25.0
Average In-Center Population	2,449	2,449	0
Funding Sources			
General Fund Total	\$379,137,000	\$357,036,000	-\$22,101,000
General Fund Match	291,968,000	284,710,000	-7,258,000
General Fund Other	87,169,000	72,326,000	-14,843,000
Reimbursement Total	318,467,000	311,209,000	-7,258,000
Medi-Cal Reimbursements	291,969,000	284,711,000	-7,258,000
Other Reimbursements	26,498,000	26,498,000	0
Federal Funds	554,000	554,000	0
Lottery Education Fund	563,000	563,000	0
Total Funding	\$698,721,000	\$669,362,000	-\$29,359,000

EXECUTIVE SUMMARY

**CURRENT YEAR 2007-08 TO BUDGET YEAR 2008-09
WITH BUDGET-BALANCING REDUCTIONS**

	2008-09 November Estimate with Budget-Balancing Reductions CY 2007-08	2008-09 November Estimate with Budget-Balancing Reductions BY 2008-09	Change from CY 2007-08 to BY 2008-09
Program 20 Total	\$754,775,000	\$669,362,000	-\$85,413,000
Positions	7,333.1	6,495.1	-838.0
Average In-Center Population	2,620	2,449	-171
Funding Sources			
General Fund Total	\$414,607,000	\$357,036,000	-\$57,571,000
General Fund Match	326,099,000	284,710,000	-41,389,000
General Fund Other	88,508,000	72,326,000	-16,182,000
Reimbursement Total	338,985,000	311,209,000	-27,776,000
Medi-Cal Reimbursements	326,690,000	284,711,000	-41,979,000
Other Reimbursements	12,295,000	26,498,000	14,203,000
Federal Funds	620,000	554,000	-66,000
Lottery Education Fund	563,000	563,000	0
Total Funding	\$754,775,000	\$669,362,000	-\$85,413,000

DEVELOPMENTAL CENTERS DETAILED FUNDING SUMMARY
Comparison of Enacted PY 2006-07 Budget to the 2007-08 May Revision for PY 2006-07

PRIOR YEAR 2006-07

	Enacted Budget PY 2006-07	2007-08 Proposed Governor's Budget PY 2006-07	Technical Adjustments			Staffing Adjustment/ General Fund Offset ³	Governor's Budget/ Adjusted Budget PY 2006-07	2007-08 May Revision Request PY 2006-07	Proposed Final Budget PY 2006-07	Change from Governor's Budget PY 2006-07	Change from Enacted Budget for PY 2006-07
			Absorb Minimum Wage Costs ¹	Absorb Agnews Staffing Plan Costs ¹	Absorb Interagency Agreement Employee Compensation ²						
Program 20 Total	\$702,720,000	\$730,629,000	-\$122,000	-\$366,000	-\$73,000	\$3,208,000	\$733,276,000	\$1,165,000	\$734,441,000	\$3,812,000	\$31,721,000
Positions	7,719.1	7,732.1	0.0	0.0	0.0	0.0	7,732.1	66.0	7,798.1	66.0	79.0
Average In-Center Population	2,828	2,834	0	0	0	0	2,834	43	2,877	43	2,785.0
Funding Sources											
General Fund Total	\$384,996,000	\$403,422,000	-\$71,000	-\$195,000	-\$73,000	\$3,208,000	\$406,291,000	\$0	\$406,291,000	\$2,869,000	\$21,295,000
General Fund Match	304,423,000	317,725,000	-51,000	-171,000	0	2,805,000	320,308,000	0	320,308,000	2,583,000	15,885,000
General Fund Other	80,573,000	85,697,000	-20,000	-24,000	-73,000	403,000	85,983,000	0	85,983,000	286,000	5,410,000
Reimbursement Total	316,615,000	326,098,000	-51,000	-171,000	0	0	325,876,000	1,165,000	327,041,000	943,000	10,426,000
Medi-Cal Reimbursements	304,423,000	317,725,000	-51,000	-171,000	0	0	317,503,000	2,805,000	320,308,000	2,583,000	15,885,000
Other Reimbursements	12,192,000	8,373,000	0	0	0	0	8,373,000	-1,640,000	6,733,000	-1,640,000	-5,459,000
Federal Funds	620,000	620,000	0	0	0	0	620,000	0	620,000	0	0
Lottery Education Fund	489,000	489,000	0	0	0	0	489,000	0	489,000	0	0
Total Funding	\$702,720,000	\$730,629,000	-\$122,000	-\$366,000	-\$73,000	\$3,208,000	\$733,276,000	\$1,165,000	\$734,441,000	\$3,812,000	\$31,721,000

¹ Increased funding not included in 2006-07 Deficiency Bill.

² Budget Letter 06-33 did not include funding for Employee Compensation Adjustments for Interagency Agreement with the State Council on Developmental Disabilities.

³ The funding for the Staffing Adjustment and General Fund offset consists of a General Fund transfer from the Regional Centers budget of \$3,208,000.

Position Summary

CURRENT YEAR 2007-08					
	TOTALS	LEVEL-OF-CARE			NON LOC
		PROF	NURSING	TOTAL	
2007-08 Authorized Positions	7,328.6	446.0	2,734.0	3,180.0	4,148.6
November Estimate:					
Staffing Adjustment	-17.0	-29.0	9.0	-20.0	3.0
November Estimate Totals	-17.0	-29.0	9.0	-20.0	3.0
Governor's Budget Totals	7,311.6	417.0	2,743.0	3,160.0	4,151.6
Total Adjustments	-17.0	-29.0	9.0	-20.0	3.0

Position Summary (Continued)

BUDGET YEAR 2008-09					
	TOTALS	LEVEL-OF-CARE			NON LOC
		PROF	NURSING	TOTAL	
2007-08 Authorized Positions	7,328.6	446.0	2,734.0	3,180.0	4,148.6
Limited Term Positions: OPS	-10.0	0.0	0.0	0.0	-10.0
Porterville Developmental Center 96-Bed Expansion Project	2.5	0.0	0.0	0.0	2.5
AB1378 State Employees Administrative Unit Full Year	3.0	0.0	0.0	0.0	3.0
Internal Transfer AB1378 State Employees in the Community Administrative Unit from SDC to ADC	0.0	0.0	0.0	0.0	0.0
2008-09 Authorized Positions	7,324.1	446.0	2,734.0	3,180.0	4,144.1
November Estimate:					
Staffing Adjustment	-55.0	-5.0	-49.0	-54.0	-1.0
Primary Care Clinic and Closure Service:	24.0	10.0	6.0	16.0	8.0
Warm Shutdown	25.0	0.0	0.0	0.0	25.0
Staffing Plan Continuation	3.0	0.0	0.0	0.0	3.0
Administrative for Closure	5.0	0.0	0.0	0.0	5.0
Regional Resource Development Projects	13.0	0.0	0.0	0.0	13.0
Base Adjustment - Personal Services and OE&E	-819.0	-25.0	-253.0	-278.0	-541.0
November Estimate Totals	-804.0	-20.0	-296.0	-316.0	-488.0
Governor's Budget Totals	6,520.1	426.0	2,438.0	2,864.0	3,656.1
Total 2008-09 Estimated Positions	6,520.1	426.0	2,438.0	2,864.0	3,656.1
Total Adjustments	-808.5	-20.0	-296.0	-316.0	-492.5

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER
FISCAL SUMMARY COMPARISON
CURRENT YEAR 2007-08**

		2007-08 Budget Act	2008-09 November Estimate CY 2007-08	Difference	
		A	B	B - A	
DEVELOPMENTAL CENTERS					
1.	Agnews Budget Base	Total	\$73,754,000	\$73,754,000	\$0
		<i>General Fund</i>	39,347,759	39,347,759	0
		<i>Other</i>	34,406,241	34,406,241	0
		PYs	967.0	967.0	0.0
		Year Beginning Population	204	220	16
2.	Placements Into the Community	Total	-\$12,722,000	-\$11,456,000	\$1,266,000
		<i>General Fund</i>	-6,787,000	-6,111,000	676,000
		<i>Other</i>	-5,935,000	-5,345,000	590,000
		PYs	-158.0	-145.0	13.0
		Placements	-188	-204	-16
		Deaths	-6	-6	0
3.	Consumer Transfers to Other DCs	Total	-\$430,000	-\$430,000	\$0
		<i>General Fund</i>	-229,000	-229,000	0
		<i>Other</i>	-201,000	-201,000	0
		Population	-10	-10	0
4.	State Employees in the Community	Total	\$9,459,000	\$9,459,000	\$0
	Clinical Staff (RC Operations)	Subtotal	1,554,000	1,554,000	0
	<i>Clinical Staff</i>		1,432,100	1,432,100	0
	<i>Admin for Clinical Staff</i>		0	0	0
	<i>Operating Expense & Equipment</i>		121,900	121,900	0
	Direct Support Services (RC Purchase of Services)	Subtotal	7,663,000	7,663,000	0
	<i>Direct Support Services</i>		6,474,900	6,474,900	0
	<i>Admin for Direct Support Services</i>		0	0	0
	<i>Operating Expense & Equipment</i>		1,188,100	1,188,100	0
	Administrative Staff (SDC)	Subtotal	242,000	242,000	0
	<i>Personal Services</i>		218,000	218,000	0
	<i>Operating Expense & Equipment</i>		24,000	24,000	0
	PYs	3.0	3.0	0.0	
	Primary Care Clinic and Closure Services	Subtotal	0	0	0
	<i>Personal Services</i>		0	0	0
	<i>Operating Expense & Equipment</i>		0	0	0
	PYs	0.0	0.0	0.0	
	<i>General Fund</i>		129,000	129,000	0
	<i>Other</i>		9,330,000	9,330,000	0
5.	Administrative Staff for Closure	Total	\$0	\$0	\$0
		PYs	0.0	0.0	0.0
		<i>General Fund</i>	0	0	0
		<i>Other</i>	0	0	0
6.	Warm Shut Down	Total	\$0	\$0	\$0
		PYs	0.0	0.0	0.0
	<i>General Expenses</i>		0	0	0
	<i>Facilities Operations</i>		0	0	0
	<i>Contracts</i>		0	0	0
	<i>Vehicle Operations</i>		0	0	0
	<i>Utilities</i>		0	0	0
	<i>Staffing</i>		0	0	0
	<i>General Fund</i>		0	0	0
	<i>Other</i>		0	0	0

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER
FISCAL SUMMARY COMPARISON
CURRENT YEAR 2007-08**

		2007-08 Budget Act	2008-09 November Estimate CY 2007-08	Difference
		A	B	B - A
7. Foster Grandparent/Senior Companion Program	Total	\$0	\$0	\$0
	PYs	0.0	0.0	0.0
	General Fund	0	0	0
	Other	0	0	0
8. Staff Costs for Closure Plan	Total	\$4,918,000	\$4,918,000	\$0
	Staff Transition Costs	828,000	828,000	0
	Overtime for Consumer Transfers and Escort	496,000	496,000	0
	Costs for Lump-Sum Buyout	3,595,000	3,595,000	0
	General Fund	2,624,000	2,624,000	0
	Other	2,294,000	2,294,000	0
9. Facility Preparation	Total	\$73,000	\$73,000	\$0
	General Fund	39,000	39,000	0
	Other	34,000	34,000	0
10. Consumer Relocation Costs (moving vans, transportation vehicles, etc.)	Total	\$105,000	\$105,000	\$0
	General Fund	56,000	56,000	0
	Other	49,000	49,000	0
11. Regional Resource Development Projects	Total	\$0	\$0	\$0
	PYs	0.0	0.0	0.0
	General Fund	0	0	0
	Other	0	0	0
12. Agnews Staffing Plan	Total	\$731,000	\$731,000	\$0
	PYs	10.0	10.0	0.0
	General Fund	390,000	390,000	0
	Other	341,000	341,000	0
Total Developmental Centers Costs of Closure	Total	\$75,888,000	\$77,154,000	\$1,266,000
	PYs	822.0	835.0	13.0
	General Fund	35,569,759	36,245,759	676,000
	Other	40,318,241	40,908,241	590,000
	Year Ending Population	0	0	0
REGIONAL CENTERS				
13. Community Placement Plan	Total	\$8,407,000	\$9,388,000	\$981,000
A) Operations				
1. Unified Operations Costs		6,323,000	6,805,000	482,000
2. State Employees in the Community		1,554,000	1,554,000	0
3. Consultant Services - Tech. Assistance on Housing Issues		280,000	280,000	0
4. Evaluation of Licensing Pilots		250,000	250,000	0
5. Foster Grandparent/Senior Companion Program		0	499,000	499,000
	General Fund	7,300,000	7,823,000	523,000
	Other	1,107,000	1,565,000	458,000
B) Purchase of Services (POS)	Total	\$44,245,000	\$40,843,000	-\$3,402,000
	Placements	188	204	16
1. Start-up Costs (resource development)		10,933,000	12,400,000	1,467,000
2. Assessments		0	0	0
3. Placements (property management and lease)		33,312,000	28,443,000	-4,869,000
	General Fund	32,604,000	29,496,000	-3,108,000
	Other	11,641,000	11,347,000	-294,000
(FYI: State Employees in the Community costs included in POS above)		(7,663,000)	(7,663,000)	(-0)
Total Community Placement Plan (A+B)	Total	\$52,652,000	\$50,231,000	-\$2,421,000
	Placements	188	204	16
	General Fund	39,904,000	37,319,000	-2,585,000
	Other	12,748,000	12,912,000	164,000

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER
FISCAL SUMMARY COMPARISON
CURRENT YEAR 2007-08**

		2007-08 Budget Act	2008-09 November Estimate CY 2007-08	Difference
		A	B	B - A
14.	Placement Continuation			
A)	Operations			
	Total	\$338,000	\$297,000	-\$41,000
	1. Client Program Coordinators (CPC)	91,000	53,000	-38,000
	2. Nurse Consultant	17,000	14,000	-3,000
	3. State Employees in the Community	0	0	0
	4. Clinical Staff	0	0	0
	5. Increased Access to Oral Health Care	230,000	230,000	0
	General Fund	142,000	121,000	-21,000
	Other	196,000	176,000	-20,000
B)	Purchase of Services (POS)			
	Total	\$32,485,000	\$32,485,000	\$0
	Prior Year Placements	70	70	0
	Placement Continuation (property management and lease)	32,485,000	32,485,000	0
	General Fund	25,215,000	24,502,000	-713,000
	Other	7,270,000	7,983,000	713,000
	(FYI: State Employees in the Community costs included in POS above)	(0)	(0)	(0)
	Total Placement Continuation (A+B)			
	Total	\$32,823,000	\$32,782,000	-\$41,000
	Prior Year Placements	70	70	0
	General Fund	25,357,000	24,623,000	-734,000
	Other	7,466,000	8,159,000	693,000
	Total Regional Center Costs of Closure			
	Total	\$85,475,000	\$83,013,000	-\$2,462,000
	General Fund	65,261,000	61,942,000	-3,319,000
	Other	20,214,000	21,071,000	857,000
	GRAND TOTAL - COSTS OF CLOSURE			
	Total	\$161,363,000	\$160,167,000	-\$1,196,000
	PYs	822.0	835.0	13.0
	General Fund	100,830,759	98,187,759	-2,643,000
	Other	60,532,241	61,979,241	1,447,000
	Year Ending Population	0	0	0

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER
FISCAL SUMMARY COMPARISON
BUDGET YEAR 2008-09**

		2007-08 Budget Act	2008-09 November Estimate BY 2008-09	Difference	
		A	B	B - A	
DEVELOPMENTAL CENTERS					
1.	Agnews Budget Base	Total	\$73,754,000	\$0	-\$73,754,000
		<i>General Fund</i>	39,347,759	0	-39,347,759
		<i>Other</i>	34,406,241	0	-34,406,241
		PYs	967.0	0.0	-967.0
		Year Beginning Population	204	0	-204
2.	Placements Into the Community	Total	-\$12,722,000	\$0	\$12,722,000
		<i>General Fund</i>	-6,787,000	0	6,787,000
		<i>Other</i>	-5,935,000	0	5,935,000
		PYs	-158.0	0.0	158.0
		Placements	-188	0	188
		Deaths	-6	0	6
3.	Consumer Transfers to Other DCs	Total	-\$430,000	\$0	\$430,000
		<i>General Fund</i>	-229,000	0	229,000
		<i>Other</i>	-201,000	0	201,000
		Population	-10	0	10
4.	State Employees in the Community	Total	\$9,459,000	\$24,536,000	\$15,077,000
	Clinical Staff (RC Operations)	Subtotal	1,554,000	2,542,900	988,900
	<i>Clinical Staff</i>		1,432,100	2,327,500	895,400
	<i>Admin for Clinical Staff</i>		0	0	0
	<i>Operating Expense & Equipment</i>		121,900	215,400	93,500
					0.0
	Direct Support Services (RC Purchase of Services)	Subtotal	7,663,000	17,539,100	9,876,100
	<i>Direct Support Services</i>		6,474,900	15,451,500	8,976,600
	<i>Admin for Direct Support Services</i>		0	0	0
	<i>Operating Expense & Equipment</i>		1,188,100	2,087,600	899,500
	Administrative Staff (SDC)	Subtotal	242,000	485,000	243,000
	<i>Personal Services</i>		218,000	437,000	219,000
	<i>Operating Expense & Equipment</i>		24,000	48,000	24,000
		PYs	3.0	6.0	3.0
	Primary Care Clinic and Closure Services	Subtotal	0	3,969,000	3,969,000
	<i>Personal Services</i>		0	3,185,000	3,185,000
	<i>Operating Expense & Equipment</i>		0	784,000	784,000
		PYs	0.0	24.0	24.0
		<i>General Fund</i>	129,000	475,000	346,000
		<i>Other</i>	9,330,000	24,061,000	14,731,000
5.	Administrative Staff for Closure	Total	\$0	\$335,000	\$335,000
		PYs	0.0	5.0	5.0
		<i>General Fund</i>	0	195,000	195,000
		<i>Other</i>	0	140,000	140,000
6.	Warm Shut Down	Total	\$0	\$4,836,000	\$4,836,000
		PYs	0.0	25.0	25.0
	<i>General Expenses</i>		0	75,000	75,000
	<i>Facilities Operations</i>		0	30,000	30,000
	<i>Contracts</i>		0	1,203,000	1,203,000
	<i>Vehicle Operations</i>		0	154,000	154,000
	<i>Utilities</i>		0	1,089,000	1,089,000
	<i>Staffing</i>		0	2,285,000	2,285,000
		<i>General Fund</i>	0	2,822,000	2,822,000
		<i>Other</i>	0	2,014,000	2,014,000

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER
FISCAL SUMMARY COMPARISON
BUDGET YEAR 2008-09**

		2007-08 Budget Act	2008-09 November Estimate BY 2008-09	Difference
		A	B	B - A
7.	Foster Grandparent/Senior Companion Program	Total	\$0	-\$384,000
		PYs	0.0	0.0
		<i>General Fund</i>	0	-318,000
		<i>Other</i>	0	-66,000
8.	Staff Costs for Closure Plan	Total	\$4,918,000	\$0
			828,000	0
			496,000	0
			3,595,000	0
		<i>General Fund</i>	2,624,000	0
		<i>Other</i>	2,294,000	0
9.	Facility Preparation	Total	\$73,000	\$0
		<i>General Fund</i>	39,000	0
		<i>Other</i>	34,000	0
10.	Consumer Relocation Costs (moving vans, transportation vehicles, etc.)	Total	\$105,000	\$0
		<i>General Fund</i>	56,000	0
		<i>Other</i>	49,000	0
11.	Regional Resource Development Projects	Total	\$0	\$1,479,000
		PYs	0.0	13.0
		<i>General Fund</i>	0	863,000
		<i>Other</i>	0	616,000
12.	Agnews Staffing Plan	Total	\$731,000	\$293,000
		PYs	10.0	3.0
		<i>General Fund</i>	390,000	156,000
		<i>Other</i>	341,000	137,000
Total Developmental Centers Costs of Closure		Total	\$75,888,000	\$31,095,000
		PYs	822.0	76.0
		<i>General Fund</i>	35,569,759	4,193,000
		<i>Other</i>	40,318,241	26,902,000
	Year Ending Population		0	0
REGIONAL CENTERS				
13.	Community Placement Plan	Total	\$8,407,000	\$8,087,000
A)	Operations			
	<i>1. Unified Operations Costs</i>		6,323,000	4,845,000
	<i>2. State Employees in the Community</i>		1,554,000	2,543,000
	<i>3. Consultant Services - Tech. Assistance on Housing Issues</i>		280,000	0
	<i>4. Evaluation of Licensing Pilots</i>		250,000	200,000
	<i>5. Foster Grandparent/Senior Companion Program</i>		0	499,000
		<i>General Fund</i>	7,300,000	5,817,000
		<i>Other</i>	1,107,000	2,270,000
B)	Purchase of Services (POS)	Total	\$44,245,000	\$0
		Placements	188	0
	<i>1. Start-up Costs (resource development)</i>		10,933,000	0
	<i>2. Assessments</i>		0	0
	<i>3. Placements (property management and lease)</i>		33,312,000	0
		<i>General Fund</i>	32,604,000	0
		<i>Other</i>	11,641,000	0
	<i>(FYI: State Employees in the Community costs included in POS above)</i>		(7,663,000)	(0)
Total Community Placement Plan (A+B)		Total	\$52,652,000	\$8,087,000
		Placements	188	0
		<i>General Fund</i>	39,904,000	5,817,000
		<i>Other</i>	12,748,000	2,270,000

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER
FISCAL SUMMARY COMPARISON
BUDGET YEAR 2008-09**

		2007-08 Budget Act	2008-09 November Estimate BY 2008-09	Difference
		A	B	B - A
14.	Placement Continuation			
A)	Operations			
	Total	\$338,000	\$587,000	\$249,000
	1. Client Program Coordinators (CPC)	91,000	58,000	-33,000
	2. Nurse Consultant	17,000	297,000	280,000
	3. State Employees in the Community	0	0	0
	4. Clinical Staff	0	0	0
	5. Increased Access to Oral Health Care	230,000	232,000	2,000
	General Fund	142,000	206,000	64,000
	Other	196,000	381,000	185,000
B)	Purchase of Services (POS)			
	Total	\$32,485,000	\$96,636,000	\$64,151,000
	Prior Year Placements	70	204	134
	Placement Continuation (property management and lease)	32,485,000	96,636,000	64,151,000
	General Fund	25,215,000	61,603,000	36,388,000
	Other	7,270,000	35,033,000	27,763,000
	(FY: State Employees in the Community costs included in POS above)	(0)	(17,539,000)	(17,539,000)
	Total Placement Continuation (A+B)			
	Total	\$32,823,000	\$97,223,000	\$64,400,000
	Prior Year Placements	70	204	134
	General Fund	25,357,000	61,809,000	36,452,000
	Other	7,466,000	35,414,000	27,948,000
Total Regional Center Costs of Closure				
	Total	\$85,475,000	\$105,310,000	\$19,835,000
	General Fund	65,261,000	67,626,000	2,365,000
	Other	20,214,000	37,684,000	17,470,000
GRAND TOTAL - COSTS OF CLOSURE				
	Total	\$161,363,000	\$136,405,000	-\$24,958,000
	PYs	822.0	76.0	-746.0
	General Fund	100,830,759	71,819,000	-29,011,759
	Other	60,532,241	64,586,000	4,053,759
	Year Ending Population	0	0	0

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER
FISCAL SUMMARY COMPARISON
CURRENT YEAR 2007-08 TO BUDGET YEAR 2008-09**

		2008-09 November Estimate CY 2007-08	2008-09 November Estimate BY 2008-09	Change from CY 2007-08 to BY 2008-09	
DEVELOPMENTAL CENTERS					
1.	Agnews Budget Base	Total	\$73,754,000	\$0	-\$73,754,000
		<i>General Fund</i>	39,347,759	0	-39,347,759
		<i>Other</i>	34,406,241	0	-34,406,241
		PYs	967.0	0.0	-967.0
		Year Beginning Population	220	0	-220
2.	Placements Into the Community	Total	-\$11,456,000	\$0	\$11,456,000
		<i>General Fund</i>	-6,111,000	0	6,111,000
		<i>Other</i>	-5,345,000	0	5,345,000
		PYs	-145.0	0.0	145.0
		Placements	-204	0	204
		Deaths	-6	0	6
3.	Consumer Transfers to Other DCs	Total	-\$430,000	\$0	\$430,000
		<i>General Fund</i>	-229,000	0	229,000
		<i>Other</i>	-201,000	0	201,000
		Population	-10	0	10
4.	State Employees in the Community	Total	\$9,459,000	\$24,536,000	\$15,077,000
	Clinical Staff (RC Operations)	Subtotal	1,554,000	2,542,900	988,900
	<i>Clinical Staff</i>		1,432,100	2,327,500	895,400
	<i>Admin for Clinical Staff</i>		0	0	0
	<i>Operating Expense & Equipment</i>		121,900	215,400	93,500
					0.0
	Direct Support Services (RC Purchase of Services)	Subtotal	7,663,000	17,539,100	9,876,100
	<i>Direct Support Services</i>		6,474,900	15,451,500	8,976,600
	<i>Admin for Direct Support Services</i>		0	0	0
	<i>Operating Expense & Equipment</i>		1,188,100	2,087,600	899,500
	Administrative Staff (SDC)	Subtotal	242,000	485,000	243,000
	<i>Personal Services</i>		218,000	437,000	219,000
	<i>Operating Expense & Equipment</i>		24,000	48,000	24,000
		PYs	3.0	6.0	3.0
	Primary Care Clinic and Closure Services	Subtotal	0	3,969,000	3,969,000
	<i>Personal Services</i>		0	3,185,000	3,185,000
	<i>Operating Expense & Equipment</i>		0	784,000	784,000
		PYs	0.0	24.0	24.0
		<i>General Fund</i>	129,000	475,000	346,000
		<i>Other</i>	9,330,000	24,061,000	14,731,000
5.	Administrative Staff for Closure	Total	\$0	\$335,000	\$335,000
		PYs	0.0	5.0	5.0
		<i>General Fund</i>	0	195,000	195,000
		<i>Other</i>	0	140,000	140,000
6.	Warm Shut Down	Total	\$0	\$4,836,000	\$4,836,000
		PYs	0.0	25.0	25.0
	<i>General Expenses</i>		0	75,000	75,000
	<i>Facilities Operations</i>		0	30,000	30,000
	<i>Contracts</i>		0	1,203,000	1,203,000
	<i>Vehicle Operations</i>		0	154,000	154,000
	<i>Utilities</i>		0	1,089,000	1,089,000
	<i>Staffing</i>		0	2,285,000	2,285,000
		<i>General Fund</i>	0	2,822,000	2,822,000
		<i>Other</i>	0	2,014,000	2,014,000

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER
FISCAL SUMMARY COMPARISON
CURRENT YEAR 2007-08 TO BUDGET YEAR 2008-09**

		2008-09 November Estimate CY 2007-08	2008-09 November Estimate BY 2008-09	Change from CY 2007-08 to BY 2008-09	
7. Foster Grandparent/Senior Companion Program	Total	\$0	-\$384,000	-\$384,000	
	PYs	0.0	0.0	0.0	
	<i>General Fund</i>	<i>0</i>	<i>-318,000</i>	<i>-318,000</i>	
	<i>Other</i>	<i>0</i>	<i>-66,000</i>	<i>-66,000</i>	
8. Staff Costs for Closure Plan	Total	\$4,918,000	\$0	-\$4,918,000	
	Staff Transition Costs	828,000	0	-828,000	
	Overtime for Consumer Transfers and Escort	496,000	0	-496,000	
	Costs for Lump-Sum Buyout	3,595,000	0	-3,595,000	
	<i>General Fund</i>	<i>2,624,000</i>	<i>0</i>	<i>-2,624,000</i>	
	<i>Other</i>	<i>2,294,000</i>	<i>0</i>	<i>-2,294,000</i>	
9. Facility Preparation	Total	\$73,000	\$0	-\$73,000	
	<i>General Fund</i>	<i>39,000</i>	<i>0</i>	<i>-39,000</i>	
	<i>Other</i>	<i>34,000</i>	<i>0</i>	<i>-34,000</i>	
10. Consumer Relocation Costs (Moving vans, transportation vehicles, etc.)	Total	\$105,000	\$0	-\$105,000	
	<i>General Fund</i>	<i>56,000</i>	<i>0</i>	<i>-56,000</i>	
	<i>Other</i>	<i>49,000</i>	<i>0</i>	<i>-49,000</i>	
11. Regional Resource Development Projects	Total	\$0	\$1,479,000	\$1,479,000	
	PYs	0.0	13.0	13.0	
	<i>General Fund</i>	<i>0</i>	<i>863,000</i>	<i>863,000</i>	
	<i>Other</i>	<i>0</i>	<i>616,000</i>	<i>616,000</i>	
12. Agnews Staffing Plan	Total	\$731,000	\$293,000	-\$438,000	
	PYs	10.0	3.0	-7.0	
	<i>General Fund</i>	<i>390,000</i>	<i>156,000</i>	<i>-234,000</i>	
	<i>Other</i>	<i>341,000</i>	<i>137,000</i>	<i>-204,000</i>	
Total Developmental Centers Costs of Closure		\$77,154,000	\$31,095,000	-\$46,059,000	
	PYs	835.0	76.0	-759.0	
	<i>General Fund</i>	<i>36,245,759</i>	<i>4,193,000</i>	<i>-32,052,759</i>	
	<i>Other</i>	<i>40,908,241</i>	<i>26,902,000</i>	<i>-14,006,241</i>	
Year Ending Population		0	0	0	
REGIONAL CENTERS					
13. Community Placement Plan	A) Operations	Total	\$9,388,000	\$8,087,000	-\$1,301,000
	1. Unified Operations Costs		6,805,000	4,845,000	-1,960,000
	2. State Employees in the Community		1,554,000	2,543,000	989,000
	3. Consultant Services - Tech. Assistance on Housing Issues		280,000	0	-280,000
	4. Evaluation of Licensing Pilots		250,000	200,000	-50,000
	5. Foster Grandparent/Senior Companion Program		499,000	499,000	0
	<i>General Fund</i>		<i>7,823,000</i>	<i>5,817,000</i>	<i>-2,006,000</i>
	<i>Other</i>		<i>1,565,000</i>	<i>2,270,000</i>	<i>705,000</i>
	B) Purchase of Services (POS)	Total	\$40,843,000	\$0	-\$40,843,000
	Placements		204	0	-204
	1. Start-up Costs (resource development)		12,400,000	0	-12,400,000
	2. Assessments		0	0	0
	3. Placements (property management and lease)		28,443,000	0	-28,443,000
	<i>General Fund</i>		<i>29,496,000</i>	<i>0</i>	<i>-29,496,000</i>
	<i>Other</i>		<i>11,347,000</i>	<i>0</i>	<i>-11,347,000</i>
(FYI: State Employees in the Community costs included in POS above)		(7,663,000)	(0)	-(7,663,000)	
Total Community Placement Plan (A+B)		Total	\$50,231,000	\$8,087,000	-\$42,144,000
	Placements		204	0	-204
	<i>General Fund</i>		<i>37,319,000</i>	<i>5,817,000</i>	<i>-31,502,000</i>
	<i>Other</i>		<i>12,912,000</i>	<i>2,270,000</i>	<i>-10,642,000</i>

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER
FISCAL SUMMARY COMPARISON
CURRENT YEAR 2007-08 TO BUDGET YEAR 2008-09**

		2008-09 November Estimate CY 2007-08	2008-09 November Estimate BY 2008-09	Change from CY 2007-08 to BY 2008-09
14.	Placement Continuation			
A)	Operations			
	Total	\$297,000	\$587,000	\$290,000
	1. Client Program Coordinators (CPC)	53,000	58,000	5,000
	2. Nurse Consultant	14,000	297,000	283,000
	3. State Employees in the Community	0	0	0
	4. Clinical Staff	0	0	0
	5. Increased Access to Oral Health Care	230,000	232,000	2,000
	General Fund	121,000	206,000	85,000
	Other	176,000	381,000	205,000
B)	Purchase of Services (POS)			
	Total	\$32,485,000	\$96,636,000	\$64,151,000
	Prior Year Placements	70	204	134
	Placement Continuation (property management and lease)	32,485,000	96,636,000	64,151,000
	General Fund	24,502,000	61,603,000	37,101,000
	Other	7,983,000	35,033,000	27,050,000
	(FYI: State Employees in the Community costs included in POS above)	(0)	(17,539,000)	(17,539,000)
	Total Placement Continuation (A+B)	\$32,782,000	\$97,223,000	\$64,441,000
	Prior Year Placements	70	204	134
	General Fund	24,623,000	61,809,000	37,186,000
	Other	8,159,000	35,414,000	27,255,000
Total Regional Center Costs of Closure		\$83,013,000	\$105,310,000	\$22,297,000
	General Fund	61,942,000	67,626,000	5,684,000
	Other	21,071,000	37,684,000	16,613,000
GRAND TOTAL - COSTS OF CLOSURE		\$160,167,000	\$136,405,000	-\$23,762,000
	Total PYs	835.0	76.0	-759.0
	General Fund	98,187,759	71,819,000	-26,368,759
	Other	61,979,241	64,586,000	2,606,759
	Year Ending Population	0	0	0

AGNEWS POPULATION MOVEMENT
Current Year 2007-08

	2007-08 Enacted Budget CY 2007-08	2007-08 November Estimate CY 2007-08	Change from Enacted to November Estimate CY 2007-08	Percent Annual Change
	A	B	B - A	
Beginning Population, July 1, 2007	204	220	16	7.8%
Admissions	0	0	0	0.0%
Placements *	-198	-214	-16	8.1%
Deaths	-6	-6	0	0.0%
Ending Population, June 30, 2008	0	0	0	0.0%
Average Population	111	121	10	9.0%
On Leave	0	0	0	0.0%
Total Average In-Center Population	111	121	10	9.0%

* The 2007 Enacted Budget includes 188 placements into the community and 10 transfers to other developmental centers in 2007-08. The May Revision update includes 204 placements into the community and 10 transfers to other developmental centers in 2007-08.

AGNEWS POPULATION MOVEMENT

Budget Year 2008-09

	2007-08 Enacted Budget CY 2007-08 A	2008-09 November Estimate BY 2008-09 B	Change from Enacted to November Estimate BY 2008-09 B - A	Percent Annual Change
Beginning Population, July 1, 2008	204	0	-204	-100.0%
Admissions	0	0	0	0.0%
Placements *	-198	0	198	-100.0%
Deaths	-6	0	6	-100.0%
Ending Population, June 30, 2009	0	0	0	0.0%
Average Population	111	0	-111	-100.0%
On Leave	0	0	0	0.0%
Total Average In-Center Population	111	0	-111	-100.0%

* The 2007 Enacted Budget includes 188 placements into the community and 10 transfers to other developmental centers in 2007-08.

Executive Highlights

Index

	<u>Page</u>
Current Year 2007-08 Highlights	B-1
Budget Year 2008-09 Highlights	B-2 to B-5

EXECUTIVE HIGHLIGHTS

CURRENT YEAR 2007-08

PROGRAM UPDATES:

STAFFING ADJUSTMENT: \$1.3 million increase

The November Estimate reflects an increase of 10 consumers compared to the 2007-08 May Revision (from 2,610 to 2,620). This projected increase in developmental center (DC) population is due to a more gradual than anticipated placement of Agnews DC consumers into the community as a result of delays in development of specialized housing in the community for these consumers. As a result, an additional 13 positions and \$1,266,000 (\$676,000 General Fund and \$590,000 Reimbursements) are required to support the increased population.

The Budget Act of 2007, Item 4300-003-0001, Provision 3 allows for the transfer of funds between Item 4300-003-0001, the DC appropriation, and Item 4300-101-0001, the Regional Centers (RC) appropriation. Pursuant to this provision, the Department of Developmental Services (Department) is transferring Community Placement Plan funds from the RC program to the DC program to offset the increased need for General Fund.

The current year staffing need has been updated based on the change in projected average in-center population of 2,620, resulting in the following increases:

- Level-of-Care – 10 positions and \$1,064,000 (\$568,000 General Fund and \$496,000 Reimbursements);
- Non-Level-of-Care – three positions and \$202,000 (\$108,000 General Fund and \$94,000 Reimbursements).

EXECUTIVE HIGHLIGHTS

BUDGET YEAR 2008-09

NEW MAJOR ASSUMPTIONS:

SONOMA DEVELOPMENTAL CENTER – FIRE ALARM SYSTEMS UPGRADE: \$1 million one-time increase

A one-time General Fund augmentation of \$1,000,000 is requested for the preliminary plans and working drawings phases to purchase and install new fire alarm systems (FAS) in buildings at Sonoma DC. The scope of the project includes removing existing fire alarm systems and all related materials and equipment, furnishing and installing new code-compliant fire alarm systems that will be compatible with the existing monitoring equipment in 19 buildings which have old systems, and furnishing and installing new systems in five non-residential buildings which currently have no FAS, for a total of 24 buildings.

REVISED MAJOR ASSUMPTIONS:

PORTERVILLE DEVELOPMENTAL CENTER – 96-BED EXPANSION PROJECT: \$0.6 million increase

The 96-bed expansion of Porterville's Secure Treatment Program (STP) is under construction and expected to be ready for occupancy by October 2008. As anticipated with the bed expansion at Porterville DC, a one-time General Fund amount of \$600,000 is requested to acquire critically needed external perimeter security cameras for the STP. The external perimeter security cameras will work in conjunction with a security system that has already been approved as part of the construction design for the 96-bed expansion project.

AGNEWS DEVELOPMENTAL CENTER CLOSURE: \$4.0 million increase

Closure Services and Primary Care Clinic

The November Estimate includes \$3,969,000 (\$192,000 General Fund and \$3,777,000 Reimbursements) and 24 positions to retain medical, dental, and other professional services via a Primary Care Clinic at Agnews for individuals residing in the community to facilitate the smooth transition of consumers to community health care providers. Under the authority of AB 1378 and in compliance with the Budget Act of

BUDGET YEAR 2008-09 (continued)

2007, staffing and continued funding will preserve the continuity of health care for individuals transitioning into the community as part of the facility closure. Reimbursement for services provided at the Primary Care Clinic will primarily be from the regional center system.

PROGRAM UPDATES:

STAFFING ADJUSTMENT: \$5.6 million decrease

The November Estimate reflects a decrease of 161 consumers compared to the 2007-08 May Revision (from 2,610 to 2,449). This decrease in DC population is due to projected transfers of DC consumers into the community. The net result is a decrease of 55 positions and savings of \$5,636,000 (\$2,207,000 General Fund and \$3,429,000 Reimbursements).

The 2008-09 staffing need is based on the estimated average in-center population of 2,449:

- Level-of-Care – decrease of 54 positions and \$5,258,000 (\$2,141,000 General Fund and \$3,117,000 Reimbursements); and
- Non-Level-of-Care – decrease of one position and \$378,000 (\$66,000 General Fund and \$312,000 Reimbursements).

AGNEWS DEVELOPMENTAL CENTER CLOSURE: \$62.1 million decrease

Agnews Closure Plan Update

Pursuant to the Budget Act of 2007, Item 4300-001-0001, Provision 7, Section G of this Estimate provides a comprehensive update on the status of the Agnews Closure Plan released in January 2005.

Elimination of Agnews Developmental Center Base Funding

A decrease of 819 positions and \$74,416,000 (\$39,687,000 General Fund and \$34,729,000 Reimbursements) eliminates the Agnews DC budget due to closure.

BUDGET YEAR 2008-09 (continued)

AB 1378 State Employees in the Community: Contracted Community State Employees

An increase of \$10,865,000 in Reimbursements to fund costs associated with deployment of an additional 70 Agnews Developmental Center employees. A total of 170 contracted community state employees will provide care and assistance to Agnews DC residents who are transitioning into the community.

Administrative Staff for Closure

Retention of 20 positions (5 FTEs) and \$335,000 (\$195,000 General Fund and \$140,000 Reimbursements) to fund staffing and operating expenses for approximately 90 days to transfer and store essential records in a confidential manner, and chronicle and preserve historical documents after facility closure.

Warm Shutdown

Retention of 25 positions and \$4,836,000 (\$2,822,000 General Fund and \$2,014,000 Reimbursements) to maintain the Agnews facility in 2008-09.

Foster Grandparent and Senior Companion Programs

A decrease of \$384,000 (\$318,000 General Fund and \$66,000 Federal Fund) allows for transfer of the Foster Grandparent and Senior Companion Programs to the regional center system after facility closure.

Staff Costs for Closure Plan

A decrease of \$4,918,000 (\$2,624,000 General Fund and \$2,294,000 Reimbursements) due to the completion of activities and costs to provide staff transitions, training, and staff escort of consumers to various new living arrangements.

Facility Preparation

A decrease of \$73,000 (\$39,000 General Fund and \$34,000 Reimbursements) due to the completion of activities and costs associated with the preparation of Sonoma Developmental Center to receive Agnews consumers.

BUDGET YEAR 2008-09 (continued)

Consumer Relocation Costs

A decrease of \$105,000 (\$56,000 General Fund and \$49,000 Reimbursements) due to the completion of activities and costs associated with the relocation of consumers.

Regional Resource Development Projects

Retention of 13 positions and \$1,479,000 (\$863,000 General Fund and \$616,000 Reimbursements) continues the Regional Resource Development Projects ensuring consumers from developmental centers experience a successful transition to community living arrangements.

Staffing Plan Continuation

Retention of three positions and \$293,000 (\$156,000 General Fund and \$137,000 Reimbursements) to support continuing closure workload and ongoing, new program requirements for the SB 962 program and the Bay Area Housing Project.

Future Fiscal Issues/Major Assumptions

Index

	<u>Page</u>
Future Fiscal Issues.....	C-1 to C-2
New Major Assumptions	C-3
Revised Major Assumptions	C-4 to C-5
Unchanged Major Assumptions	C-6 to C-7
Discontinued Major Assumptions.....	C-8

FUTURE FISCAL ISSUES AND MAJOR ASSUMPTIONS

FUTURE FISCAL ISSUES

United States Department of Justice Civil Rights for Institutionalized Persons Act Remedies

The United States Department of Justice (USDOJ) investigated Lanterman Developmental Center (Lanterman) in October 2004, pursuant to the Civil Rights of Institutionalized Persons Act (CRIPA). Lanterman was the third DDS developmental center investigated under CRIPA: USDOJ investigations of Agnews and Sonoma commenced in 1992 and are still open. USDOJ has conducted several follow-up surveys since then, most recently in 2002. The Department of Developmental Services (DDS) has declined USDOJ's requests to enter into an enforceable consent decree involving Agnews and Sonoma, and USDOJ has not filed a CRIPA lawsuit related to its investigations.

On January 5, 2006, the Administration received a Letter of Findings that summarized the results of the October 2004 Lanterman on-site inspection. The USDOJ alleged that Lanterman failed to protect consumers from harm, as indicated by incidents of abuse, neglect, injuries and fractures; failed to properly report, investigate and follow-up incidents, injuries and deaths; failed to provide adequate training, behavioral services and psychiatric care; used excessive amounts of restraint and medications; failed to provide adequate habilitation, vocational, and day programming; failed to provide adequate health care services, nutritional and physical management, seating systems, alternative positioning options, and physical and occupational therapy. The USDOJ further alleged that Lanterman had violated the Americans with Disabilities Act (ADA) by failing to place consumers in the most integrated settings.

Most of the findings mirror those identified in the earlier Agnews and Sonoma inspections, and those cited in similar USDOJ CRIPA investigations of institutions across the country. The DDS contends that most of the deficiencies cited were already corrected prior to the 2004 visit or have been corrected since then. Further, in *Sanchez v. Johnson*, the United States Court of Appeals (Ninth Circuit) held that DDS complies with ADA requirements related to placing consumers in the most integrated settings through its Community Placement Plan.

On January 18, 2006, DDS sent a letter to USDOJ acknowledging the receipt of the Letter of Findings, requesting copies of the expert consultants' reports used to support the findings and stating DDS's commitment to work cooperatively with USDOJ.

FUTURE FISCAL ISSUES (Continued)

On April 2, 2007, approximately one year and three months after its most recent communication with DDS, USDOJ notified DDS that a “proposed remedial agreement” had been drafted to address outstanding concerns at Agnews, Sonoma and Lanterman. DDS received the proposal on April 3, 2007. On April 6, 2007, DDS sent a letter to USDOJ acknowledging receipt of the “proposed remedial agreement,” renewing its request for copies of the expert consultants’ reports pertaining to the Lanterman findings, and stating its commitment to work cooperatively with USDOJ. The USDOJ sent DDS the requested expert consultants’ reports related to the Lanterman investigation.

DDS is reviewing and assessing the expert consultants’ reports in relation to the Letter of Findings for Lanterman and the proposed remedial agreement in relation to the Letter of Findings for Lanterman and the USDOJ reports issued subsequent to the 2002 inspections of Agnews and Sonoma. If the DDS is unable to convince the USDOJ that a remedial agreement is not necessary because of the corrective actions already taken to date, the USDOJ would be expected to try to force DDS to enter into a consent decree or to file a CRIPA lawsuit in federal court. It is likely that there will need to be additional expenditures in the future for staffing, consultants, resources and legal costs.

Janitorial Services Contracts

The current year janitorial services contracts for the five state developmental centers have been successfully challenged by the Service Employees International Union (SEIU) and disapproved by the State Personnel Board. As a result, DDS has had to extend the existing five contracts on an emergency basis through December 31, 2007. To resolve the issue, DDS will be conducting an improved solicitation with the intent to award new three-year contracts to be effective sometime after July 1, 2008 and will request further extensions of the emergency contracts through December 31, 2008 to provide coverage during this process. While it is not possible to predict with certainty what future events will occur, SEIU has demonstrated recently that they will challenge any personal services contracts. If SEIU challenges and the State Personnel Board again disapprove the contracts, the ability for DDS to award janitorial contracts will be blocked and the only option would be for DDS to seek budget authority through the Estimate budget process to hire nearly 400 state civil service employees.

NEW MAJOR ASSUMPTIONS

Sonoma Developmental Center– Fire Alarm Systems Upgrade

One-time General Fund augmentation (\$1 million) is required to purchase and install new fire alarm systems in 24 buildings at Sonoma Developmental Center (SDC). The current fire alarm systems at SDC were installed in the late 1970s into the early 1980s during the Fire Life Safety phase remodel projects. These systems have been in use since their installation approximately 28 years ago and have outlived their expected service life. Maintaining these systems has become difficult because of their age and parts for these systems are no longer available. In March 2004, SDC received a Department of Health Services, now the California Department of Public Health (CDPH), deficiency citation for not having the required annual testing implemented as required by the National Fire Protection Association Section 72 (1999) 7-3-2. SDC will avoid licensing deficiencies and decertification by replacing all of the remaining old fire alarm systems with new, reliable, code compliant systems that will safely tolerate testing as required by the Fire Life Safety Code, 2000.

The purpose of this funding is to eliminate emergency contracts for fire alarm systems replacements, improve the safety on the 24-hour consumer-occupied residential buildings, and better protect the consumers and staff.

Change from Prior Estimate:

This is a new assumption for BY 2008-09 only, and is considered a special repair project.

REVISED MAJOR ASSUMPTIONS

Agnews Developmental Center Closure – Primary Care Clinic and Closure Services

Agnews Developmental Center (Agnews) is scheduled to close by June 30, 2008. After closure, the Department will continue the medical, dental and other professional services provided at the Agnews Outpatient Clinic to individuals residing in the community as part of the Contracted State Employees Program. With the enactment of Assembly Bill (AB) 1378 (Lieber, Chapter 538, Statutes of 2005), the Department opened the Outpatient Clinic at Agnews in May 2006. It is a relatively new program, with services being accessed by both people moving out of Agnews and people who reside in the community without ever having lived at Agnews. Service utilization is continuing to grow and change because most medically involved individuals at Agnews are moving into the community during 2007-08. Chapter 188, Statutes of 2007 (AB 203), extended the operation of the clinic until the State is no longer responsible for the property.

After closure, the clinic will no longer be licensed as an Outpatient Clinic under Agnews' General Acute Care license, but will operate as a Primary Care Clinic (and/or mobile clinic) under Health and Safety Code section 1204(a) and provide the same scope of services. By continuing to operate the clinic, the Department will be able to address and preserve the continuity of health care for individuals transitioning into the community as part of Agnews closure.

Change from Prior Estimate:

Resources for outpatient services have not been specifically addressed through the budget process previously. However, they are part of the 200 staff identified in the Plan for the Closure of Agnews Developmental Center for the Contracted State Employees Program (AB 1378). The Department is in the process of evaluating the medical, dental and other services that are needed and the most effective way of providing those services after closure, which will be through a combination of staff, contract services, and possibly mobile services. The Department will maximize reimbursements for funding the Primary Care Clinic operations, including federal financial participation and reimbursements for services from regional centers and community providers. Given the changing service utilization for the Outpatient Clinic and many other factors involved in the development of health services in the community, an adjustment to this Revised Major Assumption may be needed in the Spring.

REVISED MAJOR ASSUMPTIONS (Continued)

Porterville Developmental Center – 96-Bed Expansion Project

Porterville Developmental Center's (PDC) 96-bed expansion is under construction with an expected completion date in late summer 2008. A significant proportion of consumers admitted to the Secure Treatment Program (STP) after the expansion project is completed are expected to be court ordered to the program as incompetent to stand trial (IST).

Change from Prior Estimate:

The opening of the new STP facilities will occur in phases during 2008-09. Additionally, there are critical needs to purchase external perimeter security cameras for the existing STP. The external perimeter security cameras are required for a long-term structural improvement to the STP and to decrease costs associated with personnel being utilized for observational duties. The use of electronic security is also an essential component in PDC's efforts to minimize the use of guard towers which have proven to be an environmental detriment to accomplishing federal certification for the STP.

UNCHANGED MAJOR ASSUMPTIONS

Population

- Admissions
- Deaths
- Placements

Personal Services

- Staffing
 - Level-of-Care
 - Non-Level-of-Care
- Health Insurance Portability and Accountability Act
- Employee Compensation
- Medicare Part D Prescription Drug Benefits
- Quality Management System
- Porterville Intensive Behavioral Treatment Residence
- Office of Protective Services

Projects

- Clients' Rights Advocacy Services and Volunteer Advocacy Services
- Foster Grandparent and Senior Companion Programs
- Wellness Contract
- Contracts for Federal Compliance

Agnews Developmental Center Closure

- Population Adjustment
- Staff Support Costs
- Consumer Transfers to Other Developmental Centers
- Staff Costs for Closure
- Facility Preparation
- Consumer Relocation Costs
- Foster Grandparent/Senior Companion
- Regional Resource Development Projects

Operating Expenses

- Occupational/Physical Therapy Contract Services
- Speech Therapy Contract Services
- Foodstuff
- Drugs, Laboratory and Supply
- Clothing
- Janitorial Contract Costs
- AB 1202 Education Contracts with Local Counties
- Community Facilities Contract-Out Services

UNCHANGED MAJOR ASSUMPTIONS (Continued)

ICF-DD Quality Assurance Fee
Debt Services

Funding Sources

Non-Proposition 98 General Fund
Proposition 98 General Fund
Reimbursements
 Title XIX/Medi-Cal
 Other Reimbursements
 Part B – Individuals with Disabilities Education Act
 Miscellaneous Reimbursements
Federal Funds
Lottery Education Fund (Non-Budget Act)

DISCONTINUED MAJOR ASSUMPTIONS

Time Limited / No Longer Applicable

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
Office of Protective Services – Limited Term Positions Funding and position authority for ten two-year limited-term Investigator positions to address the backlog of cases.		Discontinued
Porterville Developmental Center Secure Treatment Program Expansion One-time costs to acquire essential furnishings and equipment, including beds, chairs, vehicles, computers, vocational and recreational equipment and pool supplies for the 96-bed expansion of the Secure Treatment Program.		Discontinued
Sonoma Developmental Center Asbury Creek Water Diversion One-time costs to replace the Sonoma Developmental Center Asbury Creek water diversion structure that was destroyed in the 2005-06 winter storms.		Discontinued

Population

Index

	<u>Page</u>
Current Year 2007-08 Systemwide Population Chart.....	D-1
Budget Year 2008-09 Systemwide Population Chart	D-2
Current Year 2007-08 to Budget Year 2008-09 Systemwide Population Chart.....	D-3
Client Development Evaluation Report (CDER) Mix Percentages (Systemwide)	D-4

SYSTEMWIDE POPULATION
Current Year 2007-08

	2007-08 Enacted Budget CY 2007-08	2008-09 November Estimate CY 2007-08	Change from Enacted to November Estimate CY 2007-08	Percent Annual Change
Beginning Population, July 1, 2007	2,762	2,778	16	0.6%
Admissions	145	145	0	0.0%
Placements	-374	-390	-16	4.3%
Deaths	-64	-64	0	0.0%
Ending Population, June 30, 2008	2,469	2,469	0	0.0%
Average Population	2,634	2,644	10	0.4%
On Leave	-24	-24	0	0.0%
Total Average In-Center Population	2,610	2,620	10	0.4%
<i>DC Population Detail:</i>				
Agnews	111	121	10	9.0%
Canyon Springs	52	52	0	0.0%
Fairview	560	560	0	0.0%
Lanterman	485	485	0	0.0%
Porterville	666	666	0	0.0%
Sierra Vista	51	51	0	0.0%
Sonoma	685	685	0	0.0%
Total Average In-Center Population by DC	2,610	2,620	10	0.4%

Assumptions/Methodology:

1. The current year Developmental Center (DC) average in-center population is estimated to increase by 10 consumers (from 2,610 to 2,620). This increase in estimated DC population reflects the delay in the 2007-08 May Revision projected transition of Agnews DC consumers into the community.
2. Historical data indicates that more transitions from developmental centers occur in the second half of the fiscal year due to resource development (new providers/beds) in the community. The average in-center population estimate is weighted to account for this factor.

SYSTEMWIDE POPULATION

Budget Year 2008-09

	2007-08 Enacted Budget CY 2007-08	2008-09 November Estimate BY 2008-09	Change from Enacted to November Estimate BY 2008-09	Percent Annual Change
Beginning Population, July 1, 2008	2,762	2,469	-293	-10.6%
Admissions	145	217	72	49.7%
Placements	-374	-176	198	-52.9%
Deaths	-64	-56	8	-12.5%
Ending Population, June 30, 2009	2,469	2,454	-15	-0.6%
Average Population	2,634	2,471	-163	-6.2%
On Leave	-24	-22	2	-8.3%
Total Average In-Center Population	2,610	2,449	-161	-6.2%
<i>DC Population Detail:</i>				
Agnews	111	0	-111	-100.0%
Canyon Springs	52	52	0	0.0%
Fairview	560	527	-33	-5.9%
Lanterman	485	442	-43	-8.9%
Porterville	666	703	37	5.6%
Sierra Vista	51	50	-1	-2.0%
Sonoma	685	675	-10	-1.5%
Total Average In-Center Population by DC	2,610	2,449	-161	-6.2%

Assumptions/Methodology:

- Using the assumptions from population projections and updated data for admissions, placements, and deaths, the 2008-09 estimated average in-center decrease in population is 161 residents.
- Historical data indicates that more transitions from developmental centers occur in the second half of the fiscal year due to resource development (new providers/beds) in the community. The average in-center population estimate is weighted to account for this factor.
- It is assumed that all Agnews Developmental Center consumers will transition to the community or be transferred to other developmental centers as of June 30, 2008 and the phased activation of Porterville Developmental Center's 96-bed expansion of their Secure Treatment Program.

SYSTEMWIDE POPULATION
Current Year 2007-08 to Budget Year 2008-09

	2008-09 November Estimate CY 2007-08	2008-09 November Estimate BY 2008-09	Change from CY 2007-08 to BY 2008-09
Beginning Population, July 1st	2,778	2,469	-309
Admissions	145	217	72
Placements	-390	-176	214
Deaths	-64	-56	8
Ending Population, June 30th	2,469	2,454	-15
Average Population	2,644	2,471	-173
On Leave	-24	-22	2
Total Average In-Center Population	2,620	2,449	-171
<i>DC Population Detail:</i>			
Agnews	121	0	-121
Canyon Springs	52	52	0
Fairview	560	527	-33
Lanterman	485	442	-43
Porterville	666	703	37
Sierra Vista	51	50	-1
Sonoma	685	675	-10
Total Average In-Center Population by DC	2,620	2,449	-171

**CLIENT DEVELOPMENT EVALUATION REPORT (CDER) MIX PERCENTAGE
(SYSTEMWIDE)**

Comparison of the Enacted CY 2007-08 Budget to the 2008-09 November Estimate for BY 2008-09

Preferred Programs:	CMC 1	PD 2	AUT 3	SENS 4	CD 5	BEH 6	HAB 7	SOC 8	P&S 9
2007-08 Enacted Budget (Based on CY 2007-08)	36.5%	8.4%	9.7%	1.2%	0.0%	38.7%	1.4%	2.5%	1.6%
2008-09 November Estimate (Based on BY 2008-09)	34.5%	8.4%	10.0%	1.4%	0.0%	41.0%	1.2%	2.0%	1.5%
Difference	-2.0%	0.0%	0.3%	0.2%	0.0%	2.3%	-0.2%	-0.5%	-0.1%

Program Type:

CMC: Continuing Medical Care
 PD: Physical Development
 AUT: Autism
 SENS: Sensory Development
 CD: Child Development

BEH: Behavior Development
 HAB: Habilitation
 SOC: Social Development
 P&S: Physical and Social Development

Statements of Change

Index

	<u>Page</u>
New Major Assumptions:	
Sonoma Fire Alarm Systems Upgrade.....	E-1.1 to E-1.5
Revised Major Assumptions:	
Porterville Developmental Center 96-Bed Expansion Project.....	E-2.1 to E-2.3
Agnews Developmental Center Closure – Primary Care Clinic and Closure Services.....	E-3.1 to E-3.5
Program Updates:	
Staffing Adjustments	E-4.1 to E-4.9
Agnews Closure Plan.....	E-5.1 to E-5.21
Elimination of Agnews Development Center Base Funding	E-5.1 to E-5.4
AB 1378 State Employees in the Community:	
Contracted Community State Employees.....	E-5.5 to E-5.8
Administrative Staff for Closure	E-5.9 to E-5.10
Warm Shutdown	E-5.11 to E-5.13
Foster Grandparent & Senior Companion Programs	E-5.14
Staff Costs for Closure Plan	E-5.15
Facility Preparation	E-5.16
Consumer Relocation Costs	E-5.17
Regional Resource Development Projects	E-5.18 to E-5.19
Staffing Plan Continuation	E-5.20 to E-5.21

New Major Assumption

Sonoma Developmental Center – Fire Alarm Systems Upgrade

DESCRIPTION:

A one time General Fund augmentation is needed for preliminary plans and working drawings to construct new fire alarm systems (FAS) in buildings at Sonoma Developmental Center (SDC). The scope of the project includes removing existing fire alarm systems and all related materials and equipment, furnishing and installing new code-compliant addressable FAS that will be compatible with the existing monitoring equipment in 19 buildings which have old systems, and furnishing and installing new systems in 5 non-residential buildings which currently have no FAS, for a total of 24 buildings.

Nature of Request

Fully functioning and reliable fire detection and alarm systems are a critical and vital necessity in state developmental centers, where consumers have little or no capacity to respond to emergencies independently and most need total assistance to evacuate in the event of a fire. The FAS in 17 consumer residences and 2 heavily used day training and vocational sites at SDC are antiquated, faulty and unreliable, and a consumer school and 4 critical staff-occupied buildings have no operational FAS at all. This situation leaves consumers and staff at unacceptable risk, and needs correction as quickly as possible.

The current FAS at SDC were installed in the late 1970s and early 1980s during the statewide Fire Life Safety remodeling projects. Now approximately 28 years old and responsive only to the 1967 edition of the National Fire Protection Association (NFPA) Life Safety Code, they no longer provide the level of protection and reliability needed to ensure the health and safety of consumers and staff who occupy the buildings.

The FAS are not compliant with today's more stringent fire codes, are fragile and unstable, and continually subject to breakdowns and failures, and face catastrophic failure each time they are tested. The FAS have so many trouble signals and false alarms that consumers and staff cannot distinguish a real emergency from a false alarm, and may not respond correctly in the event of a real fire. They take too much smoke to activate, subjecting consumers with fragile respiratory systems to dangerous and potentially fatal smoke inhalation before being alerted to the need for evacuation. Further, when the alarms are activated, they indicate little information other than the building where the fire is located. The SDC central dispatch office cannot distinguish where in the building the fire is located, and therefore cannot inform responders. SDC's buildings are large, many with multiple stories and multiple wings. The inability to accurately locate a fire quickly causes critical delays in the event of an emergency, and leaves staff uncertain as to the safest route for evacuating consumers.

Consumers in the residences that need the FAS replacements have a wide range of developmental disabilities. They all need personal assistance to be alerted of an emergency that they may not understand, and in the case of evacuation, need total assistance from staff. Extra time is needed by staff to escort each consumer who may also have medical equipment that accompanies them. Many of the consumers in these buildings are vision and hearing impaired and have a variety of sensory motor, behavior and social needs. Many are non-ambulatory and use wheel chairs or other mobility devices, and others need oxygen tanks. These specialized needs can elevate an emergency situation into a very critical situation, because staff must take extra time to coordinate and safely move the special need consumers out of danger. SDC does not have one-to-one direct care for each consumer. A staff person may be responsible for 8 consumers, and sometimes as many as 16 on night shifts.

New Major Assumption **Sonoma – Fire Alarm Systems Upgrade (Continued)**

At SDC, the fire protection system has three components: sprinklers, smoke and heat detectors, and fire alarms. They are all intertwined. The fire alarm can be activated by three methods: a manual pull by a person, the heat detector, or the smoke detector. The sprinklers are activated only when the heat-sensitive fusible link melts in the sprinkler when the temperature exceeds 175 degrees. The smoke detector sounds when there is smoke and it will go off before the sprinklers, and then the fire alarm will sound. Any one of these components will send a message to the main dispatch in the Administration Building that there is a problem in a building, but it will not pinpoint the exact location. The FAS is a separate system in each building that operates independently, even though each is linked to a central location.

This request focuses on correcting the detection and alarm components of the FAS to improve consumer and staff safety and reduce risks in the event of a catastrophic fire. The project will upgrade the FAS in 19 buildings and install new systems in five buildings that have no FAS. The new centralized FAS will be code-compliant and reliable, and provide detailed information regarding the fire location. An up-to-date FAS is important because it would pinpoint the origin of the emergency and tell staff what the emergency is. The new FAS would save time and help staff to safely remove consumers and control the situation.

Background/History

The California Department of Public Health (CDPH) has cited SDC for numerous non-compliances with Fire Life Safety code requirements, including not having the required annual testing implemented, as required by the NFPA. In response to a 2004 citation from CDPH, SDC submitted a Plan of Correction to address the deficiency. SDC developed a service contract with a vendor to accomplish testing of smoke detection devices. SDC also currently has a service contract to conduct the annual system testing and semi-annual device testing.

During the first series of testing, a large number of devices were out of smoke detection range, indicating the device would take too much smoke before it would initiate an alarm. Additionally, there was a catastrophic system failure in the Johnson/Ordahl building. This made it necessary for SDC to enter into an emergency contract to replace that system.

The Johnson/Ordahl building was then forced into an extended Fire Watch. When on Fire Watch, facility staff is required to walk the entire building and report to the SDC Fire Department every hour on the hour. This procedure takes up a large amount of staff time and reduces the level of services staff can provide consumers living in the building.

Toward the end of the testing period, SDC received a letter from the State Fire Marshal requesting that SDC suspend all testing of the FAS, citing the age of the systems and the possibility of more catastrophic system failures that would leave buildings in a Fire Watch condition with no working FAS. SDC submitted a waiver request to CDPH to allow SDC to stop testing the old FAS until they could be replaced with new systems. In the waiver request, SDC estimated the completion date as the year 2013, the earliest date possible utilizing a phased approach and limited funds available from the Department's annual Special Repair budget. The waiver request was denied by CDPH, as delaying the repairs placed consumers and staff at unacceptable risk. Therefore, in order to avoid licensing deficiencies and possible decertification, which would result in the loss of Federal funding for the facility, SDC has moved forward with testing, as required by the Fire Life Safety Code 2000.

New Major Assumption **Sonoma – Fire Alarm Systems Upgrade (Continued)**

The continued rigorous testing of the old system, however, may cause major issues with keeping it functioning and it continues the possibility of additional catastrophic system failures. The unreliable performance of the FAS, moreover, presents a very significant safety issue for consumers residing at and staff working at SDC.

Maintaining the old systems has become very difficult, costly and labor intensive. When components of the system fail, SDC staff must initiate emergency contracts to repair or replace the systems, while staff place the building on Fire Watch until repairs are completed. Many times, repairs are impossible because parts are no longer available, and contractors familiar with or willing and able to work on an antiquated system can not be found. In these cases, replacement is the only option.

Over the past several years, SDC has upgraded 11 older building FAS, which are not part of this request, with newer central reporting systems that provide detailed fire location data to the central office. This was accomplished slowly using Special Repair funds and multiple small contracts to upgrade a few buildings at a time. This approach is no longer an option, however, as the unreliable performance of the FAS presents a significant safety issue for consumers and staff and CDPH is consequently unable to grant waivers or extend the time frame for completing the replacement of the FAS.

The Department does not have sufficient Special Repair funds to accomplish a project of this magnitude and cost in a time frame that shortens risks and is acceptable to DPH. It would require almost the Department's entire annual Special Repair budget for this project alone, leaving no funds for other critical projects at Sonoma and the remaining developmental centers, and no funds to respond to the numerous infrastructure emergencies that arise during the year that are dependent on Special Repair funds. One-time funding is urgently needed to complete this project quickly and reduce risks to consumers and employees.

Justification

This project is critically needed to protect and ensure the health and safety of consumers and staff at SDC. In addition, the project is consistent with the Department's strategic plan Goal 4: Accountability, which states "Establish a system to ensure DDS state developmental centers, regional centers and service providers are in compliance with all applicable federal and state laws, regulations and contracts, including accounting for their funding in an appropriate manner." Implementing this funding will bring SDC's FAS into compliance with the current Fire Life Safety Code and will meet CDPH requirements. All state and federal regulations pertaining to this project will be followed, including inspections by the State Fire Marshal, Office of the State Architect – Access Compliance, and by the CDPH.

One time funding to accomplish complete FAS upgrades will mitigate risks to consumers, and will allow for a more efficient and cost effective alarm system replacement process. One time funding will enable SDC to utilize one single contract, as oppose to multiple small contracts, which will save staff time and expenses related to multiple contracts, bidding costs, contract award processes, and project management costs. The costs of materials and equipment will be lower in a larger single contract due to the economy of scale. Furthermore, the difficulties associated with having multiple contractors are incompatible equipment from different vendors and higher ongoing costs from multiple service contracts.

New Major Assumption
Sonoma – Fire Alarm Systems Upgrade (Continued)

Implementing this project will also improve staff efficiencies and avoid costs currently associated with emergency contracts for repairs and maintenance. The new systems will drastically reduce the number of maintenance hours spent on the FAS. Parts for new systems will be readily available for purchase, cutting costs and reducing time spent locating replacement parts.

Responding to false alarms is time consuming for treatment staff that have heavy responsibilities for consumer care, and for SDC fire department personnel, who must respond to each trouble signal and false alarm. Implementing this project will also eliminate staff time spent for 24-hour Fire Watch, allowing more time for staff to spend on direct care responsibilities. Residences will only be put on Fire Watch for short periods of time during construction.

Implementing this project will also result in fewer licensing deficiencies, citations and fines.

ASSUMPTIONS/METHODOLOGY:

- A budget estimate (dated November 13, 2007) by the Department of General Services (DGS) is \$7,959,320 for the total estimated project cost: Preliminary Plans \$543,840; Working Drawings \$491,180; and Construction \$6,924,300.
- This project is technologically sound. There are no known technology issues. A feasibility study report is not required for this project.

Timetable

The preliminary plans phase would begin as soon as funds are available to DGS. Preliminary plans and working drawings can be completed in 9 months and construction will take approximately 16 months.

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
One-time Operating Expenses and Equipment funds of \$1,000,000 to purchase and install new fire alarm systems.		
<i>Operating Expenses and Equipment</i>	\$0	\$1,000,000
TOTAL EXPENDITURES	\$0	\$1,000,000

FUNDING:

Funding is 100% General Fund.

CHANGE FROM PRIOR ESTIMATE:

This is a new request for BY 2008-09 only.

New Major Assumption
Sonoma – Fire Alarm Systems Upgrade (Continued)

TOTAL EXPENDITURES:	<u>CY 2007-08</u>	<u>BY 2008-09</u>
TOTAL FUNDING	\$0	\$1,000,000
General Fund	\$0	\$1,000,000
<i>General Fund Match</i>	<i>0</i>	<i>0</i>
<i>General Fund Other</i>	<i>0</i>	<i>1,000,000</i>
Reimbursements	\$0	\$0
<i>Medi-Cal Reimbursements</i>	<i>0</i>	<i>0</i>

Revised Major Assumption
Porterville Developmental Center
96-Bed Expansion Project

DESCRIPTION:

Porterville Developmental Center's (PDC) 96-bed expansion of their Secure Treatment Program (STP) is under construction and expected to be ready for occupancy by October 2008. The Budget Act [Chapter 157/03, Item 4300-301-0660 (1) and (2) and Chapters 47 and 48/06, Item 4300-301-0660 (2)] authorized the capital outlay work required to design and construct an expansion of the existing STP that includes additional residential housing units and an associated recreational activity center and protective services building/reception center. PDC is the only state-operated facility physically equipped to provide secure treatment services and has been at capacity, with referrals waiting for admission, for the past several years. The opening of the new STP facilities will occur in phases during 2008-09. Additionally, there are critical needs to purchase external perimeter security cameras for the existing STP.

ASSUMPTIONS/METHODOLOGY:

	<u>BY 2007-08</u>	<u>BY 2008-09</u>
Funding for BY 2008-09 for perimeter cameras.		
<i>Personal Services</i>	\$0	\$0
<i>Staff Benefits</i>	0	0
<i>Operating Expenses and Equipment</i>	0	600,000
TOTAL EXPENDITURES	\$0	\$600,000
TOTAL POSITIONS	0.0	0.0

FUNDING:

Funding is 100% General Fund.

REASON FOR CHANGE:

In recent years, DDS has seen a significant increase in the number of court orders for admission of consumers to PDC's STP. The majority of these consumers have significant behavioral concerns and pending criminal charges for which they have been determined to be incompetent to stand trial (IST). The expectation of the courts is that these consumers will receive specialized competency training as part of the services they receive in the STP and either return to the court to stand trial or, after adequate attempts to do so, be professionally assessed as not able to become competent to stand trial, so that the court can determine how best to dispose of the pending charges. For the safety of others and pursuant to Welfare and Institutions Code Section 1370 (a) (1) D, these consumers cannot be served within the general treatment area of PDC or at other DCs.

External perimeter security cameras are required to upgrade the perimeter security system in the existing STP to a system similar to that which will be provided in the 96-bed expansion project. This will provide a close-proximity motion detection system along with automatic pan and tilt security cameras. When an intruder is detected, an alarm is sounded at the central monitoring location, pole mounted lights will activate, and the pan and tilt cameras will turn to view the intruder's location along the fence.

Revised Major Assumption **Porterville Developmental Center** **96-Bed Expansion Project (Continued)**

The external perimeter security cameras will work in conjunction with a security system that has already been approved as part of the construction design for the 96 bed expansion project. Perimeter security is absolutely critical to the STP. The existing STP utilizes 6 guard towers staffed 24 hours a day, seven days a week. One guard tower will be removed during construction, and five will remain.

The 96 bed expansion, however, does not include guard towers. Guard towers were required as part of perimeter security for the existing STP, but decisions were made during the design of the new project to avoid building new guard towers and instead use alternate electronic surveillance measures that rely on sophisticated monitoring and detection equipment and are superior to the use of towers. The electronic security system using cameras has advantages over the tower system in that it is more reliable during the heavy winter fog when visibility is impaired, is more accurate in areas where there are long gaps between the towers or the line of sight is obscured, and is less costly to operate. Currently, coverage for each tower requires 5.5 staff, at a cost of \$193,831 per tower per year (calculated at mid-step of the salary range, including safety retirement and benefits).

The 96-bed project budget did not include security cameras for the existing STP because they were outside the scope of the project. This project will provide for continuity between the new and existing security systems, and allow for eliminating staffing in the five remaining guard towers, after installation is completed, which will save approximately \$969,155 in security guard salaries and benefits annually. A rough estimate of the time needed to complete this project is one year, therefore savings related to the towers will begin in 2009-2010.

The elimination of the guard towers will also be a critical component of the facility's ability to restore certification to the STP. The presence of the towers has been one of the reasons that certification has been denied. The towers give a prison-like appearance to the facility, while the federal regulations require a normalized and home-like environment. The cameras and accompanying security system are designed to be as non-intrusive as possible and are crucial to increasing the security of the STP by providing a continual focus on perimeter fencing. The overall system will maintain the essential elements of privacy within the residential areas.

Without these cameras, DDS's ability to meet the expectations of the courts, the local Porterville community, and numerous other stakeholders related to service provision and security in the expanded STP will be hindered.

This revised major assumption supports DDS's strategic plan Goal IV of Accountability by contributing toward the safe and effective operation of the 96-bed STP expansion and seeking to gain federal certification to the maximum degree possible and will enhance monitoring systems and safety while increasing the cost effectiveness of PDC's services.

Revised Major Assumption
Porterville Developmental Center
96-Bed Expansion Project (Continued)

TOTAL EXPENDITURES:	<u>BY 2007-08</u>	<u>BY 2008-09</u>
TOTAL FUNDING	\$0	\$600,000
 General Fund	\$0	\$600,000
<i> General Fund Match</i>	<i>0</i>	<i>0</i>
<i> General Fund Other</i>	<i>0</i>	<i>600,000</i>
 Reimbursements	\$0	\$0
<i> Medi-Cal Reimbursements</i>	<i>0</i>	<i>0</i>
TOTAL POSITIONS:	0.0	0.0

Revised Major Assumption

Agnews Developmental Center Closure - Primary Care Clinic and Closure Services

DESCRIPTION:

As initially presented in the Plan for the Closure of Agnews Developmental Center (Closure Plan) submitted in January 2005 to the Legislature, the cost component for State Employees in the Community, identified as Issue #4, captured all costs related to the administration and deployment of up to 200 State employees to provide services in the community during and after the closure of Agnews Developmental Center (Agnews). Subsequent to the initial submission, approval for the State Employees in the Community Program (Program) was received in the Budget Act of 2005 and authority was obtained pursuant to Administration-sponsored Assembly Bill 1378 (Lieber, Chapter 538, Statutes of 2005). The Program was later modified in the Budget Act of 2007 by identifying six of the 200 positions to provide oversight and administrative support for the Program.

Under the authority of AB 1378, DDS began operating the Outpatient Clinic at Agnews in May 2006 to provide necessary medical and professional services for Agnews' residents moving into the community as Agnews closes. The Outpatient Clinic is licensed by the California Department of Public Health to operate under Agnews' General Acute Care Hospital license. Services are provided by Agnews' staff, made up of one Medical Director, one dentist and nine physicians, along with various other clinical and ancillary staff, and supplemented with contracted services for specialists. The full array of services that is available to residents of Agnews is also available to individuals living in the community through the clinic.

Service utilization has been growing since the Outpatient Clinic opened, with primary care, dental and psychiatry services being accessed most often. Initially, services were primarily used by consumers in the community who have never resided at Agnews. This trend is changing as the closure of Agnews progresses and with the opening of SB 962 (Chesbro, Chapter 558, Statutes of 2005) homes in the community, which will serve the more medically involved residents of Agnews.

A key issue for families of Agnews residents and for legislative members is the availability and accessibility of specialized health care in the community. In the budget hearings for the Budget Act of 2007-08, there was significant testimony about the critical need to continue the Outpatient Clinic and the staff after closure, while and until community resources are developed. It is extremely important to consumers and their families to have known, trusted and stable medical and dental services, which the Outpatient Clinic provides. As a result, trailer bill language was added to require DDS to operate the Outpatient Clinic at Agnews until DDS is no longer responsible for the property. Additionally, language in the Budget Act of 2007 (Item 4300-101-0001, Provision 8) requires DDS to acquire the services of two mobile clinics, which will be administered through the Outpatient Clinic at Agnews.

After closure, DDS will continue the medical, dental and other professional services provided at the clinic to individuals residing in the community. However, the clinic will no longer be licensed as an Outpatient Clinic. Instead, it will operate as a Primary Care Clinic under Health and Safety Code section 1204(a) and provide the same scope of services with the addition of mobile services. By continuing to operate the clinic, DDS will be able to address and preserve the continuity of health care for individuals transitioning into the community as part of Agnews closure.

Revised Major Assumption
**Agnews Developmental Center Closure -
Primary Care Clinic and Closure Services (Continued)**

Clinic services are intended to support consumers during transition (before and after closure) and fill any gaps in community services that may exist in the Bay Area by providing direct care to consumers. The long term goal for providing specialized medical and professional services to individuals transitioning from Agnews is to enhance community resources and create better access to managed care services in the Bay Area counties of Santa Clara, Alameda and San Mateo. The clinic staff will be essential to a smooth transition to community medical services through coaching, mentoring and consultation for health plan panel members, and providing direct care when needed. Ideally, the staff associated with the clinic will eventually be absorbed directly into the community health services system under AB 1378. While the long term need for the clinic is unknown at this time, continuing its operation for 2008-09 will provide continuity of care for a medically vulnerable population, as well as provide a level of comfort and stability to parents and families seeking appropriate health and medical services for their loved ones.

ASSUMPTIONS/METHODOLOGY:

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
24.0 positions: 9.0 Lead Physicians/Surgeons, 1.0 Chief Dentist, 1.0 Supervising Registered Nurse, 4.0 Registered Nurses, 2.0 Dental Assistants, 1.0 Sr. Clinical Laboratory Technologist, 1.0 Sr. Occupational Therapist, 2.0 Psychiatric Technician, 1.0 Health Records Technician III, 1.0 Staff Services Analyst, 1.0 Office Technician, and related operating expenses, and relocation costs due to Agnews closure. (See details on Attachment A)		
<i>Personal Services</i>	\$0	\$2,285,000
<i>Staff Benefits</i>	0	900,000
<i>Operating Expenses and Equipment</i>	0	784,000
TOTAL EXPENDITURES	\$0	\$3,969,000
TOTAL POSITIONS	0.0	24.0

FUNDING:

The activities will be funded by the General Fund and Reimbursements.

REASON FOR CHANGE:

Primary Care Clinic: The Closure Plan submitted to the Legislature in January 2005 did not include a component for medical and professional services at Agnews that would continue after closure. However, these services are critical to ensuring the availability and accessibility of health and medical services as individuals transition from Agnews into the community, and until community medical resources are in place. Trailer bill language was enacted that now requires DDS to operate the Outpatient Clinic at Agnews after closure and until DDS is no longer responsible for the Agnews property. DDS will operate the clinic after closure as a Primary Care Clinic. Additionally, consistent with Budget Act language for 2007-08, DDS will work

Revised Major Assumption
**Agnews Developmental Center Closure -
Primary Care Clinic and Closure Services (Continued)**

with stakeholders to identify needs for mobile services and pursue appropriate acquisition of those services as part of the Primary Care Clinic.

The Primary Care Clinic will be operational throughout 2008-09. The clinic and health care-related closure services will include 24 positions of the 200 identified for the State Employees in the Community Program. Any unfilled positions may return to the pool of employees available to work under contract for regional centers or community providers. Revisions in this major assumption will not increase the overall number of employees above the authorized maximum of 200.

TOTAL EXPENDITURES:	<u>CY 2007-08</u>	<u>BY 2008-09</u>
TOTAL FUNDING	\$0	\$3,969,000
General Fund	\$0	\$192,000
<i>General Fund Match</i>	<i>0</i>	<i>137,000</i>
<i>General Fund Other</i>	<i>0</i>	<i>55,000</i>
Reimbursements	\$0	\$3,777,000
<i>Medi-Cal Reimbursements</i>	<i>0</i>	<i>137,000</i>
<i>Other Reimbursements</i>	<i>0</i>	<i>3,640,000</i>
TOTAL POSITIONS:	0.0	24.0

Attachment A

Revised Major Assumption
Agnews Developmental Center Closure -
Primary Care Clinic and Closure Services

BUDGET YEAR 2008-09

	Net Position Change	Net Change in Costs
Physician/Surgeon	9.0	1,063,044
Chief Dentist*	1.0	227,868
Supv Registered Nurse	1.0	87,012
Registered Nurse	4.0	291,120
Dental Assistant*	2.0	115,320
Sr Clinical Laboratory Technologist	1.0	64,512
Sr Occupational Therapist	1.0	59,400
Psychiatric Technician	2.0	104,376
Health Records Technician III	1.0	49,020
Staff Services Analyst	1.0	41,112
Office Technician	1.0	\$39,168
Subtotal, Salaries and Wages	24.0	\$2,141,952
TEMP HELP		
Neurologist (.25)		48,000
Ophthalmologist (.1)		\$24,000
X-Ray Technician (.25)		11,000
Subtotal, Temp Help		\$83,000
OVERTIME		
Subtotal, Overtime		\$60,000
STAFF BENEFITS		
OASDI/Medicare		\$166,308
Health		353,633
Retirement		379,973
Subtotal, Staff Benefits		\$899,914
TOTAL, PERSONAL SERVICES	24.0	\$3,184,866
OPERATING EQUIPMENT AND EXPENSES		
General Expense		\$10,000
Contracts		388,000
Utilities		70,000
Vehicle Operations		44,000
License Renewal Fees		12,000
Lab & Central Supply		220,000
Travel		40,000
TOTAL, OPERATING EQUIPMENT AND EXPENSES		\$784,000
TOTAL	24.0	\$3,968,866

Attachment A

Revised Major Assumption
Agnews Developmental Center Closure -
Primary Care Clinic and Closure Services (Continued)

BUDGET YEAR 2008-09

	Net Position Change	Net Change in Costs
ROUNDING		\$3,969,000
TOTAL FUNDING	24.0	\$3,969,000
General Fund		\$192,000
<i>General Fund Match</i>		<i>137,000</i>
<i>General Fund Other</i>		<i>55,000</i>
Reimbursements		\$3,777,000
<i>Medi-Cal Reimbursements</i>		<i>137,000</i>
<i>Other Reimbursements</i>		<i>3,640,000</i>

* Adjustments include *Perez* related salaries at 14% of parity with California Department of Corrections and Rehabilitation salaries where appropriate.

Program Update Staffing Adjustments

DESCRIPTION:

Staffing includes personal services and operating expenses for level-of-care (LOC) and non-level-of-care (NLOC) facility staff.

KEY DATA/ASSUMPTIONS:

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
• Population data is from the Client Development Evaluation Report.		
Developmental Center (DC) Average Population	2,644	2,471
Leave Beds	-24	-22
Net In-Center Population	2,620	2,449
Population Change from Enacted Budget:		
CY: 10 consumers		
BY: -161 consumers		

METHODOLOGY:

STAFFING

PERSONAL SERVICES:

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
• Salaries and Wages (LOC and NLOC)	\$918,000	-\$3,646,000
Total Estimated Number of Positions:		
CY 2007-08	7,311.6	
BY 2008-09	6,520.1	
Position Change from 2007 Enacted Budget:		
CY 2007-08	-17.0	
BY 2008-09	-808.5	
See Attachment A-1 and B-1 for LOC staffing detail.		
See Attachment A-2 and B-2 for NLOC staffing detail.		
• Staff Benefits	\$310,000	-1,480,000
TOTAL PERSONAL SERVICES	\$1,228,000	-\$5,126,000

OPERATING EXPENSE & EQUIPMENT:

See Attachment A-1 and B-1 for detail.

NOVEMBER ESTIMATE REQUEST:

	\$38,000	-\$510,000
	\$1,266,000	-\$5,636,000

FUNDING:

The funding for staff expenditures is based on the estimated Medi-Cal eligibility of the residents in each facility. Federal Financial Participation is estimated using the federal medical assistance percentage rate provided by the Department of Health Care Services (50% General Fund and 50% Reimbursements for 2007-08 and 2008-09).

REASON FOR CHANGE:

The change in expenditures in the current year and budget year is based on updated population and CDER data.

Program Update
Staffing Adjustments (Continued)

TOTAL EXPENDITURES:	<u>CY 2007-08</u>	<u>BY 2008-09</u>
TOTAL REQUEST	\$1,266,000	-\$5,636,000
General Fund Total	\$676,000	-\$2,207,000
<i>General Fund Match</i>	<i>590,000</i>	<i>-3,429,000</i>
<i>General Fund Other</i>	<i>86,000</i>	<i>1,222,000</i>
Reimbursements Total	\$590,000	-\$3,429,000
<i>Medi-Cal Reimbursements</i>	<i>590,000</i>	<i>-3,429,000</i>
TOTAL POSITIONS	13.0	-55.0

Attachment A-1

Program Update
Staffing Population Adjustments
Level-of-Care Staffing

CURRENT YEAR 2007-08

	2007-08 May Revision	2008-09 November Estimate	Net Change	Fiscal Impact		
	2,610	2,620	10		003	004
PROFESSIONAL:						
Medical	45.0	45.0	0.0	\$0	\$0	\$0
Psychology	97.0	97.0	0.0	0	0	0
Social Work	75.0	75.0	0.0	0	0	0
Rehab Therapy	100.0	100.0	0.0	0	0	0
Phys./Occ. Therapy	0.0	0.0	0.0			
Education	129.0	129.0	0.0	0	0	0
Speech	0.0	0.0	0.0			
Subtotal, Professional	446.0	446.0	0.0	\$0	\$0	\$0
NURSING:	2,734.0	2,744.0	10.0	727,140	727,140	0
Subtotal : LOC Permanent	3,180.0	3,190.0	10.0	\$727,140	\$727,140	\$0
TEMPORARY HELP						
Physical Therapy (PT)/Occupational Therapy (OT)				\$24,309	\$24,309	\$0
Speech Therapy (ST)				9,709	9,709	0
Subtotal, Temporary Help				\$34,018	\$34,018	\$0
Subtotal, Salaries and Wages				\$761,158	\$761,158	\$0
STAFF BENEFITS						
OASDI/Medicare				\$55,412	\$55,412	\$0
Health				88,258	88,258	0
Retirement				121,806	121,806	0
Subtotal, Staff Benefits				265,476	265,476	0
TOTAL, PERSONAL SERVICES				\$1,026,634	\$1,026,634	\$0
OPERATING EXPENSE & EQUIPMENT						
OT/PT Contract Services				\$0	\$0	\$0
ST Contract Services				0	0	0
Foodstuffs	\$1,829			18,290	18,290	0
Drugs, Lab & Supply	\$1,371			13,710	13,710	0
Clothing	\$586			5,860	5,860	0
TOTAL, OPERATING EXPENSE & EQUIPMENT				\$37,860	\$37,860	\$0
TOTAL REQUEST				\$1,064,494	\$1,064,494	\$0
ROUNDING				\$1,064,000	\$1,064,000	\$0

Attachment A-1

Program Update
Staffing Population Adjustments
Level-of-Care Staffing

CURRENT YEAR 2007-08

	Fiscal Impact		
		003	004
TOTAL FUNDING	\$1,064,000	\$1,064,000	\$0
General Fund	\$568,000	\$568,000	\$0
<i>General Fund Match</i>	<i>496,000</i>	<i>496,000</i>	<i>0</i>
<i>General Fund Other</i>	<i>72,000</i>	<i>72,000</i>	<i>0</i>
Reimbursements	\$496,000	\$496,000	\$0
<i>Medi-Cal Reimbursements</i>	<i>496,000</i>	<i>496,000</i>	<i>0</i>

Attachment A-2

Program Update
Staffing Population Adjustments
Non-Level-of-Care Staffing

CURRENT YEAR 2007-08

Net Position Change	Net Change in Costs
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ADMINISTRATION

Health Records Technician II	1.0	\$37,158
Personnel Specialist	1.0	40,014

CLINICAL SERVICES

Health Services Specialist	1.0	80,028
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Subtotal, Salaries and Wages	3.0	\$157,200
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STAFF BENEFITS

OASDI/Medicare		\$11,444
Health		13,965
Retirement		19,165

Subtotal, Staff Benefits		\$44,574
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TOTAL, PERSONAL SERVICES	3.0	\$201,774
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ROUNDING		\$202,000
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TOTAL FUNDING		\$202,000
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General Fund		\$108,000
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<i>General Fund Match</i>		<i>94,000</i>
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<i>General Fund Other</i>		<i>14,000</i>
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Reimbursements		\$94,000
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<i>Medi-Cal Reimbursements</i>		<i>94,000</i>
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Attachment B-1

**Program Update
Staffing Population Adjustments
Level-of-Care Staffing**

BUDGET YEAR 2008-09

	2007-08 May Revision¹	2008-09 November Estimate	Net Change	Fiscal Impact	003	004
PROFESSIONAL:						
Medical	42.0	41.0	-1.0	-\$122,382	-\$122,382	\$0
Psychology	91.0	90.0	-1.0	-91,692	-91,692	0
Social Work	71.0	70.0	-1.0	-73,056	-73,056	0
Rehab Therapy	95.0	94.0	-1.0	-68,838	-68,838	0
Phys./Occ. Therapy	0.0	0.0	0.0			
Education	122.0	121.0	-1.0	-86,640	0	-86,640
Speech	0.0	0.0	0.0			
Subtotal, Professional	421.0	416.0	-5.0	-\$442,608	-\$355,968	-\$86,640
NURSING:	2,481.0	2,432.0	-49.0	-2,995,995	-2,995,995	0
Subtotal : LOC Permanent	2,902.0	2,848.0	-54.0	-\$3,438,603	-\$3,351,963	-\$86,640
TEMPORARY HELP						
Physical Therapy (PT)/Occupational Therapy (OT)				\$6,007	\$6,007	\$0
Speech Therapy (ST)				0	0	0
Subtotal, Temporary Help				\$6,007	\$6,007	\$0
Subtotal, Salaries and Wages				-\$3,432,596	-\$3,345,956	-\$86,640
STAFF BENEFITS						
OASDI/Medicare				-\$302,695	-\$293,891	-\$8,804
Health				-489,672	-505,577	15,905
Retirement				-524,054	-538,717	14,663
Subtotal, Staff Benefits				-1,316,421	-1,338,185	21,764
TOTAL, PERSONAL SERVICES				-\$4,749,017	-\$4,684,141	-\$64,876
OPERATING EXPENSE & EQUIPMENT						
OT/PT Contract Services				-\$236,985	-\$236,985	\$0
ST Contract Services				-83,462	0	-83,462
Foodstuffs	\$1,829			-91,450	-91,450	0
Drugs, Lab & Supply	\$1,371			-68,550	-68,550	0
Clothing	\$586			-29,300	-29,300	0
TOTAL, OPERATING EXPENSE & EQUIPMENT				-\$509,747	-\$426,285	-\$83,462
TOTAL REQUEST				-\$5,258,764	-\$5,110,426	-\$148,338
ROUNDING				-\$5,258,000	-\$5,110,000	-\$148,000

Attachment B-1

Program Update
Staffing Population Adjustments
Level-of-Care Staffing

BUDGET YEAR 2008-09 (Continued)

	Fiscal Impact		
	003	004	
TOTAL FUNDING	-\$5,258,000	-\$5,110,000	-\$148,000
General Fund	-\$2,141,000	-\$2,111,000	-\$30,000
<i>General Fund Match</i>	<i>-3,117,000</i>	<i>-2,999,000</i>	<i>-118,000</i>
<i>General Fund Other</i>	<i>976,000</i>	<i>888,000</i>	<i>88,000</i>
Reimbursements	-\$3,117,000	-\$2,999,000	-\$118,000
<i>Medi-Cal Reimbursements</i>	<i>-3,117,000</i>	<i>-2,999,000</i>	<i>-118,000</i>

¹ The 2007-08 May Revision average population estimate of 2,610 has been reduced by 111 to 2,499 to remove the Agnews Developmental Center estimated population. Elimination of the Agnews positions due to closure is addressed in page E-2.1

Attachment B-2

Program Update
Staffing Population Adjustments
Non-Level-of-Care Staffing

BUDGET YEAR 2008-09

	Net Position Change	Net Change in Costs¹
ADMINISTRATION		
Health Records Technician II	-2.0	-74,316
Personnel Specialist	1.0	53,502
CLINICAL SERVICES		
Pharmacist I	-1.0	-77,676
Individual Program Coordinator	-3.0	-138,330
Minimum Data Set Coordinator (RN)	1.0	70,464
Assistive Technology Specialist II	-1.0	-53,052
Psychiatric Technician (Escorts)	-1.0	-56,346
Dentist	-1.0	-194,886
Dental Assistant	-1.0	-43,029
SUPPORT SERVICES		
Food Service Worker II-Production	-2.0	-56,880
Administrative Executive Officer I	1.0	38,334
Clinical Dietician	1.0	52,332
PLANT OPERATIONS		
Painter II	1.0	42,744
Lead Groundskeeper	5.0	178,215
Electrician II	1.0	44,424
Subtotal, Salaries and Wages	-1.0	-\$214,500
STAFF BENEFITS		
OASDI/Medicare		-\$28,373
Health		-61,933
Retirement		-73,569
Subtotal, Staff Benefits		-\$163,875
TOTAL, PERSONAL SERVICES	-1.0	-\$378,375
ROUNDING		-\$378,000

Attachment B-2

Program Update
Staffing Population Adjustments
Non-Level-of-Care Staffing

BUDGET YEAR 2008-09 (Continued)

	Net Position Change	Net Change in Costs¹
TOTAL FUNDING		-\$378,000
General Fund		-\$66,000
<i>General Fund Match</i>		<i>-312,000</i>
<i>General Fund Other</i>		<i>246,000</i>
Reimbursements		-\$312,000
<i>Medi-Cal Reimbursements</i>		<i>-312,000</i>

¹ Adjustments include *Coleman* related salaries at 5% of parity with California Department of Corrections and Rehabilitation (CDCR) salaries and *Perez* at 14% of parity with CDCR salaries where appropriate.

Program Update
Agnews Closure Plan:
Elimination of Agnews Developmental Center Base Funding

DESCRIPTION:

Due to the closure of the Agnews Developmental Center by June 30, 2008, consumers will be transitioned into the community or other developmental center's throughout 2008-09.

ASSUMPTIONS/METHODOLOGY:

CY 2007-08

BY 2008-09

Calculations based on a reduction in average population of 111 and related staffing and operating expenses to close the Agnews facility. Funding for resident-supported staff and operating expenses will be eliminated as of June 30, 2008. See Attachment A for details.

\$0 -\$74,416,000

• BY Base	\$74,416,000
BY Request	-\$74,416,000
BY Total	<u> \$0</u>

TOTAL EXPENDITURES

\$0 -\$74,416,000

TOTAL POSITIONS

0.0 -819.0

FUNDING:

Funding is based upon the Agnews facility specific funding mix percentage of 53.35% General Fund and 46.65% Reimbursements.

REASON FOR CHANGE:

This reduction is consistent with the January 2008 Agnews Closure Plan Update.

Program Update
Agnews Closure Plan:
Elimination of Agnews Developmental Center Base Funding

TOTAL EXPENDITURES:	<u>CY 2007-08</u>	<u>BY 2008-09</u>
TOTAL REQUEST	\$0	-\$74,416,000
General Fund Total	\$0	-\$39,687,000
<i>General Fund Match - 003</i>	<i>0</i>	<i>-34,191,000</i>
<i>General Fund Other - 003</i>	<i>0</i>	<i>-5,052,000</i>
<i>General Fund Match - 004</i>	<i>0</i>	<i>-361,000</i>
<i>General Fund Other - 004</i>	<i>0</i>	<i>-52,000</i>
<i>General Fund Match - 017</i>	<i>0</i>	<i>-27,000</i>
<i>General Fund Other - 017</i>	<i>0</i>	<i>-4,000</i>
Reimbursements Total	\$0	-\$34,729,000
<i>Medi-Cal Reimbursements - 003</i>	<i>0</i>	<i>-34,191,000</i>
<i>Medi-Cal Reimbursements - 004</i>	<i>0</i>	<i>-361,000</i>
<i>Medi-Cal Reimbursements - 017</i>	<i>0</i>	<i>-27,000</i>
<i>Other Reimbursements - 003</i>	<i>0</i>	<i>-136,000</i>
<i>Other Reimbursements - 004</i>	<i>0</i>	<i>-14,000</i>
TOTAL POSITIONS:	0.0	-819.0

Attachment A

Program Update
Agnews Closure Plan:
Elimination of Agnews Developmental Center Base Funding
BUDGET YEAR 2008-09

Net Position Change ¹	Net Change in Costs
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PERSONAL SERVICES:

2008-09 Salaries and Wages

Salaries & Wages (Per Salary and Wages Galley)	-819.0	-\$42,313,176
Temporary Help Occupational Therapist (OT), Physical Therapist (PT), Speech Therapist (ST) and Crisis Home)		-411,536
General Salary Increase (3.4%)		-2,318,515
Overtime		-1,058,298
<i>Coleman</i> at 5% California Department of Corrections and Rehabilitation (CDCR) Parity		-990,000
<i>Perez</i> at 18% CDCR Parity		-529,000

Subtotal, Salaries and Wages

-819.0 -\$47,620,525

Staff Benefits

OASDI/Medicare	7.28%	-\$3,466,774
Health	15.48%	-7,371,657
Retirement	16.633%	-7,920,722

Subtotal, Staff Benefits

-\$18,759,153

TOTAL, PERSONAL SERVICES

-819.0 -\$66,379,678

OPERATING EXPENSES & EQUIPMENT (OE&E):

General Expense		-\$543,563
Training		-67,174
Minor Equipment		-84,535
Facilities Operations		-1,487,454
Utilities		-853,740
Consultant & Professional Services External/Other		-125,000
AB 1202		-4,950
Major Equipment		-399,853
Clothing and Personal Supplies		-122,100
Foodstuffs		-325,008
Laundry Contract		-2,838,126
Resident Wages		-120,000
Drugs, Lab and Central Supplies		-1,032,300
Educational Supplies		-32,599

TOTAL, OPERATING EQUIPMENT AND EXPENSES

-\$8,036,402

Attachment A

Program Update
Agnews Closure Plan:
Elimination of Agnews Developmental Center Base Funding
BUDGET YEAR 2008-09 (Continued)

	Net Position Change ¹	Net Change in Costs
TOTAL, PERSONAL SERVICES AND OE&E	-819.0	-\$74,416,080
ROUNDING		-\$74,416,000
TOTAL FUNDING		-\$74,416,000
General Fund		-\$39,687,000
<i>General Fund Match - 003</i>		-34,191,000
<i>General Fund Other - 003</i>		-5,052,000
<i>General Fund Match - 004</i>		-361,000
<i>General Fund Other - 004</i>		-52,000
<i>General Fund Match - 017</i>		-27,000
<i>General Fund Other - 017</i>		-4,000
Reimbursements		-\$34,729,000
<i>Medi-Cal Reimbursements - 003</i>		-34,191,000
<i>Medi-Cal Reimbursements - 004</i>		-361,000
<i>Medi-Cal Reimbursements - 017</i>		-27,000
<i>Other Reimbursements - 003</i>		-136,000
<i>Other Reimbursements - 004</i>		-14,000

¹Refer to Schedule 2 for listing of positions.

Program Update
Agnews Closure Plan:
AB 1378 State Employees in the Community:
Contracted Community State Employees

DESCRIPTION:

Contracted Community State Employees: As authorized by AB 1378 (Lieber, Chapter 538, Statutes of 2005), DDS will use 170 Agnews Developmental Center employees to augment and enhance the services that will be needed by Agnews residents transitioning into the community. State employees will be deployed according to contracts between the developmental center and regional centers or providers. Employees will be used to provide direct care, train and provide technical assistance to new providers, resolve crises, or directly operate a residential facility, among other services, as needed.

State Employees Administrative Unit: The 2007-08 Budget Act includes 6.0 administrative positions. Activities include policy and systems development, preparation of employee orientation and training materials and provision of training, providing information and support to employees transitioning into new assignments, processing and supporting contracts for state employee services in the community, and dealing with pertinent employee issues and concerns in recognition that Agnews staff will soon be undergoing a layoff process. There is no fiscal modification for this item.

ASSUMPTIONS/METHODOLOGY:

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
• Contracted Community State Employees	\$0	\$10,865,000
• <i>Clinical Staff</i>	0	988,900
• <i>Direct Support Services</i>	0	9,876,100
• BY Base	\$9,702,000	
BY Request	10,865,000	
BY Total	\$20,567,000	
 TOTAL EXPENDITURES	\$0	\$10,865,000

FUNDING:

- Contracted Community State Employees: 100% Reimbursements from the regional centers and service providers.

REASON FOR CHANGE:

Contracted Community State Employees: As reflected in the Budget Act for 2007-08, the authorized level of expenditure for the deployment of state employees is \$9,217,000 which represents full-year funding for 100 positions. For FY 2008-09, all 170 state employees will be deployed to provide services. Full deployment requires an increase of \$10,570,000 in reimbursements. For 2007-08, no changes are being made at this time to the budget year base of \$9,217,000.

Program Update
Agnews Closure Plan:
AB 1378 State Employees in the Community:
Contracted Community State Employees (Continued)

TOTAL EXPENDITURES:	<u>CY 2007-08</u>	<u>BY 2008-09</u>
TOTAL REQUEST	\$0	\$10,865,000
General Fund Total	\$0	\$0
<i>General Fund Match</i>	<i>0</i>	<i>0</i>
<i>General Fund Other</i>	<i>0</i>	<i>0</i>
Reimbursements Total	\$0	\$10,865,000
<i>Medi-Cal Reimbursements</i>	<i>0</i>	<i>0</i>
<i>Other Reimbursements</i>	<i>0</i>	<i>10,865,000</i>

Attachment A

Program Update
Agnews Closure Plan:
AB 1378 State Employees in the Community:
Contracted Community State Employees

	Budget Base CY 2007-08	Adjusted Budget Base CY 2007-08	2008-09 November Estimate Request CY 2007-08	Budget Base BY 2008-09	Adjusted Budget Base BY 2008-09	2008-09 November Estimate Request BY 2008-09
Contracted Community State Employees						
Clinical Staff ⁽¹⁾	\$1,554,000	\$1,554,000	\$0	\$1,554,000	\$2,542,900	\$988,900
Personal Services	1,432,100	1,432,100	0	1,432,100	2,327,500	895,400
<u>Operating Equipment & Expenses</u>	121,900	121,900	0	121,900	215,400	93,500
<i>General Fund</i>	0	0	0	0	0	0
<i>Reimbursements</i>	1,554,000	1,554,000	0	1,554,000	2,542,900	988,900
Direct Support Services ⁽²⁾	\$7,663,000	\$7,663,000	\$0	\$7,663,000	\$17,539,100	\$9,876,100
Personal Services	6,474,900	6,474,900	0	6,474,900	15,451,500	8,976,600
<u>Operating Equipment & Expenses</u>	1,188,100	1,188,100	0	1,188,100	2,087,600	899,500
<i>General Fund</i>	0	0	0	0	0	0
<i>Reimbursements</i>	7,663,000	7,663,000	0	7,663,000	17,539,100	9,876,100
Total (Clinical Staff & Direct Support Services)	\$9,217,000	\$9,217,000	\$0	\$9,217,000	\$20,082,000	\$10,865,000
Personal Services	7,907,000	7,907,000	0	7,907,000	17,779,000	9,872,000
<u>Operating Equipment & Expenses</u>	1,310,000	1,310,000	0	1,310,000	2,303,000	993,000
<i>General Fund</i>	0	0	0	0	0	0
<i>Reimbursements</i>	9,217,000	9,217,000	0	9,217,000	20,082,000	10,865,000
State Employees Administrative Unit	\$242,000	\$242,000	\$0	\$485,000	\$485,000	\$0
Personal Services	218,000	218,000	0	437,000	437,000	0
<u>Operating Equipment & Expenses</u>	24,000	24,000	0	48,000	48,000	0
<i>General Fund</i>	129,000	129,000	0	283,000	283,000	0
<i>Reimbursements (Medi-Cal)</i>	113,000	113,000	0	202,000	202,000	0

Attachment A

Program Update
Agnews Closure Plan:
AB 1378 State Employees in the Community:
Contracted Community State Employees (Continued)

	Budget Base CY 2007-08	Adjusted Budget Base CY 2007-08	2008-09 November Estimate Request CY 2007-08	Budget Base BY 2008-09	Adjusted Budget Base BY 2008-09	2008-09 November Estimate Request BY 2008-09
Total, AB 1378 State Employees in the Community	\$9,459,000	\$9,459,000	\$0	\$9,702,000	\$20,567,000	\$10,865,000
Personal Services	8,125,000	8,125,000	0	8,344,000	18,216,000	9,872,000
<u>Operating Equipment & Expenses</u>	<u>1,334,000</u>	<u>1,334,000</u>	<u>0</u>	<u>1,358,000</u>	<u>2,351,000</u>	<u>993,000</u>
<i>General Fund</i>	129,000	129,000	0	283,000	283,000	0
<i>Reimbursements</i>	9,217,000	9,217,000	0	9,217,000	20,082,000	10,865,000
<i>Reimbursements (Medi-Cal)</i>	113,000	113,000	0	202,000	202,000	0

⁽¹⁾ Operations as displayed in the 2008-09 Regional Centers November Estimate page E-16.8 and 16.9.

⁽²⁾ Purchase of Services as displayed in the 2008-09 Regional Centers November Estimate page E-16.10 and 16.11.

Program Update
Agnews Closure Plan:
Administrative Staff for Closure

DESCRIPTION:

Staffing and operating expenses, for approximately 90 days, to transfer and store essential records in a confidential manner, and chronicle and preserve historical documents after facility closure.

ASSUMPTIONS/METHODOLOGY:

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
Calculations based upon 20.0 positions for 3 months.	\$0	\$335,000
<ul style="list-style-type: none"> • BY Base \$0 BY Request 335,000 BY Total <u>\$335,000</u> 		
TOTAL EXPENDITURES	\$0	\$335,000
TOTAL POSITIONS	0.0	20.0
Full-time Equivalents (FTEs)	0.0	5.0

FUNDING:

Funding is based on the systemwide funding mix rates.

REASON FOR CHANGE:

This increase is consistent with the January 2008 Agnews Closure Plan Update.

TOTAL EXPENDITURES:

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
TOTAL REQUEST	\$0	\$335,000
General Fund Total	\$0	\$195,000
<i>General Fund Match</i>	0	140,000
<i>General Fund Other</i>	0	55,000
Reimbursements Total	\$0	\$140,000
<i>Medi-Cal Reimbursements</i>	0	140,000

TOTAL POSITIONS (FTES):

0.0	5.0
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Attachment A

Program Update
Agnews Closure Plan:
Administrative Staff for Closure

BUDGET YEAR 2008-09

	Full Year Position Change	Full Year Costs	3 Months Position Change at 5.0 FTEs	3 Months Budget Request
Staff Information Systems Analyst	1.0	\$77,592	0.25	\$19,398
Material and Stores Specialist	1.0	41,040	0.25	10,260
Property Controller II	1.0	48,060	0.25	12,015
Property Controller I	2.0	84,648	0.50	21,162
Health Records Tech II	4.0	172,224	1.00	43,056
Health Records Tech III	2.0	98,040	0.50	24,510
Facility Environmental Audit Technician	2.0	73,128	0.50	18,282
Hospital General Services Admin II	1.0	66,912	0.25	16,728
Staff Services Analyst	1.0	41,112	0.25	10,278
Associate Governmental Program Analyst	2.0	128,352	0.50	32,088
Warehouse Worker	1.0	37,536	0.25	9,384
Automotive Equipment Operator I	2.0	80,112	0.50	20,028
Subtotal, Salaries and Wages	20.0	\$948,756	5.0	\$237,189
STAFF BENEFITS				
OASDI/Medicare		\$69,069		\$17,267
Health		146,867		36,717
Retirement		157,807		39,452
Subtotal, Staff Benefits		\$373,743		\$93,436
TOTAL, PERSONAL SERVICES	20.0	\$1,322,499	5.0	\$330,625
OPERATING EQUIPMENT AND EXPENSES				
General Expense		\$11,000		\$2,750
Facilities Operations		5,000		1,250
TOTAL, OE&E		\$16,000		\$4,000
TOTAL	20.0	\$1,338,499	5.0	\$334,625
ROUNDING		\$1,338,000		\$335,000
TOTAL FUNDING		\$1,338,000		\$335,000
General Fund		\$1,198,000		\$195,000
<i>General Fund Match</i>		140,000		140,000
<i>General Fund Other</i>		1,058,000		55,000
Reimbursements		\$140,000		\$140,000
<i>Medi-Cal Reimbursements</i>		140,000		140,000

Program Update
Agnews Closure Plan:
Warm Shutdown

DESCRIPTION:

Staffing and operating expenses to maintain the Agnews facility, including security, utilities and supplies for 2008-09.

ASSUMPTIONS/METHODOLOGY:

Calculations based upon 25.0 positions and related operating expenses for 2008-09. (See detail on Attachment A)

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
	\$0	\$4,836,000
TOTAL EXPENDITURES	\$0	\$4,836,000
TOTAL POSITIONS	0.0	25.0

FUNDING:

Funding is based on the systemwide funding mix rates.

REASON FOR CHANGE:

This increase is consistent with the January 2008 Agnews Closure Plan Update.

TOTAL EXPENDITURES:

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
TOTAL REQUEST	\$0	\$4,836,000
General Fund Total	\$0	\$2,822,000
<i>General Fund Match</i>	<i>0</i>	<i>2,014,000</i>
<i>General Fund Other</i>	<i>0</i>	<i>808,000</i>
Reimbursements Total	\$0	\$2,014,000
<i>Medi-Cal Reimbursements</i>	<i>0</i>	<i>2,014,000</i>
TOTAL POSITIONS:	0.0	25.0

Attachment A

Program Update
Agnews Closure Plan:
Warm Shutdown

BUDGET YEAR 2008-09

	Net Position Change	Net Change in Costs
Office Technician	1.0	\$39,168
Dispatcher Clerk	2.0	80,832
Peace Officer	2.5	139,560
Peace Officer II	1.0	60,696
Staff Services Manager I	1.0	73,524
Associate Governmental Program Analyst	1.0	64,176
Building Maintenance Worker	6.0	251,784
Electrician I	1.0	50,412
Plumber I	1.0	50,412
Chief Engineer II	1.0	68,472
Stationary Engineer	4.5	265,896
Chief of Plant Operations III	1.0	76,572
Lead Automobile Mechanic	1.0	43,920
Career Executive Assignment II	1.0	160,572
Subtotal, Salaries and Wages	25.0	\$1,425,996
TEMPORARY HELP		100,000
Subtotal, Temp Help		\$100,000
OVERTIME		151,000
Subtotal, Overtime		151,000
STAFF BENEFITS		
OASDI/Medicare		\$111,093
Health		230,572
Retirement		266,313
Subtotal, Staff Benefits		\$607,978
TOTAL, PERSONAL SERVICES	25.0	\$2,284,974
OPERATING EQUIPMENT AND EXPENSES		
General Expense		\$75,000
Facilities Operations		30,000
Contracts (including Janitorial Contract)		1,202,677
Vehicle Operations		154,000
Utilities		1,088,872
TOTAL, OPERATING EQUIPMENT AND EXPENSES		\$2,550,549
TOTAL	25.0	\$4,835,523
ROUNDING		\$4,836,000

Attachment A

Program Update
Agnews Closure Plan:
Warm Shutdown (Continued)

BUDGET YEAR 2008-09

	Net Position Change	Net Change in Costs
TOTAL FUNDING	25.0	\$4,836,000
General Fund		\$2,822,000
<i>General Fund Match</i>		<i>2,014,000</i>
<i>General Fund Other</i>		<i>808,000</i>
Reimbursements		\$2,014,000
<i>Medi-Cal Reimbursements</i>		<i>2,014,000</i>

Program Update
Agnews Closure Plan:
Foster Grandparent and Senior Companion Programs

DESCRIPTION:

Upon the closure of the Agnews Developmental Center, the Foster Grandparent and Senior Companion Programs will be transferred to the San Andreas Regional Center (SARC).

ASSUMPTIONS/METHODOLOGY:

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
The Federal savings from the ADC closure will be transferred to the Regional Centers budget.	\$0	-\$384,000
<ul style="list-style-type: none"> DC Systemwide BY Base \$2,755,000 ADC BY Reduction -384,000 DC Systemwide BY Total <u>\$2,371,000</u> 		
TOTAL EXPENDITURES	\$0	-\$384,000

FUNDING:

The Senior Companion Program funding is 100% General Fund. The Foster Grandparent Program is funded with Federal Funds and General Fund.

REASON FOR CHANGE:

This decrease is consistent with the January 2008 Agnews Closure Plan Update.

TOTAL EXPENDITURES:

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
TOTAL REQUEST	\$0	-\$384,000
General Fund Total	\$0	-\$318,000
<i>General Fund Match</i>	<i>0</i>	<i>0</i>
<i>General Fund Other</i>	<i>0</i>	<i>-318,000</i>
Reimbursements Total	\$0	\$0
<i>Medi-Cal Reimbursements</i>	<i>0</i>	<i>0</i>
<i>Other Reimbursements</i>	<i>0</i>	<i>0</i>
Federal Funds Total	\$0	-\$66,000

Program Update
Agnews Closure Plan:
Staff Costs for Closure Plan

DESCRIPTION:

Completion of activities and costs to provide staff transitions, training, and staff escort of consumers to various new living arrangements.

ASSUMPTIONS/METHODOLOGY:

		<u>CY 2007-08</u>	<u>BY 2008-09</u>
		\$0	-\$4,918,000
•	CY Base	\$4,918,000	
	CY Request	0	
	CY Total	<u>\$4,918,000</u>	
•	BY Base	\$4,918,000	
	BY Request	-4,918,000	
	BY Total	<u>\$0</u>	
TOTAL EXPENDITURES		<u>\$0</u>	<u>-\$4,918,000</u>

FUNDING:

Funding is based on the Agnews Developmental Center specific funding mix rates.

REASON FOR CHANGE:

This decrease is consistent with the January 2008 Agnews Closure Plan Update. Funding for the Warm Shutdown "buy-outs" is included in the Warm Shutdown Program Update.

TOTAL EXPENDITURES:

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
TOTAL REQUEST	\$0	-\$4,918,000
General Fund Total	\$0	-\$2,624,000
<i>General Fund Match</i>	0	-2,294,000
<i>General Fund Other</i>	0	-330,000
Reimbursements Total	\$0	-\$2,294,000
<i>Medi-Cal Reimbursements</i>	0	-2,294,000

Program Update
Agnews Closure Plan:
Facility Preparation

DESCRIPTION:

Completion of activities and costs associated with preparing Sonoma Developmental Center to receive Agnews consumers.

ASSUMPTIONS/METHODOLOGY:

CY 2007-08 BY 2008-09

\$0 -\$73,000

- BY Base \$73,000
- BY Request -73,000
- BY Total \$0

TOTAL EXPENDITURES

\$0 -\$73,000

FUNDING:

Funding is based on the Agnews Developmental Center specific funding mix rate.

REASON FOR CHANGE:

This decrease is consistent with the January 2008 Agnews Closure Plan Update.

TOTAL EXPENDITURES:

CY 2007-08 BY 2008-09

TOTAL REQUEST **\$0** **-\$73,000**

General Fund Total **\$0** **-\$39,000**

General Fund Match *0* *-34,000*

General Fund Other *0* *-5,000*

Reimbursements Total **\$0** **-\$34,000**

Medi-Cal Reimbursements *0* *-34,000*

Program Update
Agnews Closure Plan:
Consumer Relocation Costs

DESCRIPTION:

Completion of activities and costs associated with relocation of consumers, such as moving vans, transportation vehicles, etc.

ASSUMPTIONS/METHODOLOGY:

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
	\$0	-\$105,000

- BY Base \$105,000
- BY Request -105,000
- BY Total \$0

TOTAL EXPENDITURES	<u>\$0</u>	<u>-\$105,000</u>
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FUNDING:

Funding is based on the Agnews Developmental Center specific funding mix rate.

REASON FOR CHANGE:

This decrease is consistent with the January 2008 Agnews Closure Plan Update.

TOTAL EXPENDITURES:

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
TOTAL REQUEST	\$0	-\$105,000
General Fund Total	\$0	-\$56,000
<i>General Fund Match</i>	0	-49,000
<i>General Fund Other</i>	0	-7,000
Reimbursements Total	\$0	-\$49,000
<i>Medi-Cal Reimbursements</i>	0	-49,000

Program Update
Agnews Closure Plan:
Regional Resource Development Projects

DESCRIPTION:

Through planning and monitoring activities, the Regional Resource Development Projects help ensure consumers within developmental centers experience a successful transition to community living arrangements and help consumers already residing in the community maintain their living arrangements should difficulties arise.

ASSUMPTIONS/METHODOLOGY:

13.0 positions: 2.0 Office Technicians, 2.0 Community Program Specialists IV, 5.0 Community Program Specialist II, 3.0 Community Program Specialist I, and 1.0 Senior Psychologist (specialist), and related operating expenses, and relocation costs due to Agnews closure. (See details on Attachment A)

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
	\$0	\$1,479,000
TOTAL EXPENDITURES	\$0	\$1,479,000
TOTAL POSITIONS	0.0	13.0

FUNDING:

Funding is based on the systemwide funding mix rates.

REASON FOR CHANGE:

This increase is consistent with the January 2008 Agnews Closure Plan Update.

TOTAL EXPENDITURES:

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
TOTAL REQUEST	\$0	\$1,479,000
General Fund Total	\$0	\$863,000
<i>General Fund Match</i>	0	616,000
<i>General Fund Other</i>		247,000
Reimbursements Total	\$0	\$616,000
<i>Medi-Cal Reimbursements</i>	0	616,000

TOTAL POSITIONS:

0.0	13.0
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Attachment A

Program Update
Agnews Closure Plan:
Regional Resource Development Projects

BUDGET YEAR 2008-09

	Net Position Change	Net Change in Costs
Office Technician	2.0	\$78,336
Community Prgm Spec IV	2.0	161,448
Community Prgm Spec II	5.0	320,880
Community Prgm Spec I	3.0	160,056
Sr Psychologist (Spec)	1.0	113,160
Subtotal, Salaries and Wages	13.0	\$833,880
STAFF BENEFITS		
OASDI/Medicare		\$60,706
Health		128,156
Retirement		137,701
Subtotal, Staff Benefits		\$326,563
TOTAL, PERSONAL SERVICES	13.0	\$1,160,443
OPERATING EQUIPMENT AND EXPENSES		
General Expense		\$65,000
Communications		13,000
Postage		13,000
Travel -In State		104,000
Training		13,000
Facilities Operations (includes Janitorial lease)		65,000
Vehicle Operations		46,000
TOTAL, OPERATING EQUIPMENT AND EXPENSES		\$319,000
TOTAL	13.0	\$1,479,443
ROUNDING		\$1,479,000
TOTAL FUNDING		\$1,479,000
General Fund		\$863,000
General Fund Match		616,000
General Fund Other		247,000
Reimbursements		\$616,000
Medi-Cal Reimbursements		616,000

Program Update
Agnews Closure Plan:
Staffing Plan Continuation

DESCRIPTION:

Staffing adjustments will support continuing closure workload and ongoing, new program requirements for the SB 962 program and the Bay Area Housing Project.

ASSUMPTIONS/METHODOLOGY:

3.0 positions: 0.5 Assistant Director, 0.5 Associate Governmental Program Analyst, 1.0 Research Analyst II, and 1.0 Nurse Consultant I. (See details on Attachment A)

CY 2007-08 BY 2008-09

\$293,000

TOTAL EXPENDITURES

\$0

\$293,000

TOTAL POSITIONS

0.0

3.0

FUNDING:

Funding is based upon the Agnews Developmental Center specific rate.

REASON FOR CHANGE:

A total of 14 positions was budgeted to support administrative functions for implementing the Agnew closure plan. After Agnews closure, 3.0 full time equivalents will continue with workload. Two positions, for six months, will perform final closure reporting and administrative activities to evaluate and preserve best practices from the Agnews closure experiences. Two ongoing positions will support the SB 962 program and the Bay Area Housing Project.

TOTAL EXPENDITURES:

CY 2007-08 BY 2008-09

TOTAL REQUEST

\$0

\$293,000

General Fund Total

\$0

\$156,000

General Fund Match

0

137,000

General Fund Other

0

19,000

Reimbursements Total

\$0

\$137,000

Medi-Cal Reimbursements

0

137,000

TOTAL POSITIONS:

0.0

3.0

Attachment A

Program Update
Agnews Closure Plan:
Staffing Plan Continuation

BUDGET YEAR 2008-09

	2008-09 Continued Positions	2008-09 Continued Costs
Assistant Director	0.5	33,642
Associate Governmental Program Analyst	0.5	32,088
Research Analyst II*	1.0	67,392
Nurse Consultant I*	1.0	76,788
Subtotal, Salaries and Wages	3.0	\$209,910
STAFF BENEFITS		
OASDI/Medicare		\$15,281
Health		32,494
Retirement		34,914
Subtotal, Staff Benefits		\$82,689
TOTAL, PERSONAL SERVICES	3.0	\$292,599
TOTAL	3.0	\$292,599
ROUNDING		\$293,000
TOTAL FUNDING		\$293,000
General Fund		\$156,000
<i>General Fund Match</i>		137,000
<i>General Fund Other</i>		19,000
Reimbursements		\$137,000
<i>Medi-Cal Reimbursements</i>		137,000

*Permanent establishment of positions.

Fund Sources

Index

	<u>Page</u>
General Fund	F-1
Title XIX Medi-Cal/Other Reimbursements	F-2
Federal Funds	F-3
Lottery Education Fund	F-4

General Fund

DESCRIPTION:

The General Fund is used for two purposes: 1) as a match to Title XIX Reimbursement funds received for payment of resources/services for Medi-Cal eligible consumers (these funds are referred to as "General Fund Match"), and 2) to pay for non-Medi-Cal eligible resources/services for consumers in the five developmental centers (DC) and two state operated community facilities (CF). These funds are referred to as "General Fund Other."

ASSUMPTIONS/METHODOLOGY:

CY 2007-08

BY 2008-09

General Fund:

The DCs'/CFs' General Fund appropriation consists of two components: (1) General Fund Match and (2) General Fund Other. The detail of these two components follows:

- General Fund Match \$326,857,000 \$291,968,000

This portion of General Fund is required as a match to Medi-Cal Reimbursements received from the Department of Health Care Services (DHCS). These Reimbursements are originally funded by the federal government and passed through DHCS (the federally recognized single state agency for Medicaid). The federal financial participation costs are established by utilizing the federal medical assistance percentages (FMAP) provided by DHCS.

They are as follows:

General Fund Match to FMAP	<u>CY 2007-08</u>	<u>BY 2008-09</u>		
Non-Proposition 98	50.00%	50.00%	323,503,000	289,088,000
Proposition 98	50.00%	50.00%	3,166,000	2,719,000
HIPAA	50.00%	50.00%	188,000	161,000

- General Fund Other \$88,725,000 \$87,169,000

This funding is for services provided to the DC/CF consumers that are not eligible for funding by other means, i.e., federal or other reimbursements, Lottery Education Fund and federal funds.

TOTAL GENERAL FUND

\$415,582,000

\$379,137,000

Title XIX Medi-Cal/Other Reimbursements

DESCRIPTION:

Title XIX Medi-Cal Reimbursements are funds received for services provided to eligible consumers in the five developmental centers and two state operated community facilities (DC/CF). These funds require a General Fund match at the FMAP rate. Other Reimbursements are funds received for services provided to the DCs/CFs residents that have no General Fund match requirements.

ASSUMPTIONS/METHODOLOGY:

CY 2007-08

BY 2008-09

Reimbursements:

The DCs'/CFs' appropriation for reimbursements consists of two components: (1) Title XIX Medi-Cal and (2) Other Reimbursements. The detail of these two components follows:

- Title XIX/Medi-Cal \$327,447,000 \$291,969,000

Title XIX Medi-Cal Reimbursements fund eligible services provided to residents in the DCs/CFs system via the Department of Health Care Services (DHCS) (the federally recognized single state agency for Medicaid). The federal financial participation costs are established by utilizing the federal medical assistance percentages (FMAP) as provided by DHCS.

They are as follows:

FMAP	<u>CY 2007-08</u>	<u>BY 2008-09</u>		
Non-Proposition 98	50.00%	50.00%	324,093,000	289,089,000
Proposition 98	50.00%	50.00%	3,166,000	2,719,000
HIPAA	50.00%	50.00%	188,000	161,000

- Other Reimbursements \$12,295,000 \$26,498,000

These costs consist of miscellaneous reimbursements for such services as the Community Industries Contract, Rental Income Contracts, and State Employees in the Community.

TOTAL REIMBURSEMENTS

\$339,742,000

\$318,467,000

Federal Funds

DESCRIPTION:

The Federal Foster Grandparent Program Grant provides funds to establish person-to-person relationships between low income seniors, 60 years of age and older, and children with developmental disabilities and/or mental health issues.

ASSUMPTIONS/METHODOLOGY:

CY 2007-08

BY 2008-09

• **Foster Grandparent Program Grant**

\$620,000

\$554,000

The Foster Grandparent Program grant is used for specified operational costs, such as stipends and educational supplies in the five developmental centers: Agnews, Fairview, Lanterman, Porterville, and Sonoma. This Grant also includes pass-through funding to the Department of Mental Health for services provided at Metropolitan State Hospital.

TOTAL FEDERAL FUNDS

\$620,000

\$554,000

Lottery Education Fund

DESCRIPTION:

Lottery Education Fund uses state General Fund revenues guaranteed for the support of school districts, community colleges districts, and state agencies that provide direct elementary and secondary level instructional services.

ASSUMPTIONS/METHODOLOGY:

CY 2007-08

BY 2008-09

Lottery Education Fund:

\$563,000

\$563,000

- The Lottery Education Fund is used for specified educational costs such as training programs to establish curriculum as well as to support special needs and equipment costs in the five developmental centers (DC) (Agnews, Fairview, Lanterman, Porterville, and Sonoma) and two state-operated community facilities (CF) (Canyon Springs and Sierra Vista). Funds received are based on the DC and CF consumer average daily attendance.
- Effective 2005-06, the Lottery Education Fund appropriation is no longer an item in the Budget Act. The fund is now considered a Governmental Cost Fund but will continue to fund educational costs in the DC/CF system.

TOTAL LOTTERY EDUCATION FUND

\$563,000

\$563,000

Report on the Plan for the Closure of Agnews Developmental Center



January 2008

**California Health and Human Services Agency
Department of Developmental Services**



“Building Partnerships, Supporting Choices”

Index

	Page
Executive Summary	ii to iii
Introduction	G-1 to G-2
Resource Development	
Housing	G-3.1 to G-3.4
Transition Planning Process	G-3.4 to G-3.6
Health Services	G-3.6 to G-3.10
Quality Management	G-3.10 to G-3.11
Agnews Consumers	
Current Agnews Residents	G-4.1 to G-4.5
Agnews Consumers Who Have Transitioned Into the Community	G-4.6 to G-4.9
Agnews Employees	G-5.1 to G-5.3
Current Employee Composition	G-5.3 to G-5.4
Separated Employee Composition	G-5.5 to G-5.7
Conclusion	G-5.8
Major Implementation Steps and Timelines	G-6 to G-6.5
Fiscal Update	G-7 to G-7.3

For a copy of this report or information, please refer to
www.dds.ca.gov/AgnewsClosure

Executive Summary

The Department of Developmental Services (DDS), along with its state, local and community partners, is in the final stages of safely transitioning Agnews residents to the community. The DDS continues to build and expand the community capacity necessary for the closure of Agnews Developmental Center by June 30, 2008.

As of November 30, 2007, 198 residents remained at Agnews, with 48 residents expected to move into the community within the following eight weeks. A total of 150 Agnews residents have transitioned into the community and are living in a variety of community-based settings.

Housing: Bay Area Housing Plan (BAHP) funds have been used to purchase a broad array of housing options, including Senate Bill (SB) 962 homes, which are designed for consumers with specialized health care needs; family teaching homes (FTHs), which incorporate a consumer into a provider's family; and specialized residential homes (SRHs), which provide augmented staffing and professional services to consumers with behavioral challenges or other specialized needs. In conjunction with these efforts, regional centers have contracted for the provision of residential and support services in accordance with the Agnews Closure Plan. The providers have developed service strategies that address the unique needs of each consumer who transitions from Agnews to the community.

To date, the housing developer has acquired 60 of the 61 properties needed to house the transitioning Agnews residents. The remaining property is under contract and being remodeled by the current owner prior to close of escrow. Twenty-seven of these 61 homes are slated to be completed by December of 2007.

While the BAHP has succeeded in acquiring 60 homes that will provide for the housing needs for residents transitioning out of Agnews, the BAHP team continues to encounter hurdles throughout the housing development process associated with the permit process, utility services, and neighborhood issues. The DDS continues to work closely with the regional centers, the developer and various local entities to identify and address the delays to keep the project on schedule.

Transition Planning: In the fall of 2007, transition guidelines were formalized and shared with key stakeholders including family members, staff members, regional centers and interested parties. These guidelines establish the framework for the residents' transition to the community as part of the individual program plan (IPP) process. As of November 30, 2007, 63 residents had selected homes and were in the process of completing other transition protocols. Of those 63 residents, 39 were in the process of exploratory visits. The remaining 135 Agnews residents were in the process of finalizing home selection.

Health Care Services: The DDS continues to develop innovative and comprehensive health, behavioral and dental care services for residents transitioning out of Agnews.

The foundation of the community medical services strategy is a partnership between the DDS, the Department of Health Care Services (DHCS), the regional centers and the designated health plans. For this report, references to regional centers mean San Andreas Regional Center, Regional Center of the East Bay, and Golden Gate Regional Center; and, all references to the designated health plans mean the Health Plan of San Mateo, the Alameda Alliance for Health, and the Santa Clara Family Health Plan. By January of 2008, the DDS and the DHCS will complete a Memorandum of Understanding (MOU) to ensure appropriate and enduring health care services for former Agnews residents living in the community. At the local level, the regional centers are working to secure health care services for residents transitioning out of Agnews into the community. In addition, regional centers have developed MOUs with health plans to arrange services for those consumers who elect to enroll. On an ongoing basis, the health plans partner with the regional centers, the DHCS and the DDS to recruit and train qualified medical providers so consumers can access the full array of necessary medical services.

Outpatient Clinic: The Agnews outpatient clinic provides a safety net to ensure that health, dental, and behavioral services are seamless during the transition process. Services will continue to be provided by the outpatient clinic, as necessary, during the closure process and after the closure of Agnews until the DDS is no longer responsible for the property.

Behavioral Services: To address the behavioral needs of residents transitioning to the community, Agnews staff support and train service providers on how to prevent and respond to challenging behaviors. In addition, each of the regional centers has developed a working relationship with psychiatric resources in the community to accommodate Agnews residents. The Regional Center of the East Bay (RCEB) and Alameda County Mental Health Department are developing a secured-treatment facility in San Leandro that can serve individuals in crisis. The facility, which is expected to open in late 2008, will provide short-term treatment and stabilization available for up to 15 Bay Area residents at a time.

Dental Services: Dental services continue to be a critical component of community resource development efforts. The regional centers are recruiting dental hygienists to provide ongoing dental screenings and cleanings for consumers in the home environment. Additionally, regional centers are supporting the training of dentists to provide prevention and care consistent with each consumer's needs. Finally, the regional centers and the health plans are coordinating services to provide timely and appropriate access to sedation dentistry services, as necessary.

Agnews Employees: As of November 30, 2007, there were 899 employees at Agnews. The employees have been provided information and support services regarding closure and the options that are, or will become, available for employment. Agnews has maintained sufficient staff to protect the health and safety of remaining residents and to ensure the ongoing certification of the facility.

Next Steps for Closure: The DDS will continue working closely with its state and local partners throughout the closure of Agnews – both to ensure the health and safety of each resident in the transition process, and to provide access to the necessary services and supports, in accordance with the consumer’s needs and preferences.

Introduction

The population of California's developmental centers has decreased over time, mirroring national trends. In the case of California, this decrease in the use of institutions began when the community-based system was initiated in 1969 under the newly established Lanterman Mental Retardation Services Act, now called the Lanterman Developmental Disabilities Services Act (Lanterman Act). The Lanterman Act promotes the provision of services in the least restrictive environment and emphasizes community settings as the preferred living option for most consumers. The total developmental center population declined dramatically as the community system expanded, falling from a high of 13,355 individuals in 1968 to the census of approximately 2,650 individuals by November 30, 2007. The DDS currently operates five developmental centers and two smaller state-operated community facilities and is in the process of closing Agnews Developmental Center. As of November 30, 2007, the Agnews Developmental Center population census was at 198 individuals.

In January of 1994, the DDS entered into an agreement to settle the Coffelt lawsuit, which alleged that the Department and several regional centers had not taken sufficient action to develop community-based services thereby denying developmental center residents the opportunity to live in the community. The implementation of this agreement resulted in a reduction of the developmental centers' population by more than 2,320 consumers between 1993 and 1998. This was accomplished by creating new community living arrangements, developing new assessment and individual service planning procedures and quality assurance systems, and obtaining increased federal funding through the Medicaid Home and Community-Based Services Waiver.

In 1999, the United States Supreme Court issued its ruling in *Olmstead, Commissioner, Georgia Department of Human Resources, et al. vs. L. C., by Zimring, Guardian ad Litem and next friend, et al.* (1999), 527 U.S. 581. This decision stated that services should be provided in community settings when treatment professionals have determined that community placement is appropriate; when the consumer does not object to community placement; and when the placement can reasonably be accommodated, considering the resources available to the state and the needs of others with disabilities. Since that decision, the federal Department of Health and Human Services, Center for Medicare and Medicaid Services (CMS), has issued recommendations to the states requiring them to prepare comprehensive Olmstead plans to decrease dependency on institutional services.

The Agnews Closure Plan is the first significant deinstitutionalization initiative in California since the Coffelt settlement agreement that was reached in January 1994. The Agnews Closure Plan is grounded in the development of sufficient community capacity to support the transition of Agnews residents into the community. New service and support options have been designed to provide meaningful choices and reliable services to residents transitioning to the community. The Administration extended the Agnews closure date from June 30, 2007, to June 30, 2008, to ensure that these necessary resources are in place at the time of closure.

Purpose of the Report

This report is submitted in accordance with the Budget Act of 2007 (SB 77, Chapter 171, Statutes of 2007), as follows:

“The State Department of Developmental Services shall provide the fiscal and policy committees of both houses of the Legislature with a comprehensive status update on the Agnews Plan, on January 10, 2008, and May 15, 2008, which will include at a minimum all of the following:

A description and progress report on all pertinent aspects of the community-based resources development, including the status of the Agnews transition placement plan;

An aggregate update on the consumers living at Agnews and consumers who have been transitioned to other living arrangements, including a description of the living arrangements (model being used) and the range of services the consumers receive;

An update to the Major Implementation Steps and Timelines; a comprehensive update to the fiscal analyses as provided in the original plan;

An update to the plan regarding Agnews’ employees, including employees who are providing medical services to consumers on an outpatient basis, as well as employees who are providing services to consumers in residential settings; and

Specific measures the state, including the State Department of Developmental Services and the State Department of Health Care Services, is taking in meeting the health, mental health, medical, dental, and overall well-being of consumers living in the community and those residing at Agnews until appropriately transitioned in accordance with the Lanterman Developmental Disabilities Services Act (Division 4.5 (commencing with Section 4500) of the Welfare and Institutions Code).”

The purpose of this report is to provide an update on the status of the Plan for the Closure of Agnews Developmental Center. This is the fifth statutorily required update and covers progress from April 1, 2007, through November 30, 2007. The prior reports provided updates on progress from July 1, 2004, through March 31, 2007 and are available at www.dds.ca.gov/AgnewsClosure.

Background

The planning process for the closure of Agnews began in Fiscal Year 2003 – 2004. The DDS solicited broad participation from internal and external stakeholders including consumers, family members, Area Boards, advocates, and community providers to develop a plan that would result in an orderly transition of consumers into alternative services and supports. In October of 2003, the teams completed their recommendations and reports that served as the basis for the plan.

The Bay Area regional centers, San Andreas Regional Center (SARC), RCEB, Golden Gate Regional Center (GGRC), and Agnews staff played a significant role in developing the plan. After several public meetings in Fiscal Year 2003 – 2004, the plan was submitted to the Legislature in January 2005 and approved with the enactment of the Budget Act of 2005.

The following legislation supports the implementation of the critical elements of the plan:

- ❖ Assembly Bill (AB) 2100 (Chapter 831, Statutes 2004), and SB 643 (Chapter 551, Statutes of 2005), supported the development of permanent housing through the BAHP, and added FTHs as a new service delivery option.
- ❖ In January 2006, SB 962 (Chapter 558, Statutes of 2005) established a pilot project for the creation of homes licensed by the Community Care Licensing (CCL) division of the Department of Social Services (DSS) to serve adults with special health care needs in the Bay Area.
- ❖ AB 1378 (Chapter 538, Statutes of 2005) authorized Agnews' employees to work in the community to support the transition of Agnews' residents into community living options.

Resource Development: Housing

Bay Area Housing Plan

AB 2100 (Chapter 831, Statutes of 2004) authorized the DDS to approve a proposal, or proposals, from the Bay Area regional centers to provide for, secure, and assure the payment of leases for housing for people with developmental disabilities. SB 643 (Chapter 551, Statutes of 2005) further amended this section to clarify the regional centers' ability to assure full payment of a housing lease based upon availability of the house for occupancy.

In conformance with the statutory requirements, the BAHP details the proposed plan for development and ownership of the properties, management entities, and developer. As required by statute, the BAHP must meet several conditions. The acquired, or developed, real property must be occupied by consumers eligible for regional center services. The property must be integrated with housing for people without disabilities.

The regional center must have approved the proposed ownership, management, and developer entities, and the costs associated with the proposal must be reasonable. The proposal must include a plan for transfer at a time certain of the property ownership to an approved non-profit entity for use by consumers eligible for regional center services.

The BAHP is a joint venture between the three regional centers and Hallmark Community Services (Hallmark), the housing developer. Under a proposal approved by the DDS and submitted to the Joint Legislative Budget Committee (JLBC), the regional centers and Hallmark have entered into loan agreements with Bank of America and California Housing Finance Agency (CalHFA). The DDS is not party to these loan agreements and therefore, does not have direct control over acquisition or construction of the homes.

Under the BAHP, the Bay Area regional centers contract with a developer to acquire, design, and develop housing for persons leaving Agnews. The property is owned by a non-profit entity, selected by the regional center, for dedicated use by regional center consumers. In this arrangement, once the housing mortgage is paid in full, the provider's lease payment ceases. An inventory of stable community housing designed to meet the unique needs of individuals with developmental disabilities is thereby created, and the rate paid to the provider is reduced accordingly. Through this arrangement, the property is bought once, the residential service rate decreases, and long term cost savings are realized by the state.

BAHP funds have been used to purchase a broad array of housing options, including: 962 homes, which are designed for consumers with specialized health care needs, FTHs which incorporate a consumer into a family, and SRHs which provide 24-hour, on-site staffing in order to meet consumers' unique needs.

In addition, regional centers have contracted for the provision of residential and support services in accordance with the Agnews Closure Plan. The providers have developed service strategies that address the unique needs of the consumers who are transitioning from Agnews to the community.

To date, Hallmark has acquired 60 of the properties needed to house transitioning Agnews residents. Twenty-seven of the 61 homes are slated to be completed by December of 2007.

Family Teaching Homes

AB 2100 added FTHs to the existing Adult Family Home Agency (AFHA) model. The AFHA was first established in 1994 to provide a cost-effective option for adults moving from developmental centers into the community, enabling adults to enter into partnerships with families as fully participating family members. Under this arrangement, the teaching family manages the consumers' home, provides direct

support, and directly supervises relief staff. The FTH model serves up to three adults in the consumers' home, with the teaching family living in an adjoining home. In the Bay Area, this has been accomplished by housing consumers and teaching families in adjoining duplexes and adding a door to connect the homes. The FTH model is certified, monitored, and evaluated by the regional center and the DDS through the same process as an AFHA. The DDS FTH regulations were promulgated on November 7, 2006. As of November 30, 2007, 12 former Agnews consumers reside in four BAHP FTHs located in Cupertino.

Extended Family Teaching Homes

Agnews consumers and Agnews staff have expressed an interest in continuing to provide support services to Agnews consumers upon transition to the community. In an extended family teaching home (EFTH), a consumer relocates to a former Agnews staff family home and participates in daily family activities as an extended member of the family. Each consumer receives specialized, highly-supported and well-monitored services. EFTHs are also governed by the AFHA regulations, certification, and review process. At present, five former residents of Agnews reside in EFTHs in the SARC catchment area.

Specialized Residential Homes

As DSS-licensed adult residential facilities, SRHs provide augmented staffing and professional services to three or four residents. Each SRH provides 24-hour, on-site staff with specialized expertise to meet the consumers various needs. In addition, the homes have the capability for on-site response to meet scheduled or unpredictable needs in a way that promotes maximum dignity and independence. As of November 30, 2007, four consumers resided in BAHP SRHs.

When the majority of consumers turn age 60, the SRH will be re-licensed as a residential care facility for the elderly (RCFE). All SRHs in the BAHP have been constructed or renovated to meet the physical plant requirements for both the Adult Residential Facility and the RCFE licenses.

962 Homes

SB 962 authorized the DDS and DSS to jointly establish and administer a pilot project for certifying and licensing a new residential model, the adult residential facilities for consumers with special health care needs, referred to as "962 homes". This type of residence fills a critical gap in licensure categories for people with developmental disabilities who have a combination of specialized health care and intensive support needs.

Examples of the health services that can be provided in a 962 home include, but are not limited to, nutritional support including total parenteral nutrition, gastrostomy feeding and hydration, renal dialysis, special medication regimes including injections, intravenous medications, management of insulin dependent diabetes, catheterization,

indwelling urinary catheter management, pain management, and palliative care. The 962 homes are required to provide licensed nursing staff 24 hours per day, develop an individual health care plan (IHCP) for each consumer that is updated at least every six months, and conduct monthly face-to-face visits with the consumer by a regional center nurse. As of November 30, 2007, three 962 BAHF homes provide services to 11 former Agnews residents.

Additionally, an interagency agreement has been completed with the UC Davis, and an independent evaluation of the 962 home pilot project is underway, pursuant to statute. The evaluation will be submitted to the Legislature by January 1, 2009.

Addressing the Housing Challenges

While the BAHF has succeeded in acquiring 60 homes that will provide for the housing needs for residents transitioning out of Agnews, the BAHF team continues to encounter hurdles throughout the housing development process. The DDS is not party to the financing agreements, decisions and contracts regarding acquisition, remodeling, and delivery of housing. However, the DDS continues to work closely with Hallmark Community Services (Hallmark) and the regional centers to address issues impacting the timely completion of the project.

Several factors have affected the delivery of homes for occupancy. The BAHF team has confronted a variety of challenges associated with the permit process, utility services, and neighborhood issues. Construction start has been delayed by the length of time spent in the permitting process. The local construction permit processes has presented a number of challenges associated with ushering plans through local planning, building, architectural review, utility, fire and environmental sanitation departments. Nineteen jurisdictions are involved and each has unique permitting requirements. On average, Hallmark is spending 2 months longer in the permit process than anticipated. In addition, it has taken longer than anticipated to connect utility services for some homes, leading to further delay in construction.

Hallmark has added an additional contractor to the project and has taken over some aspects of construction on some sites. The DDS conducts weekly meetings with the regional centers and the developer to identify and address any permit or inspection delays involving county, city, fire or utility jurisdiction.

Resource Development: Transition Planning Process

Transition Planning: Values and Purpose

The transition process from a developmental center to a community living arrangement is developed through the IPP process. The IPP meetings offer a consumer-centered approach to identifying the services and supports necessary for a successful transition, taking into account the consumer's needs and preferences. The choices of consumers are given the full attention and respect of all team members, in consultation with the

families, where appropriate, and/or authorized representatives, with sensitivity to lifestyle and cultural background.

In the fall of 2007, transition guidelines were formalized and shared with all stakeholders including family members, staff members, regional centers and interested parties. These guidelines establish the framework for the residents' transition to the community. Agnews and regional center staff have held joint trainings in implementing these guidelines.

Consumer Empowerment

To assist Agnews residents in the transition process, the DDS created the Choices Project in August 2006. The Choices Project focuses on empowering consumers to engage in the decision-making process of transition planning. The Choices team meets with consumers prior to the consumer's annual IPP meeting. The meetings offer an opportunity to review the current IPP with the consumer and to explore potential living options and community activities, as featured in a 10-minute DVD. Agnews residents are provided materials that have been adapted to support their active participation in the IPP and transition discussions.

Between August 2006 and November 30, 2007, Choices meetings have been held for up to 170 consumers, often with the participation of family members, advocates and Agnews staff. Meetings will be completed by early 2008.

Exploring Community Living Options

Together with the regional center service coordinator, the Agnews staff engages a consumer, his or her family and an authorized representative, when appropriate, in an educational discussion regarding various housing and service and support models. This discussion centers on the consumer's needs and preferences identified through comprehensive interdisciplinary team assessments. Agnews staff identify interests of the participants in exploring certain models.

Community Living Options

The Community Living Options (CLOs) process focuses on identifying a range of services and supports necessary for successful transition. Through this process, potential living options are explored and a transition plan is developed.

Selection of the Home and Exploratory Visits: The Agnews resident, legal/authorized representatives and regional center work together on the selection of the home. Once a potential home option has been identified, exploratory visits between the resident and the provider begin. As of November 30, 2007, 63 residents selected homes and were in the process of completing other transition protocols. Of these 63 residents, 39 were in the process of exploratory visits. The remaining 135 Agnews residents were in the process of finalizing home selection.

Finalizing the Transition to the Community

Prior to transition, a meeting is held to prepare for the transition. As authorized by statute, the Regional Resource Development Project (RRDP) assists in activities related to admissions, transition planning, deflection and resource development. Parties at the meeting include a representative from the RRDP, a regional center service coordinator, the service provider, and a representative from the planning team to assure that all issues have been addressed and the consumer is prepared to move.

Post Placement Follow-up

Once the consumer has moved into his or her new home, post-placement visits occur on a regular and as-needed basis by the regional center representative and the RRDP. These visits help to ensure a smooth and successful transition to the community. Within 30 days of transfer, a follow-up meeting is held to review the new assessment information, identify any additional services needed, and to develop the IPP for the coming year. In all community placements, the regional center conducts a face-to-face visit every 30 days for the first 90 days after the move, quarterly thereafter, and an annual facility monitoring visit. For consumers in community residential homes, at least two of the regional center visits per year must be unannounced. The RRDP makes contact with the consumer five days after placement and again at 30-60-90 day intervals, 6 and 12 months, and more often as needed. For consumers placed in 962 homes, a regional center nurse will visit the consumer at least monthly, and a physician will see the consumer every 60 days.

Resource Development: Health Services

The DDS continues to develop innovative and comprehensive health care, behavioral and dental care services for residents transitioning out of Agnews. The DDS and the DHCS have provided staff and provider trainings, and supported the creation of a framework for the development and delivery of health services. By January 2008, the DDS and the DHCS will have finalized a MOU to ensure appropriate and enduring health care services for former Agnews residents living in the community. At the local level, regional centers are working to secure health care services for residents transitioning out of Agnews into the community. In addition, regional centers have developed MOUs with health plans to arrange services for those consumers who elect to enroll.

The Transition of Health Care Services

To ensure that each consumer who transitions from Agnews receives appropriate health care and related services, a comprehensive health transition plan is developed for each consumer before they leave Agnews. The DDS is developing materials to provide consumers and families with information about the health transition process.

Health Plan Medical Services

Each Health Plan arranges for an array of medical service providers that include primary care and specialty physicians, optometry and ophthalmology, medications, support services such as occupational and physical therapies, and medical equipment and supplies including adaptive equipment.

Health Plan Enrollment: Trainings have been conducted for regional center service coordinators to assist consumers and authorized representatives in electing an appropriate health plan. In San Mateo County, Agnews consumers transition into the San Mateo Health Plan, a County Organized Health System (COHS). As a COHS, San Mateo operates the only Medi-Cal health plan in the county. The COHS are different from the other models of Medi-Cal managed care because the DHCS requires nearly all Medi-Cal beneficiaries residing in the county to enroll in this health plan to receive care. In Santa Clara and Alameda Counties, Agnews consumers have the option to enroll in either the locally-administered Medi-Cal managed care plan administered by the county, the commercial health care plan, or receive services through the fee-for-service system often referred to as “regular Medi-Cal”.

The DHCS/Health Plan/Regional Center Coordination: The foundation of the community medical services strategy is a partnership between the DDS, the DHCS, the regional centers and the designated health plans. The DHCS currently requires its contracted health plans to enter into MOUs with local regional centers. In recognition of the specialized needs of former Agnews residents living in the community, the health plans and the regional centers developed a MOU template specific to these individuals. The MOU outlines the roles and responsibilities of the health plans, the regional centers and the residential service providers. The health plan is responsible for assuring the provision of medically necessary services to its members. The health plans are partnering with the regional centers, the DHCS, and the DDS to recruit and train qualified medical providers so consumers can access the full array of necessary medical services. In addition, the DDS and regional centers are offering and conducting trainings for health plan physicians including an orientation to developmental services and the Agnews closure process; coaching, mentoring, and training for emergency room doctors; and support for medical specialists. Health plans also are conducting informational outreach to area providers on serving these individuals.

The DDS and the DHCS have established protocols to share information required for rate development, strategic planning, and the health plan enrollment process. Additionally, the regional centers, the health plans and Agnews staff are working with the DDS and the DHCS to expedite eligibility for membership in health plans, when indicated. The DHCS is working with counties and the Social Security Administration to expedite the processing of eligibility information. The DHCS has established a process with Maximus, the contractor that assists in the election process, to assure that health plan election decisions are processed in a timely manner.

Provider rates: The DHCS is amending its contracts with the designated health plans to provide for cost reimbursement to the plans for services and administrative costs. This enables the health plans to establish enhanced provider rates. The DHCS has established interim payments to assure cash flow to the health plans until there is a semi-annual reconciliation to actual costs. This financial arrangement between the DHCS and its contracted health plans will continue until there is sufficient data available to permit development of a capitation rate and elimination of the interim payments and semi-annual reconciliation.

Outpatient Clinic

Agnews Developmental Center established an outpatient clinic as part of its acute care hospital license on May 1, 2006. The clinic is licensed by the DHCS and vendorized by the SARC to provide outpatient medical and dental services using Agnews staff.

The outpatient clinic provides a safety net to ensure that health, dental and behavioral services are seamless during the transition process. The regional centers may refer former Agnews residents to the clinic as well as other consumers who live in the community and who qualify for outpatient services. At the clinic, consumers can access a wide range of specialists experienced in providing services to individuals with developmental disabilities.

Primary care and dental services are the most frequently used services. Other frequently used services include primary care, neurology and ophthalmology services, physical and occupational therapies, and lab work. Services will continue to be provided by the outpatient clinic, as necessary, during the closure process and after the closure of Agnews until the DDS is no longer responsible for the property.

Outpatient Clinic Use

MONTHS 2007	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	TOTAL
<i>Former Agnews Residents Seen for the First Time</i>	8	2	4	3	7	10	7	6	3	5	5	47
<i>Former Agnews Residents (Return visits)</i>	9	8	21	19	14	27	26	25	28	31	45	149
Total# - Agnews Residents Seen	17	10	25	22	21	37	33	31	31	36	50	196
<i>Non-Agnews Consumers Seen for the First Time</i>	15	3	20	16	16	17	6	17	11	9	12	110
<i>Non-Agnews Consumers (Return visits)</i>	26	28	36	28	26	26	37	32	28	38	39	239
Total# - Non-Agnews Consumers Seen	41	31	56	44	42	43	43	49	39	47	51	349
Total # of Consumers Seen	58	41	81	66	63	80	76	80	70	83	101	545

Mobile Services

During the spring of 2007, the DDS began researching the viability of mobile health care services to help meet the needs of consumers transitioning from Agnews. Meetings were arranged with established mobile clinic providers of health care and oral health services and with the Mobile Health Clinics Network to better understand the service model. Further research was conducted into the cost estimates, vehicle specifications and custom design needs to meet accessibility standards for mobile services. This research served as the foundation for discussions with the Bay Area health plans and Bay Area regional centers to further explore mobile service viability and needs.

Over the past several months, the health plans and regional centers have progressed in their discussions and will soon finalize plans for mobile services based on existing needs and an optimal service delivery model.

Dental Services

Dental services continue to be a critical component of community resource development efforts. Prevention is the emphasis of the dental service strategy. Before residents transition into the community, regional center dental coordinators complete a comprehensive individualized assessment of the dental status and needs of each consumer. The regional centers recruit dental hygienists to provide ongoing dental screenings and cleanings for consumers in their own homes. Additionally, regional centers recruit and support the training of dentists to provide prevention and care consistent with each consumer's needs.

Sedation Dentistry: The majority of consumers transitioning from Agnews require sedation dentistry. The regional centers and the health plans are coordinating services to assure timely and appropriate access to these services, as necessary. The health plans are in the process of identifying community resources that will provide sedation dentistry through outpatient surgeries, and the regional centers have identified the qualified dentists.

Behavioral Services

Many current and former Agnews residents have behavioral needs. To assist Agnews residents in the transition process, Agnews staff support and train service providers on how to prevent and how to respond to challenging behaviors and are available to assist in the community when a consumer's health, safety, and/or CLO may be threatened.

Psychiatric services and reviews of medications are available through the Agnews outpatient clinic. Further, each of the regional centers has developed a working relationship with psychiatric resources in the community to accommodate Agnews residents. SARC, for example, utilizes psychiatric services at Loma Linda University and the University of California (UC) Irvine, through a telemedicine system. The DDS will continue to support regional center efforts to expand partnerships with county

mental health departments in order to improve access to behavioral services for consumers with mental health needs.

For short-term crisis situations, the three regional centers and Alameda County Mental Health Department are in the process of developing a secured-treatment facility in San Leandro that can serve former Agnews residents. The facility will provide short-term treatment and stabilization available for up to 15 Bay Area residents at a time. It is expected to open in late 2008.

Additionally, Redwood Place, a 34-bed intensive treatment program, provides residential options for eligible Agnews consumers as well as consumers from RCEB, GGRC and NBRC who require crisis stabilization at a setting away from the home. The facility has a delayed egress arrangement but is not locked.

Quality Management

Overview of the Quality Management System

Ensuring the safety and well-being of consumers who move from Agnews into the community is an essential component to the Agnews Closure Plan. The Bay Area Quality Management System (QMS) broad-based research design was refined from the DDS QMS system and approved by numerous stakeholders, including the CMS Grants Advisory Stakeholder Committee.

The Bay Area QMS is based on values set forth in the Agnews Closure Plan and described in the DDS Strategic Plan. A three-year federal System Change Quality Assurance/Quality Improvement Grant was completed in September of 2006, and served as the basis for developing the QMS model. Data has been collected since April 2007. Specifically, the Bay Area QMS seeks to:

- ❖ Keep consumers safe and ensure their well being;
- ❖ Support value-based outcomes for providers and consumers;
- ❖ Identify and fill gaps in the community system;
- ❖ Develop and pilot a QMS with potential for statewide implementation; and,
- ❖ Meet CMS expectations.

An 11-member QMS Commission including advocates, family members and consumers is responsible for reviewing trend data. The commission makes recommendations to the DDS concerning quality of care and systems improvement. The commission has held four meetings since September 2005. During the June 2007 meeting, Commissioners reviewed the National Core Indicators (NCI) study, as presented by the Human Services Research Institute.

National Core Indicator Studies

The NCI Surveys are a national initiative currently utilized by 26 states and four regional centers in California. The goal of the NCI is to develop a systematic approach to

performance and outcome measurement. Through the NCI, participating states create performance monitoring systems, identify common performance indicators, develop comparable data collection strategies, and share results. Many of the state agencies use NCI as a key component within their quality management systems.

Former Agnews residents who have transitioned into the community between from July 2003 through March 2005 and their families were surveyed separately using the NCI Surveys. A copy of this report is available on the DDS website at www.dds.ca.gov/AgnewsClosure/pdf/BayAreaQMS_SurveyResults.pdf.

Quality Service Review

The QMS includes a provider performance expectation and quality improvement tool, referred to as the Quality Services Review (QSR). The QSR focuses on individual outcomes which are measured using monitoring tools.

Over 800 QMS/QSR Unified Plan home visits have been conducted since April 2007. These visits have been recorded on QSR tools by regional center professionals including service coordinators, registered nurses and behavior plan analysts and also by visitors – family members and friends of the individuals who live in the homes. By using the QSR tools on these visits, over 18,000 questions and observations about service quality and the home environment have been recorded in the database. This data is used at the consumer, provider and regional center levels to inform quality improvement efforts.

Quality Snapshot

The Quality Snapshot survey is designed to obtain feedback from families and other visitors to residential homes. The snapshots provide information about a visitor's perspective on the home environment and staff, as well as the consumer's well being, and are mailed directly to the QMS Specialists at each regional center. Quality Snapshot surveys have been distributed to all homes that are part of the full QMS/QSR certification process. Data from returned surveys is being reviewed, utilized, and entered into the Quality Management Information System.

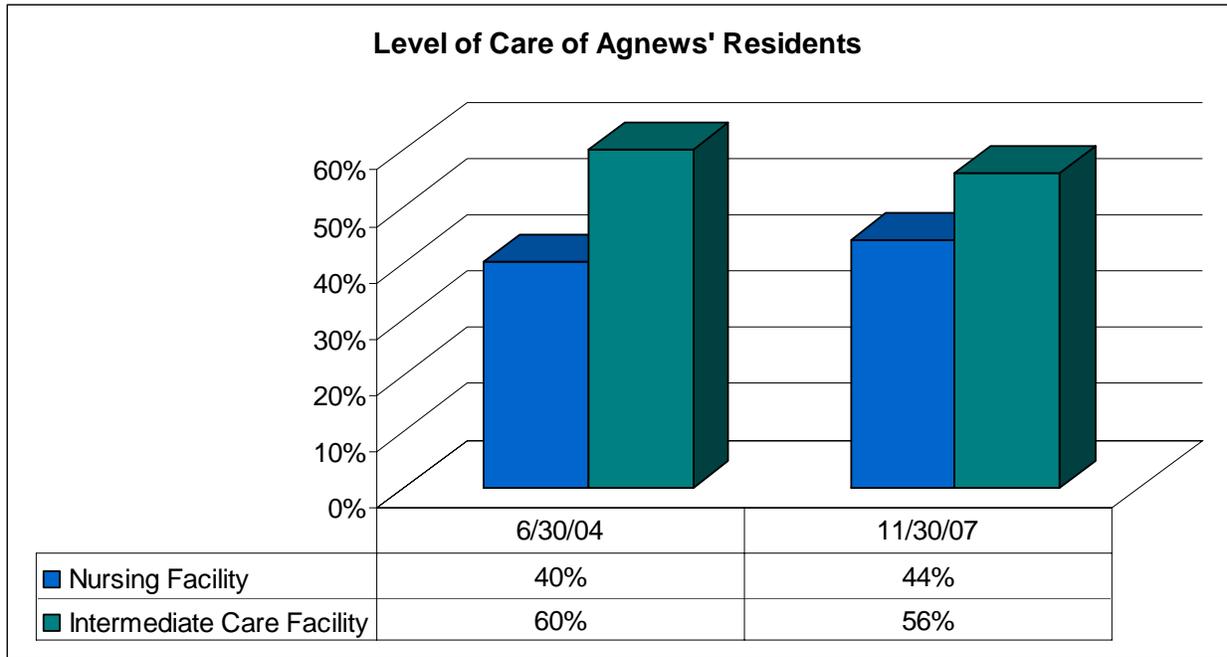
Agnews Residents

Current Agnews Residents

As of November 30, 2007, 198 residents remained at Agnews. All residents are expected to move from Agnews by the time of its planned closure in June 2008.

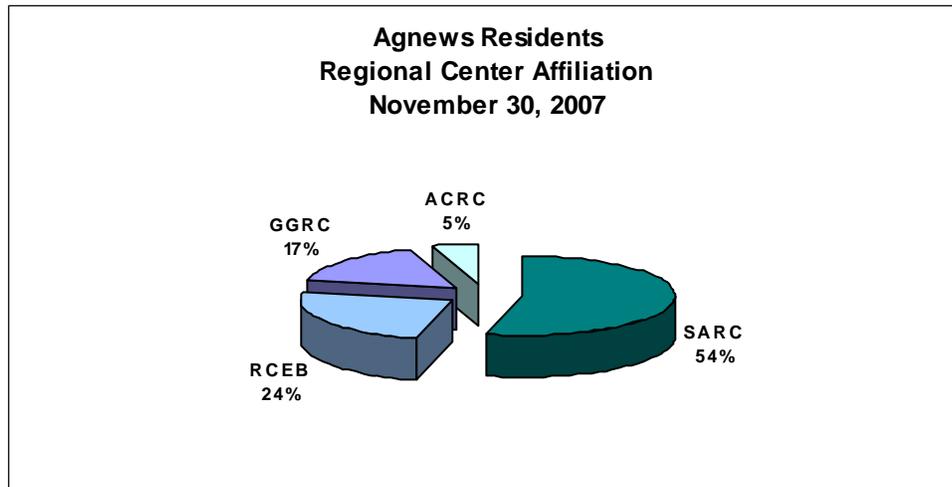
Levels of Care

Agnews provides three levels of care to people who reside at the facility. The first level of care is provided in the Nursing Facility (NF) residences in which approximately 44 percent of Agnews residents live (87 residents). The second level of care is provided in the Intermediate Care Facility (ICF) residences, which are home to the remaining 56 percent of residents (111 residents). Both the NF residences and the ICF residences provide 24-hour residential services. The third level of care is General Acute Care where short-term medical and nursing care is provided to residents to address an acute illness or injury requiring that level of care.



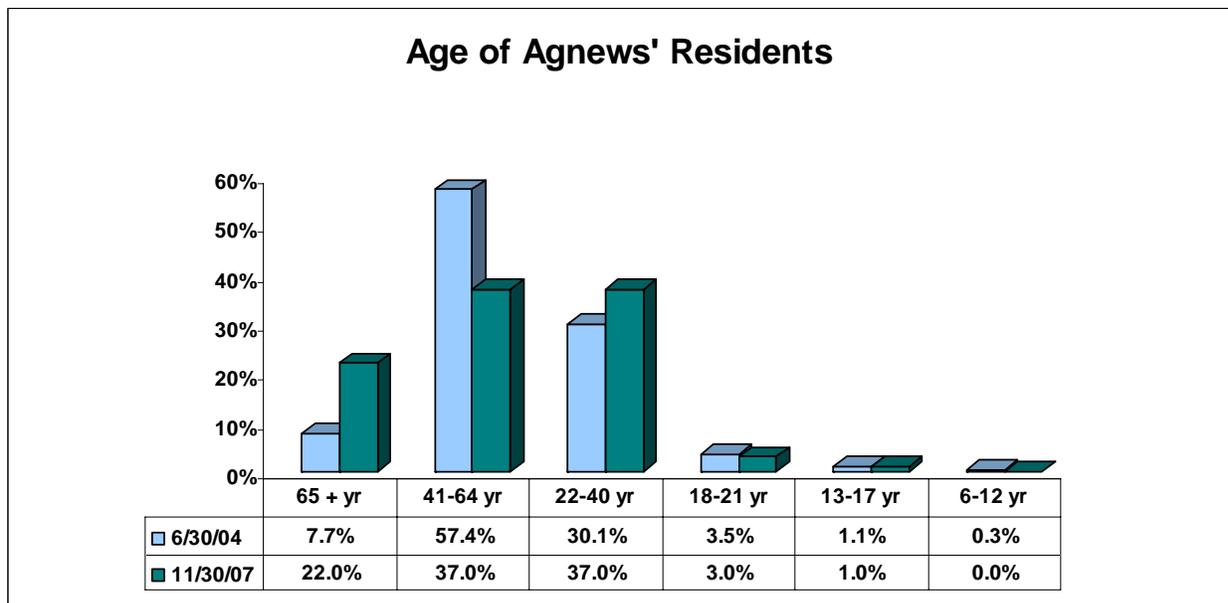
Regional Center Affiliation

Approximately fifty-four percent of current Agnews residents are affiliated with the SARC, 24 percent are affiliated with the RCEB, 17 percent are affiliated with the GGRC, and 5 percent are affiliated with Alta California Regional Center (ACRC).



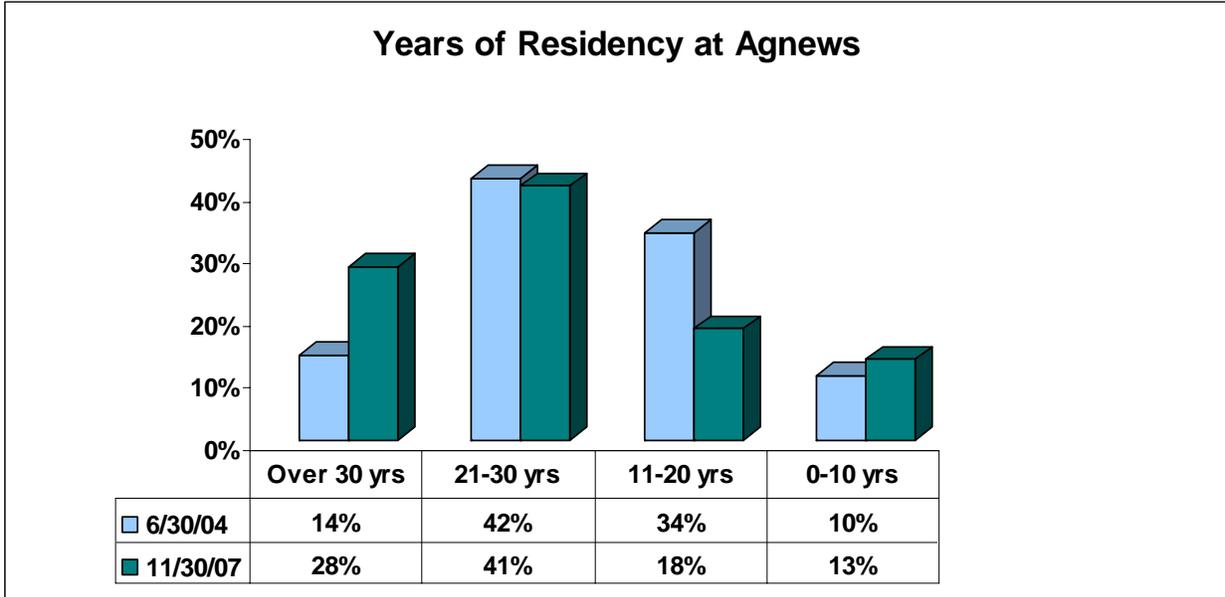
Age of Agnews Residents

As of November 30, 2007, 59 percent of the residents are over age 40. People who are 65 years or older make up 22 percent of the population. In contrast, 1 percent of the residents are under the age of 18 years.



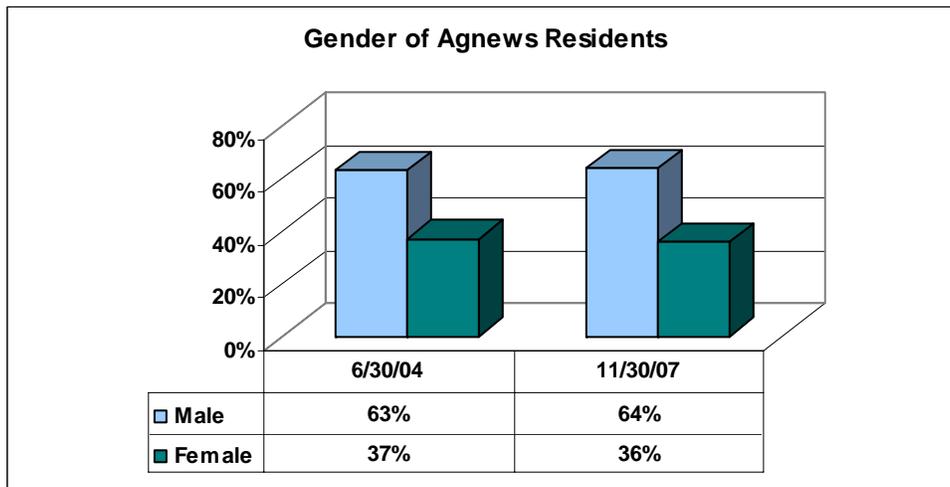
Years of Residency at Agnews

Sixty-nine percent of the current residents have lived at Agnews over 20 years. Eighteen percent have resided at Agnews for 11 to 20 years. Thirteen percent have resided at Agnews for ten years or less.



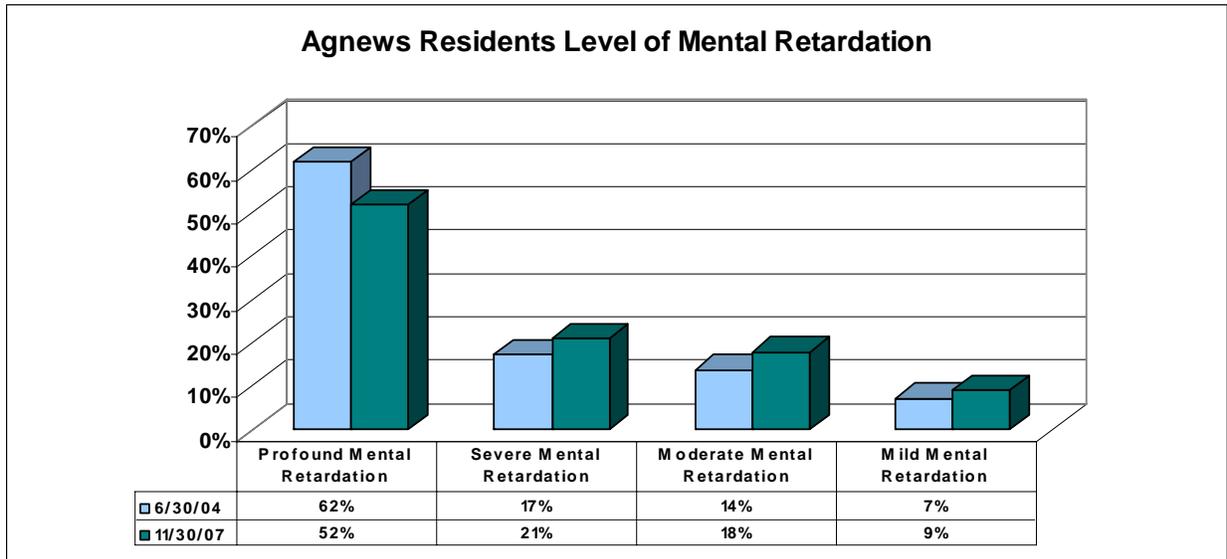
Gender of Agnews Residents

Sixty-four percent of the residents are male, and 36 percent are female.



Level of Mental Retardation

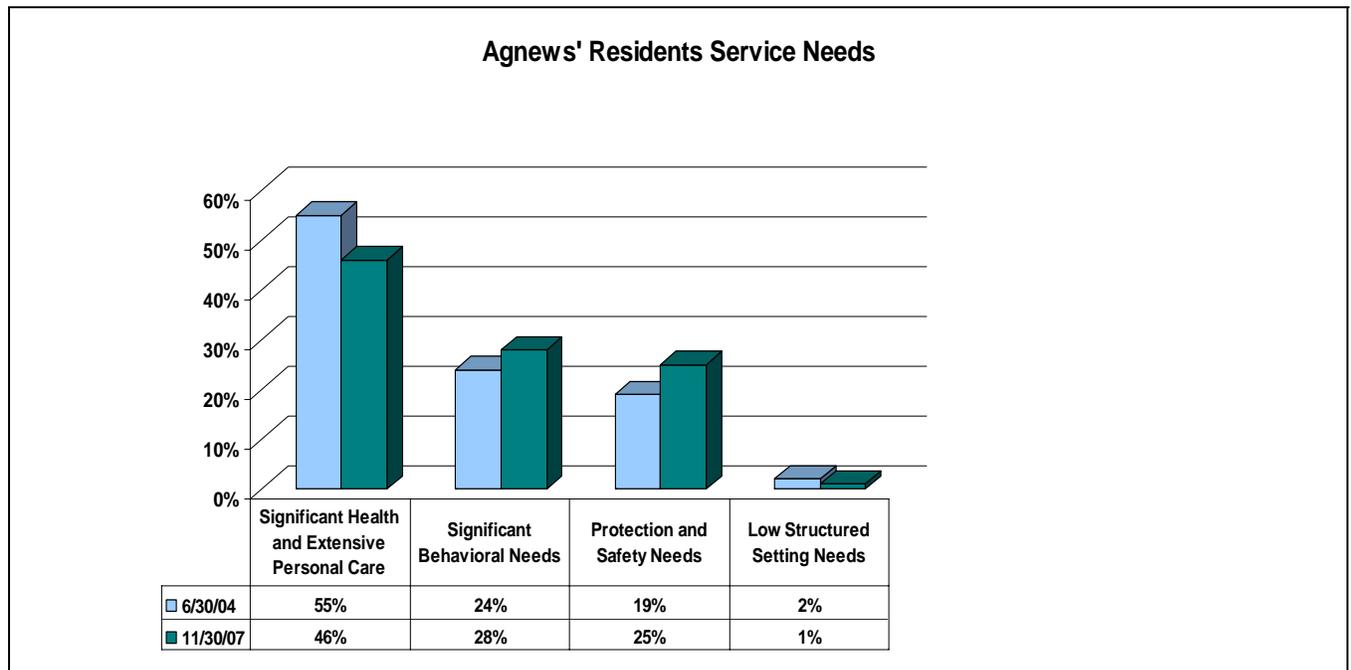
Fifty-two percent of the current Agnews' residents have profound mental retardation, 21 percent have severe mental retardation, 18 percent have moderate mental retardation, and 9 percent have mild mental retardation.



Service Needs of Residents:

Agnews residents have the following four primary service needs:

- **Significant health and extensive personal care needs:** This category includes people who require assisted breathing technology, inhalation assistive devices, or tracheotomy care; have recurrent pneumonias or apnea; and are non-ambulatory, requiring total assistance and care, and/or receive enteral (tube) feeding. Significant nursing intervention and monitoring are required to effectively support these consumers. Forty-six percent of the residents have significant health and extensive personal care needs.
- **Significant behavioral needs:** This category describes consumers who have significant aggression issues that may require intervention for the safety of themselves or others. Approximately 28 percent of the residents are consumers with significant behavioral issues.
- **Protection and safety needs:** This category includes consumers who need a highly structured setting because of a lack of safety awareness, a pattern of self-abusive behaviors and/or inappropriate expression of social behavior. These consumers require constant supervision and ongoing intervention to prevent self-injury and/or stigmatization. Twenty-five percent of Agnews residents require this type of structure and service need.
- **Low structured setting needs:** This service need includes residents who require minimal supervision and support, comprising one percent of the Agnews residents.

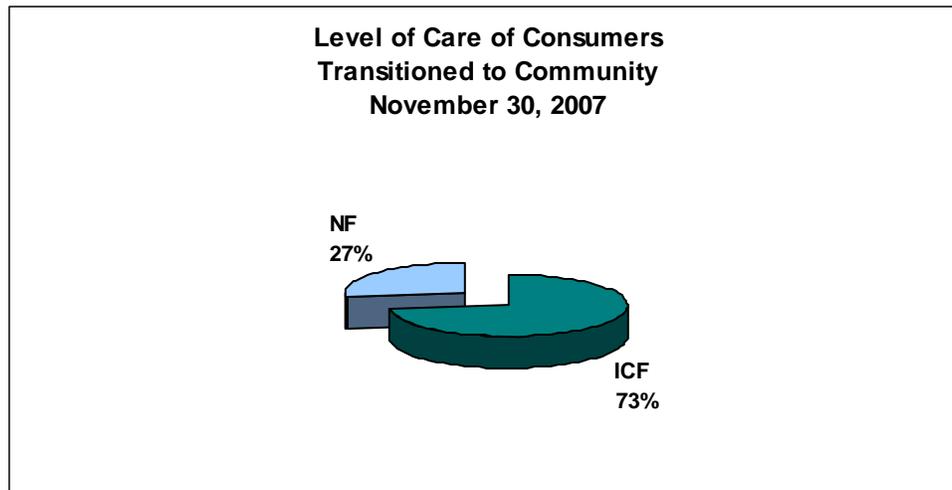


Agnews Consumers Who Have Transitioned Into the Community

Between July 1, 2004 and November 30, 2007, 150 residents transitioned to the community, 12 consumers were admitted to Agnews and 6 consumers were transferred to other developmental centers.

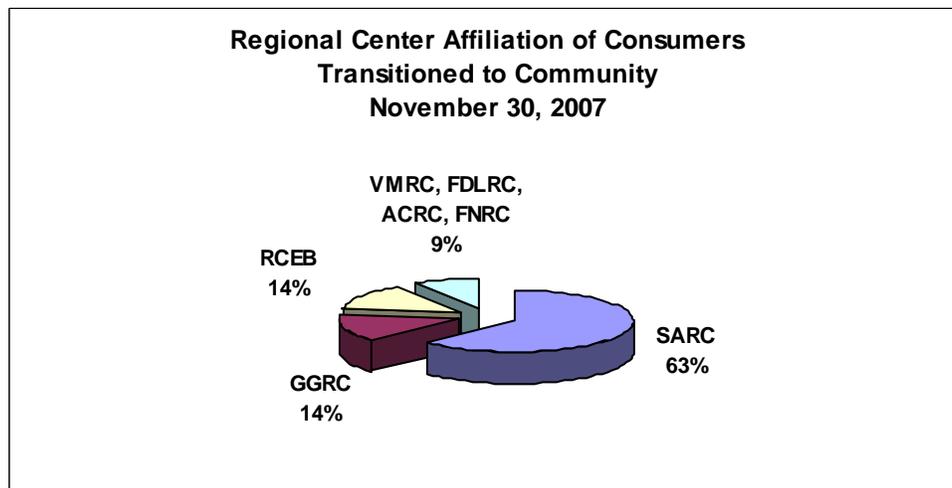
Level of Care of Consumers Who Have Transitioned Into the Community

Of the consumers who transitioned to community living arrangements between July 1, 2004 and November 30, 2007, 73 percent had been served in the ICF residences and 27 percent had been served in NF residences while at Agnews.



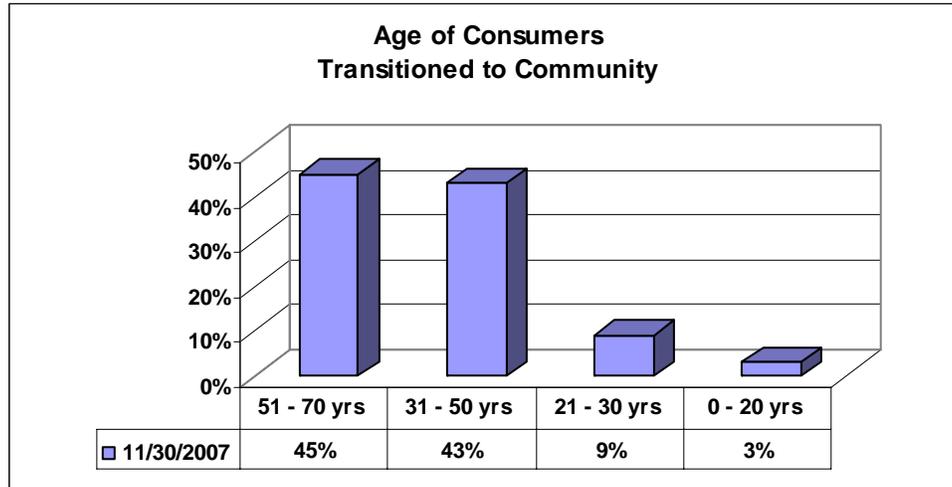
Regional Center Affiliation of Consumers Transitioned to Community

Sixty-three percent of the consumers transitioning to the community between July 1, 2004, and November 30, 2007, were affiliated with SARC, 14 percent were affiliated with GGRC, 14 percent were affiliated with RCEB, 9 percent were affiliated with Far Northern Regional Center (FNRC), Valley Mountain Regional Center (VMRC), Frank D. Lanterman Regional Center (FDLRC), or ACRC.



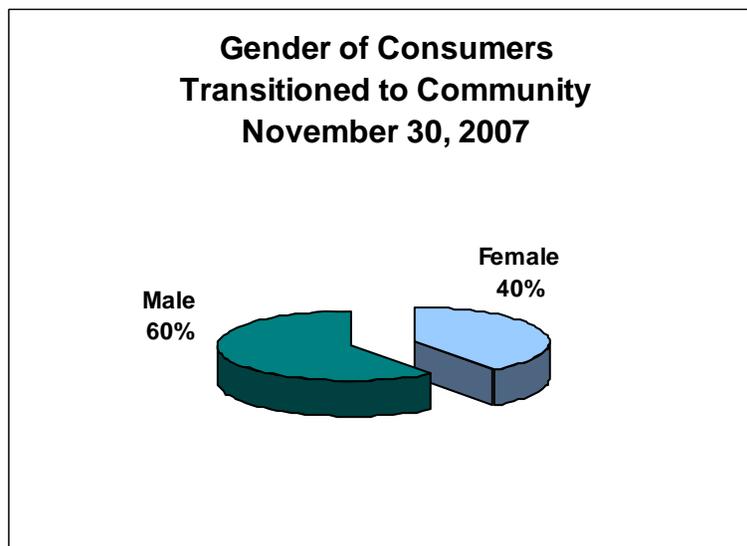
Age of Consumers Who Have Transitioned into the Community

Of the consumers transitioned to the community between July 1, 2004, and November 30, 2007, 45 percent were 51 to 70 years of age at the time of transition from Agnews, 43 percent were 31 to 50 years old, 9 percent were 21 to 30 years old, and 3 percent were 20 years of age or younger.



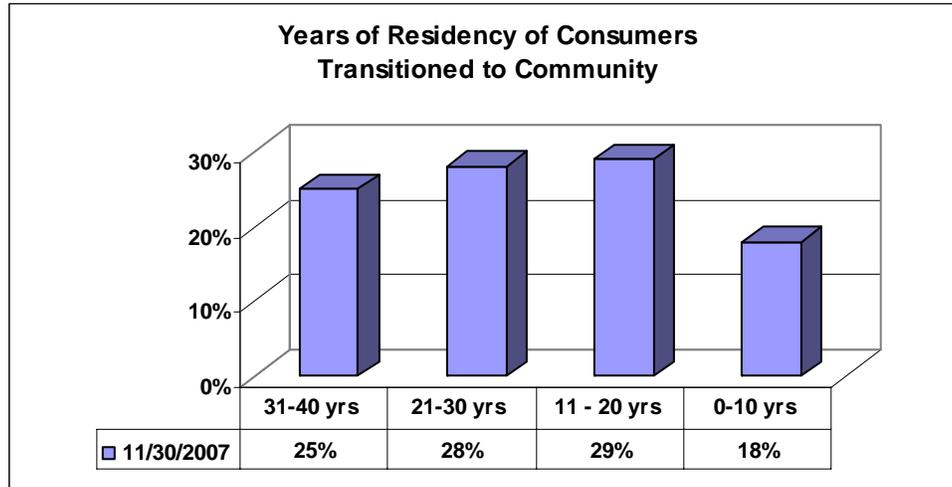
Gender of Consumers Who Have Transitioned to Community

Sixty percent of the consumers transitioned to the community between July 1, 2004, and November 30, 2007, were male, and 40 percent were female.



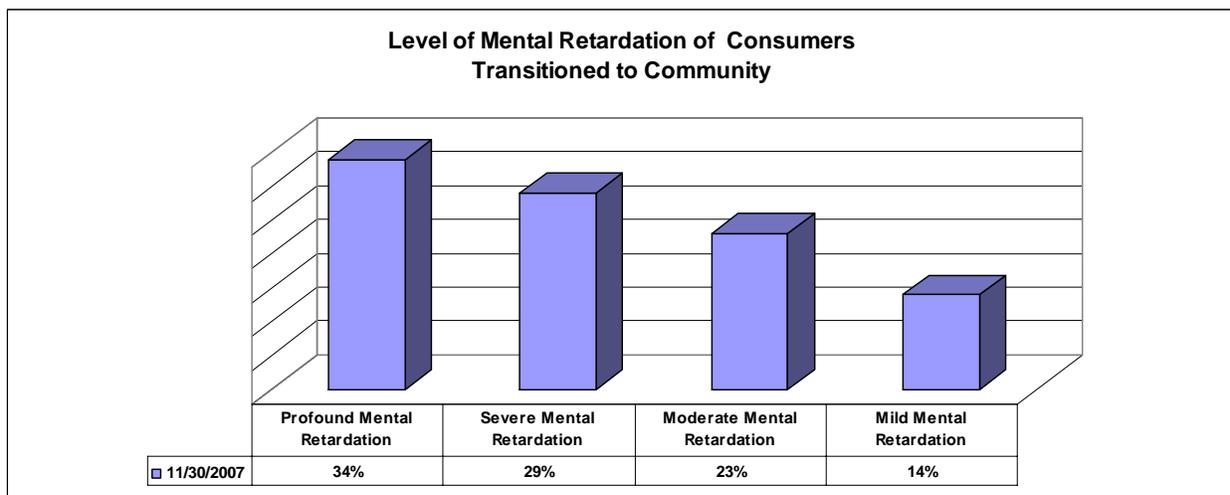
Years of Residency of Consumers Who Have Transitioned to Community

Of the consumers transitioned to the community between July 1, 2004, and November 30, 2007, 25 percent lived at Agnews for 31 to 40 years, 28 percent for 21 to 30 years, 29 percent for 11 to 20 years, 18 percent for 10 years or less.



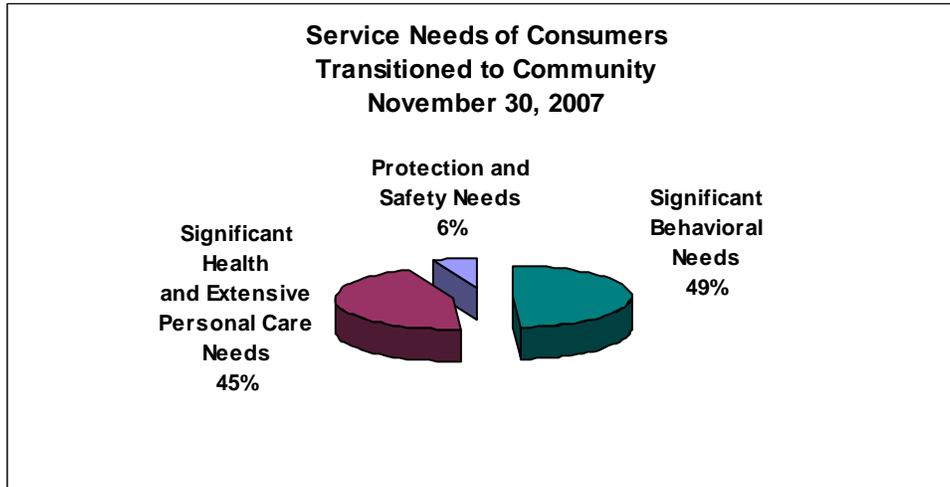
Level of Mental Retardation of Consumers Transitioned to Community

Between July 1, 2004, and November 30, 2007, 34 percent of transitioning consumers had profound mental retardation, 29 percent had severe mental retardation, 23 percent had moderate mental retardation, and 14 percent had mild mental retardation.



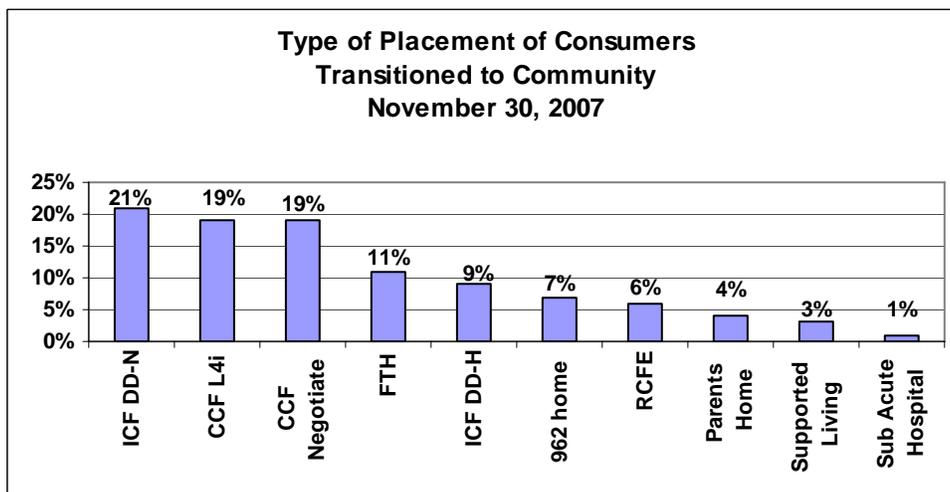
Service Needs of Consumers Transitioned to Community

Forty-nine percent of the consumers who transitioned to the community between July 1, 2004, and November 30, 2007, had significant behavioral needs, 45 percent had significant health and extensive personal care needs, and 6 percent had protection and safety needs.



Type of Placement of Consumers Transitioned to Community

Twenty-one percent of the consumers who transitioned to the community between July 1, 2004, and November 30, 2007, moved to ICF Developmentally Disabled-Nursing (DD-N), 19 percent moved to Community Care Facility Level 4i (CCF L4i), 19 percent moved to CCF Negotiate, 11 percent moved to FTH, 9 percent moved to ICF Developmentally Disabled-Habilitative (DD-H), 7 percent moved to 962 homes, 6 percent moved to RCFE, 4 percent moved to their Parents Home, 3 percent moved to Supported Living, and one individual equaling less than one percent of the consumers required long-term care in a sub acute hospital.



Agnews Employees

As of November 30, 2007, there were 899 employees at Agnews. Agnews employees have been provided information regarding the closure and the options that are, or will become, available for employment.

The Marchesi Career Center

The Marchesi Career Center (Career Center) opened at Agnews in July 2006. Counselors assist employees with job search information, assessing qualifications based on job specifications, finding available employment opportunities, preparing applications, comparing benefits, and evaluating retirement options. From the time of its opening through November 30, 2007, the Career Center recorded 1,019 employee visits where information and career counseling services were provided. Between April 2007 and November 30, 2007, 475 employees received career counseling.

The Career Center also serves as a training site equipped with a media center and training materials specific to community-based business opportunities and employment, job searching, résumé writing, application processing and interview tips and techniques. The Career Center has provided training courses to more than 600 staff from the time it opened through November 30, 2007.

Staff Support

Agnews has established a Staff Support Committee to assist the Career Center as the facility moves toward closure. Surveys have been distributed to all Agnews' staff to provide an opportunity for every employee to communicate their future career interests. With this information, the Career Center can better identify and tailor counseling and training. As of November 30, 2007, 555 employees responded. Employees who expressed interest in specific types of opportunities were sent individual notices, invitations, and save-the-date cards, as appropriate.

On July 26, 2007, more than 35 different state and community vendors participated in a Career Center-sponsored job fair. More than 600 employees dropped in throughout the day to consider various opportunities.

State Staff in the Community

Many Agnews employees have expressed an interest in continuing to serve the consumers who reside at Agnews as they transition to the community. Between April 1, 2007 and November 30, 2007, 105 employees applied and were interviewed for contracted community state staff positions with various regional centers and provider organizations.

As many as 200 Agnews employees will have had the opportunity to obtain community-based state employment before Agnews closes. These positions may be providing direct-care, training or consultation, quality assurance, or other services.

Selection processes have been negotiated with each involved labor organization, taking into consideration current hiring practices for state employment. Staff is updated weekly on opportunities to promote continuous recruitment throughout the facility. In addition, the DDS has developed orientation and job training sessions to familiarize employees with community-based opportunities.

Direct Service Professional Training

The Career Center is offering Direct Service Professional (DSP) training for employees who are interested in transitioning into the community-based service system. The training benefits service providers, regional centers, and consumers by ensuring that there is a pool of experienced and qualified prospective employees. The training, which consists of two 35-hour classes, is required for all staff providing care to consumers in the community.

The Career Center offered a challenge test and a separate full review session for the Year 1 DSP training during the months of April and June. The Career Center offered the Year 2 DSP training in October of 2007. The Career Center will continue to offer the review sessions for DSP training Year 1 and Year 2 through the spring of 2008.

Attrition

Agnews has maintained sufficient staff to protect the health and safety of remaining residents and to ensure the ongoing certification of the facility. As of November 30, 2007, there were 899 employees at Agnews.

The attrition rate for this fiscal year is consistent with last fiscal year at ten percent. Licensed personnel such as registered nurses and psychiatric technicians comprise a significant majority of the separations. There is an increase in the proportion of administrative and support staff who are separating. Currently, 82 percent are currently full-time employees, 8 percent are temporary limited term employees, 6 percent are intermittent employees, and the remaining 4 percent are part-time employees.

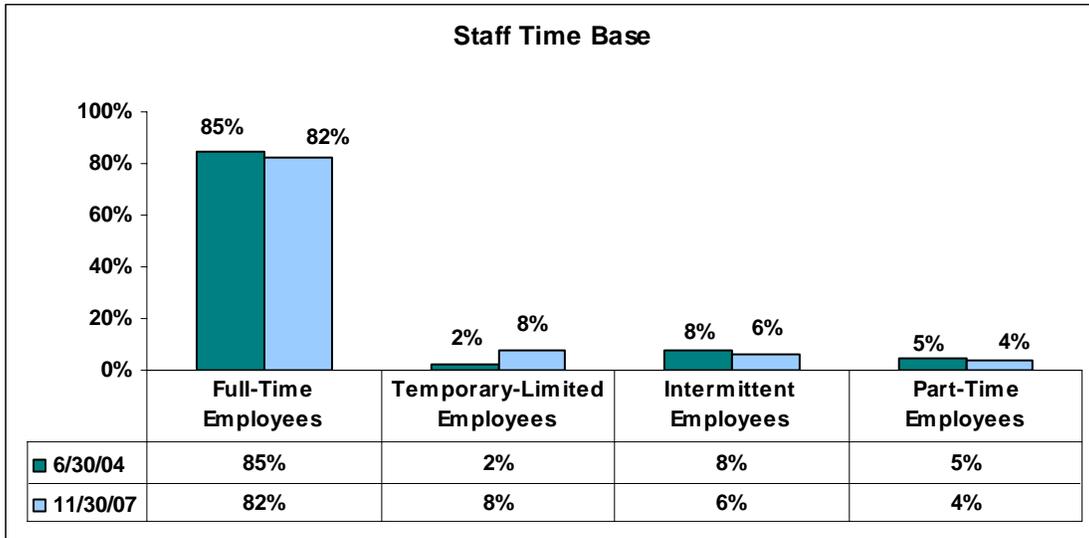
The facility continues to balance the need to promote employee stability, provide opportunities for staff to transition to the community-based system, and provide opportunities for employees who may be subject to layoff with accurate and timely information on options. To ensure the availability of staff in critical classes, Agnews offers training and development opportunities as well as out-of-class assignments.

It is anticipated that the number of employees who accept community-based assignments will significantly increase with the increased availability of community

resources for Agnews consumers. Residential providers have expressed a strong interest in providing employment opportunities to Agnews staff.

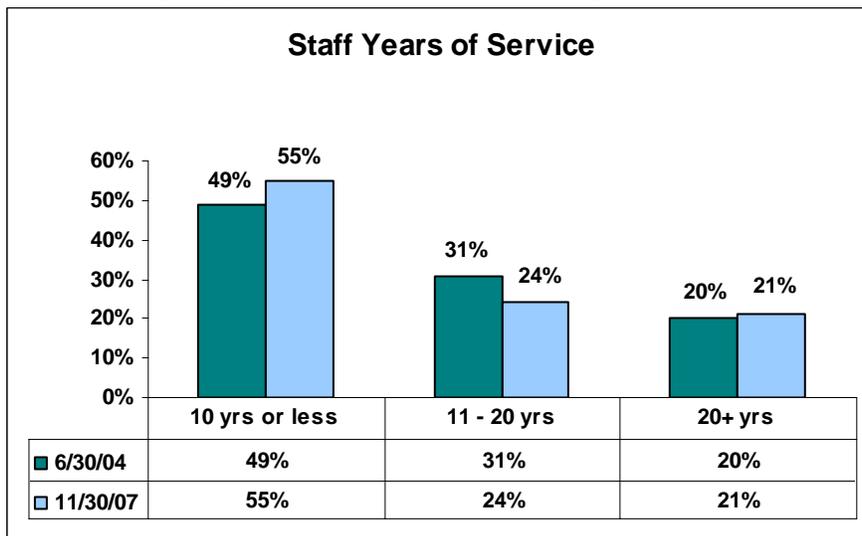
Current Employee Composition

As of November 30, 2007, there are 899 employees at Agnews. Of these employees, 82 percent are currently full-time employees, 8 percent are temporary limited term employees, 6 percent are intermittent employees, and the remaining 4 percent are part-time employees.



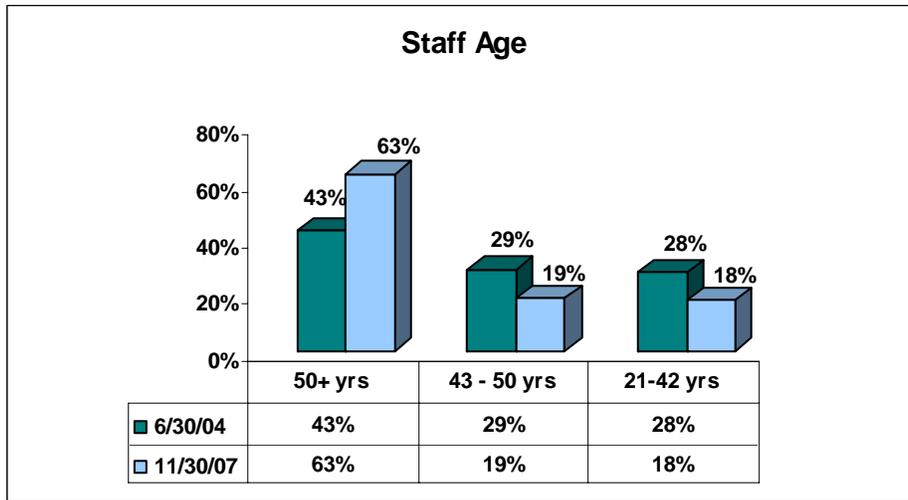
Staff Years of Service

Fifty-five percent of the employees have worked at Agnews for 10 years or less. Twenty-four percent of the employees have been employed at Agnews between 11 and 20 years. The remaining 21 percent have worked at Agnews for more than 20 years.



Staff Age

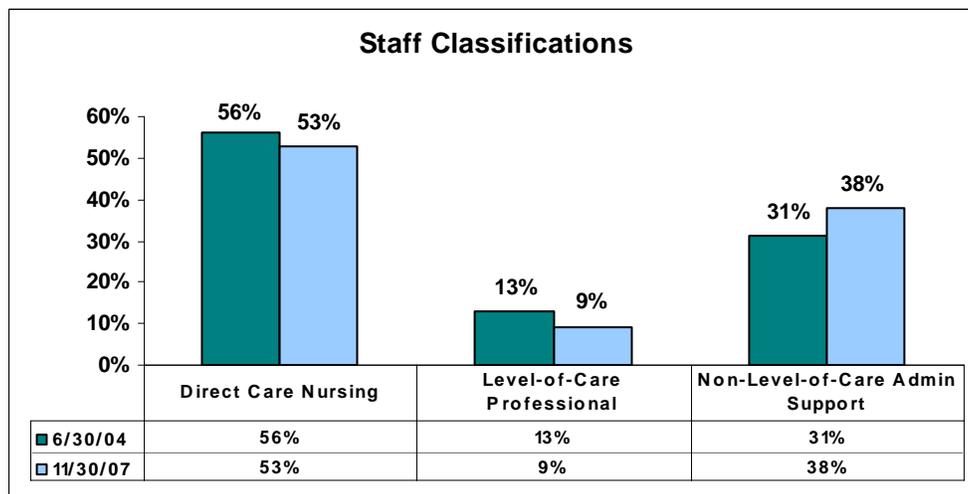
Sixty-three percent are over 50 years of age. Nineteen percent are between 43 to 50 years. Eighteen percent of the workforce are between 21 and 42 years of age.



Employee Classification

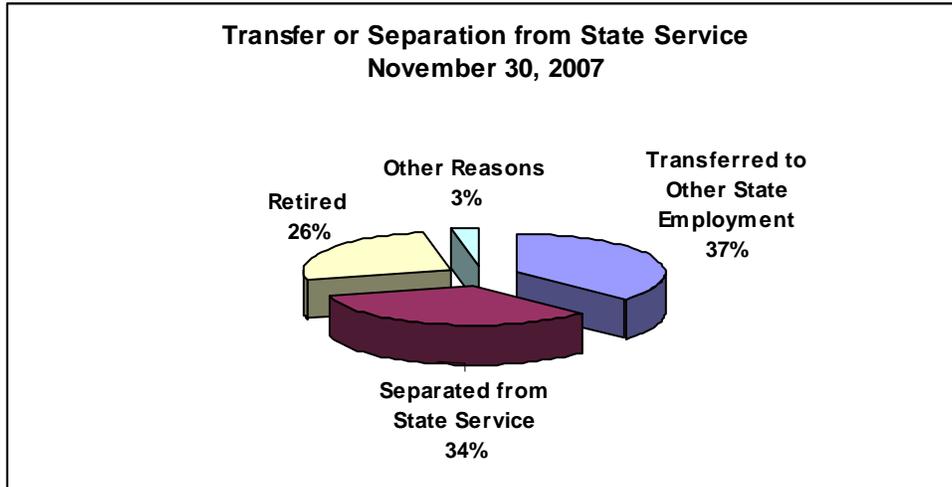
There is a wide range of employees and classifications that provide services to people residing at Agnews. These classifications are categorized as follows:

- **Direct Care Nursing:** Comprising 53 percent of the employee population, these include registered nurses, licensed vocational nurses, psychiatric technicians, psychiatric technician assistants, trainees, and students.
- **Level-of-Care Professionals:** Comprising 9 percent of the employee population these include physicians, rehabilitation therapists, social workers, teachers, physical and occupational therapists, respiratory therapists and others who provide a direct and specialized service to the residents at Agnews.
- **Non-Level-of-Care and Administrative Support:** The remaining 38 percent of the employee population includes clerical employees, food service employees, personnel and fiscal services employees, plant operations employees, and all supervisors and managers.



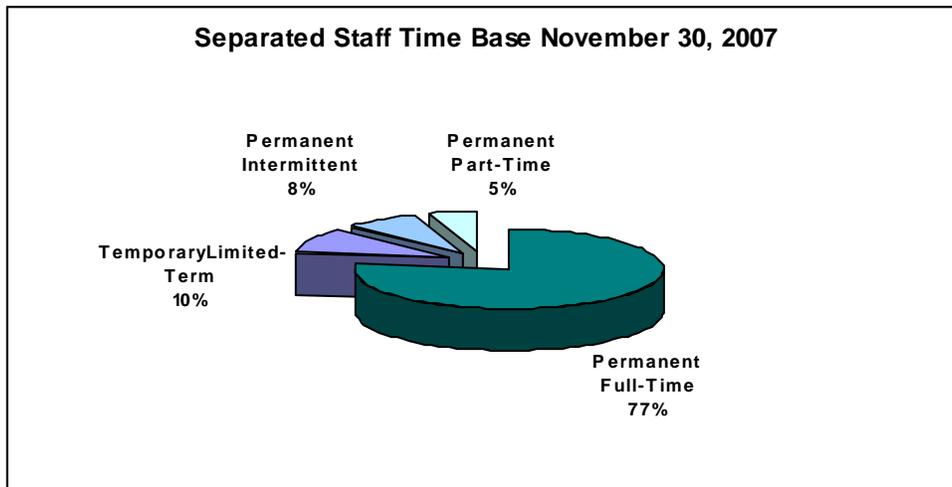
Separated Employee Composition

Between the time period of July 1, 2004, and November 30, 2007, 563 employees separated from employment with Agnews. Of those separating, 37 percent transferred to other state employment, 34 percent separated from state service, 26 percent retired, and 3 percent left for other reasons.



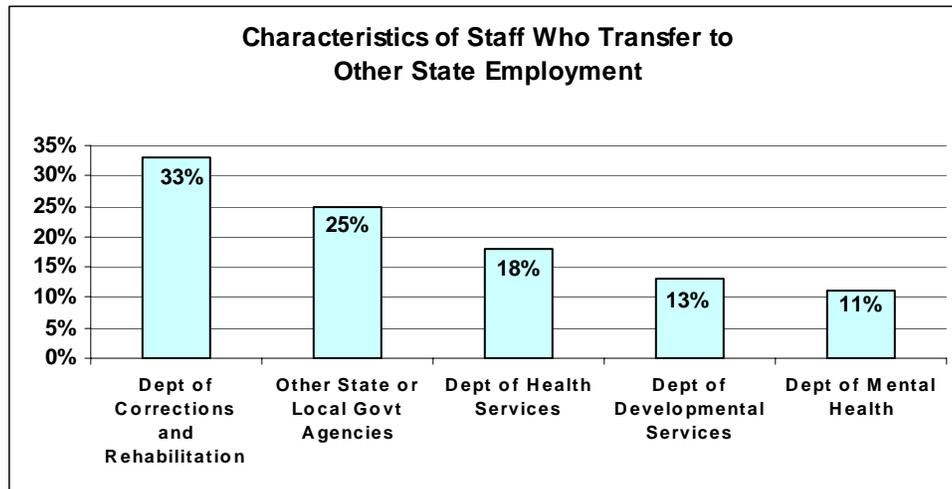
Separated Employee Staff Work Status

Of the employees that separated from Agnews state service between July 1, 2004, and November 30, 2007, 77 percent had been full-time employees, 10 percent had been temporary limited-term employees, 8 percent had been permanent intermittent, and 5 percent had been permanent part-time.



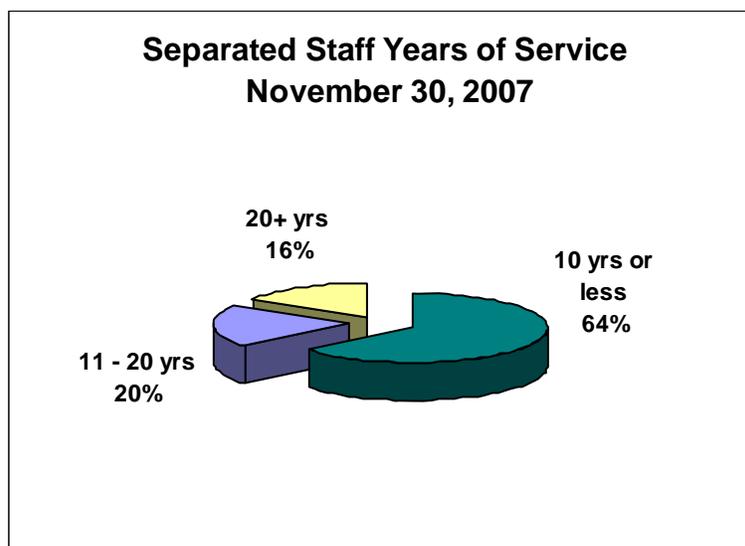
Characteristics of Staff Who Transfer

For staff separating from Agnews to other state employment, 33 percent transferred to the California Department of Corrections and Rehabilitation, 25 percent transferred to other state or local government agencies, 18 percent transferred to the Department of Health Services, 13 percent transferred to other employment within the DDS, and 11 percent transferred to the Department of Mental Health.



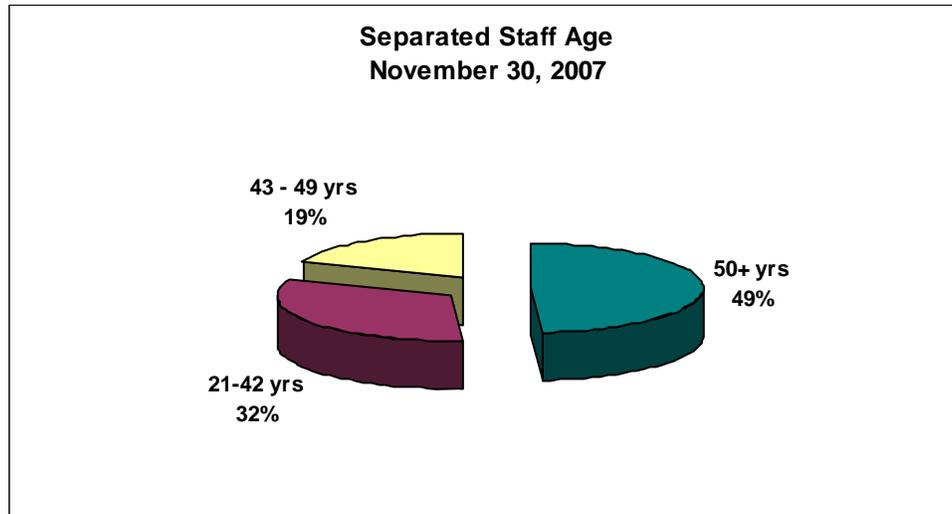
Separated Staff Years of Services

Sixty-four percent of the employees who separated from state service had worked at Agnews for ten years or less, 20 percent had worked at Agnews between 11 and 20 years, and 16 percent had worked at Agnews for more than 20 years.



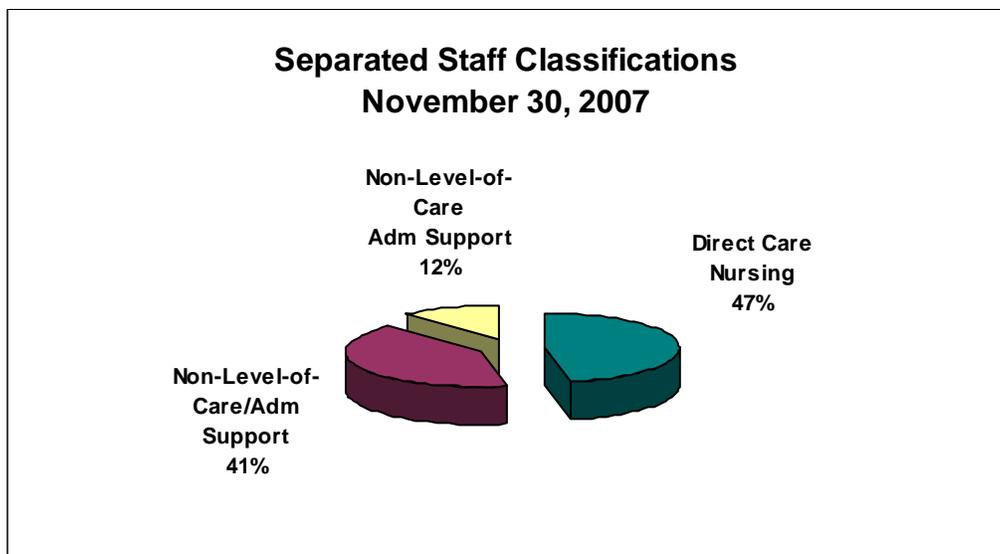
Separated Staff Age

Forty-nine percent were 50 years or older, 32 percent of those who separated were between 21 and 42 years of age, and 19 percent were between 43 to 49 years old.



Separated Staff Classifications

Forty-seven percent of the separated employees were providers of direct care, 41 percent in non-level-of-care positions and administrative support. Twelve percent were level of care professional service providers to Agnews residents.



Conclusion

The closure of Agnews has provided the state with a critical opportunity to build community-based alternatives for consumers with unique needs who otherwise may not have opportunities to live in home-like settings. This historic effort is consistent with state and national efforts to integrate services in the least-restrictive settings possible in accordance with individual choices.

The DDS looks forward to continuing its efforts at the state and local level to build community capacity for individuals with developmental disabilities, and to address the needs of Agnews residents transitioning into the community.

Major Implementation Steps and Timelines

Major Implementation Steps and Timelines

Report on the Plan for Closing Agnews Developmental Center

ID		Task Name	2						
			1st Quarter			2nd Quarter			
			Dec	Jan	Feb	Mar	Apr	May	Jun
1		Plan Development							
2	✓	Establish the Bay Area Project Steering Committee							
3	✓	Establish Agnews' proposed closure Advisory Committee							
4	✓	Begin Agnews' proposed closure Advisory Committee meetings							
5	✓	Establish Bay Area Project planning teams to solicit input on the Agnews Closure Plan							
6	✓	Public Hearing on the proposed closure of Agnews							
7	✓	Letter to Legislators and Other Interested Parties announcing postponement of Agnews Closure to July 2006							
8	✓	Submission of the Agnews Closure Plan to the Legislature							
9	✓	Legislative approval of Plan for Closure							
10		Resource Development							
11		Bay Area Housing Plan (BAHP)							
12	✓	Draft Legislation							
13	✓	AB 2100 Introduced							
14	✓	AB 2100 effective 1/1/2005							
15	✓	Regional Center Development of BAHP							
16	✓	DDS, Housing and Community Development, California Housing and Finance Agency (CalHFA), DOF, Governor's Office Review BAHP							
17	✓	BAHP and Expenditure Plan submitted to JLBC							
18	✓	CalHFA Bd approves 1st bond financing							
19	✓	CalHFA Bd approves 2nd bond financing							
20	✓	Construction and acquisition financing secured							
21	✓	NPOs identify potential properties							
22	🏠	Hallmark acquires properties							
23	🏠	Hallmark renovates properties							
24	✓	BAHP Legal Agreements endorsed							
25	✓	BAHP RC Contract Amendment Enforced							
26	✓	Budget Act Reappropriation of Expenditure Plan Funds							
27	🏠	61 Properties Receive Certificates of Occupancy							
28		962 Homes							

**A check indicates a completed task.
A solid line indicates post closure activity.**

Major Implementation Steps and Timelines

Report on the Plan for Closing Agnews Developmental Center

ID		Task Name							2
			1st Quarter			2nd Quarter			
			Dec	Jan	Feb	Mar	Apr	May	Jun
29	<input checked="" type="checkbox"/>	Draft Legislation							
30	<input checked="" type="checkbox"/>	SB 962 Introduced							
31	<input checked="" type="checkbox"/>	SB 962 Legislation effective 1/1/2006 - Pilot Project							
32	<input checked="" type="checkbox"/>	RCs Draft and Issue RFPs for service providers							
33	<input type="checkbox"/>	Prospective licensees program plans submit to DDS by RCs							
34	<input type="checkbox"/>	Facilities certification letters issued							
35	<input checked="" type="checkbox"/>	IA for evaluation of project developed							
36	<input type="checkbox"/>	Homes developed by BAHF							
37	<input type="checkbox"/>	Develop Consumers' Individual Health Care Plans							
38	<input type="checkbox"/>	Transition Consumers into homes							
39	<input checked="" type="checkbox"/>	Project evaluation contractor selected							
40	<input type="checkbox"/>	Monitoring of individuals placed in homes							
41	<input type="checkbox"/>	Evaluation report to Legislature of pilot							
42	<input type="checkbox"/>	SB 962 sunsets unless extended							
43		Family Teaching Homes (FTH)							
44	<input checked="" type="checkbox"/>	Assembly Bill 2100 Enacted							
45	<input checked="" type="checkbox"/>	Draft FTH Regulations							
46	<input checked="" type="checkbox"/>	Promulgate Regulations							
47		Health Services							
48	<input checked="" type="checkbox"/>	Establish Dental Coordinator Positions							
49	<input checked="" type="checkbox"/>	Implement Expanded Nursing Assessment Components							
50	<input checked="" type="checkbox"/>	Implement Expanded Nursing Assessment							
51	<input checked="" type="checkbox"/>	Develop Individual Health Care Plan							
52	<input checked="" type="checkbox"/>	Implement Individual Health Care Plan							
53	<input checked="" type="checkbox"/>	Develop Risk Assessment Tool							
54	<input checked="" type="checkbox"/>	Implement Risk Assessment Tool							
55	<input checked="" type="checkbox"/>	Establish Agnews Outpatient Clinic							
56	<input type="checkbox"/>	Provide Service Through Agnews Outpatient Clinic							
57	<input checked="" type="checkbox"/>	Develop Prototype MOU							

**A check indicates a completed task.
A solid line indicates post closure activity.**

Major Implementation Steps and Timelines

Report on the Plan for Closing Agnews Developmental Center

ID		Task Name	2						
			1st Quarter			2nd Quarter			
			Dec	Jan	Feb	Mar	Apr	May	Jun
58	<input checked="" type="checkbox"/>	Develop DHCS/DDS MOU							
59		Submit Protocols to Agency and the Legislature							
60	<input checked="" type="checkbox"/>	Contract with Telecare for crisis facility							
61		Continue capacity building with health plans							
62		Continue recruitment of mental health and dental service providers							
63		Provide service delivery monitoring and oversight							
64									
65		State Employees in the Community							
66	<input checked="" type="checkbox"/>	Draft Legislation							
67	<input checked="" type="checkbox"/>	Introduce AB 1378							
68	<input checked="" type="checkbox"/>	AB 1378 effective 1/1/2006							
69	<input checked="" type="checkbox"/>	DDS-Labor Relations notice impacted unions of change in working conditions and offer to meet and confer/discuss.							
70	<input checked="" type="checkbox"/>	DDS establishes negotiating team							
71	<input checked="" type="checkbox"/>	DDS initiate survey of regional centers regarding need for State employees for use in transition to community.							
72	<input checked="" type="checkbox"/>	DDS-Agnews analyze survey results to determine bargaining positions, number of unions impacted, notice additional unions if necessary							
73	<input checked="" type="checkbox"/>	DDS—Agnews/Regional Centers develop contracts for use of state employees and reimbursement							
74	<input checked="" type="checkbox"/>	DPA and DDS meet with unions to negotiate /discuss use of State employees							
75		Agnews deploys up to 200 State employees							
76		Quality Management System							
77	<input checked="" type="checkbox"/>	Establish QMS Commission							
78		Provider - Tools							
79	<input checked="" type="checkbox"/>	Complete Provider Expectations document							
80	<input checked="" type="checkbox"/>	Draft QSR expectations							
81	<input checked="" type="checkbox"/>	Complete QSR Manual							
82	<input checked="" type="checkbox"/>	Draft and Pilot QSR monitoring tools							
83	<input checked="" type="checkbox"/>	Complete QSR monitoring tools							
84	<input checked="" type="checkbox"/>	Draft QSR and monitoring tools Training Manual							

**A check indicates a completed task.
A solid line indicates post closure activity.**

Major Implementation Steps and Timelines

Report on the Plan for Closing Agnews Developmental Center

ID	Task Name	2						
		1st Quarter			2nd Quarter			
		Dec	Jan	Feb	Mar	Apr	May	Jun
85	✓ Pilot QSR and monitoring tools Training Manual							
86	Consumer - Tools							
87	✓ Develop, pilot test, and finalize Service Coordinator Tool							
88	✓ Develop, pilot, and finalize Behavior Plan Review tool							
89	✓ Develop, pilot test and DRAFT a Quality Snapshot tool							
90	✓ Develop, pilot, and finalize Nurse Health Review tool							
91	✓ Develop, pilot, and finalize Bay Area Project staff tool							
92	✓ Xenologic Contract							
93	✓ Completion of NCI Consumer Survey Year One							
94	✓ Completion of NCI Family Satisfaction Survey Year One							
95	✓ Final reports on both Consumer and Family Surveys							
96	✓ Develop contract and Scope of Work for Year Two							
97	📅 May 2008 Final Report Year Two Surveys	[Solid line indicating post closure activity]						
98	✓ Community Development team Meetings							
99	✓ CMS final report due on Grant							
100	Business Management Team							
101	📅 Identify and support employees' personal needs to plan for future employment or retirement	[Solid line indicating post closure activity]						
102	✓ Develop a plan to secure and protect Agnews' property throughout closure							
103	✓ Protocols in process to secure and protect Agnews' property throughout closure							
104	✓ Develop a process to ensure timely notification to stakeholders and appropriate entities regarding closure activities							
105	✓ Protocols in process to ensure timely notification regarding closure							
106	✓ Plan for inventory communications and IT equipment, determine and develop a plan, and effectuate disposition							
107	✓ Create website for DCs containing policies and procedures for inventory of communications, and IT equipment							
108	✓ Manage Workers' Compensation cases, and preserve and transfer active and inactive cases including Stockton DC							
109	✓ Plan for purge and preserve Agnews' records as appropriate							

**A check indicates a completed task.
A solid line indicates post closure activity.**

Major Implementation Steps and Timelines

Report on the Plan for Closing Agnews Developmental Center

ID		Task Name	2						
			1st Quarter			2nd Quarter			
			Dec	Jan	Feb	Mar	Apr	May	Jun
110	<input checked="" type="checkbox"/>	Protocols in process for purge and preserve records							
111	<input checked="" type="checkbox"/>	Develop process to move personal property with the consumer							
112	<input checked="" type="checkbox"/>	Protocols in process to move personal property with consumer							
113		Project, plan, and manage fiscal resources							
114		Plan and facilitate consolidation of programs and services as population declines, including property leases							
115	<input checked="" type="checkbox"/>	Inventory, store, distribute state surplus property - supplies							
116	<input checked="" type="checkbox"/>	Create website for DCs containing policies and procedures for inventory, store-distribute state surplus property supplies							
117	<input checked="" type="checkbox"/>	Develop a process to properly handle all trust account transactions during closure and forward balances at the time of discharge							
118		Inventory/arrange for proper disposal of hazardous materials							
119		Inventory and preserve historical items							
120	<input checked="" type="checkbox"/>	Develop a plan to maintain Agnews' property during warm shutdown							
121		Maintain physical plant during warm shutdown							

**A check indicates a completed task.
A solid line indicates post closure activity.**

Fiscal Update

DEPARTMENT OF DEVELOPMENTAL SERVICES
Plan to Close Agnews Developmental Center

BUDGET BY FISCAL YEAR

	Base 2004-05	2006-07 May Revision CY 2005-06	2007-08 May Revision CY 2006-07	2007-08 May Revision BY 2007-08	2008-09 November Estimate CY 2007-08	2008-09 November Estimate BY 2008-09	2009-10	2010-11
<u>FISCAL IMPACT BY ISSUE</u>								
<u>Developmental Centers</u>								
1. Agnews Budget Base	\$100,214,000	\$92,402,000	\$83,033,000	\$73,754,000	\$73,754,000	\$0	\$0	\$0
2. Placements Into the Community	-2,502,000	-9,654,000	351,000	-12,722,000	-11,456,000	0	0	0
3. Consumer Transfers to Other DCs	0	0	0	-430,000	-430,000	0	0	0
4. State Employees in the Community	0	682,000	3,758,000	9,459,000	9,459,000	24,536,000	24,536,000	4,454,000
5. Administrative Staff for Closure	0	0	0	0	0	335,000	0	0
6. Warm Shut Down	0	0	0	0	0	4,836,000	0	0
7. Foster Grandparent/Senior Companion Program	0	0	0	0	0	-384,000	0	0
8. Staff Costs for Closure Plan	0	201,000	716,000	4,918,000	4,918,000	0	0	0
9. Facility Preparation	0	0	0	73,000	73,000	0	0	0
10. Consumer Relocation Costs	0	0	0	105,000	105,000	0	0	0
11. Regional Resource Development Projects	0	0	0	0	0	1,479,000	1,524,000	1,524,000
12. Agnews Staffing Plan	0	3,231,000	0	731,000	731,000	293,000	201,000	201,000
Sub-Total, Developmental Centers	\$97,712,000	\$86,862,000	\$87,858,000	\$75,888,000	\$77,154,000	\$31,095,000	\$26,261,000	\$6,179,000
<i>General Fund</i>	51,610,000	45,888,000	44,822,000	35,569,759	36,245,759	4,193,000	1,471,000	1,471,000
<i>Other</i>	46,102,000	40,974,000	43,036,000	40,318,241	40,908,241	26,902,000	24,790,000	4,708,000
<u>Regional Centers</u>								
13. Community Placement Plan	\$27,798,000	\$21,511,000	\$26,076,000	\$52,652,000	\$50,231,000	\$8,087,000	\$499,000	\$499,000
14. Placement Continuation	5,279,000	9,442,000	14,314,000	32,823,000	32,782,000	97,223,000	99,986,000	99,986,000
Sub-Total, Regional Centers	\$33,077,000	\$30,953,000	\$40,390,000	\$85,475,000	\$83,013,000	\$105,310,000	\$100,485,000	\$100,485,000
<i>General Fund</i>	29,667,000	27,543,000	34,981,000	65,261,000	61,942,000	67,626,000	63,071,000	63,071,000
<i>Other</i>	3,410,000	3,410,000	5,409,000	20,214,000	21,071,000	37,684,000	37,414,000	37,414,000
GRAND TOTAL	Total \$130,789,000	\$117,815,000	\$128,248,000	\$161,363,000	\$160,167,000	\$136,405,000	\$126,746,000	\$106,664,000
<i>General Fund</i>	81,277,000	73,431,000	79,803,000	100,830,759	98,187,759	71,819,000	64,542,000	64,542,000
<i>Other</i>	49,512,000	44,384,000	48,445,000	60,532,241	61,979,241	64,586,000	62,204,000	42,122,000

<u>CHANGE FROM PRIOR FISCAL YEAR</u>								
GRAND TOTAL	Total	-\$12,974,000	\$10,433,000	\$33,115,000	-\$1,196,000	\$136,405,000	-\$33,421,000	-\$20,082,000
	<i>General Fund</i>	-7,846,000	6,372,000	21,027,759	-2,643,000	71,819,000	-33,645,759	0
	<i>Other</i>	-5,128,000	4,061,000	12,087,241	1,447,000	64,586,000	224,759	-20,082,000
Developmental Centers	Total	-\$10,850,000	\$996,000	-\$11,970,000	\$1,266,000	\$31,095,000	-\$50,893,000	-\$20,082,000
	<i>General Fund</i>	-5,722,000	-1,066,000	-9,252,241	676,000	4,193,000	-34,774,759	0
	<i>Other</i>	-5,128,000	2,062,000	-2,717,759	590,000	26,902,000	-16,118,241	-20,082,000
Regional Centers	Total	-\$2,124,000	\$9,437,000	\$45,085,000	-\$2,462,000	\$105,310,000	\$17,472,000	\$0
	<i>General Fund</i>	-2,124,000	7,438,000	30,280,000	-3,319,000	67,626,000	1,129,000	0
	<i>Other</i>	0	1,999,000	14,805,000	857,000	37,684,000	16,343,000	0

DEPARTMENT OF DEVELOPMENTAL SERVICES
Plan to Close Agnews Developmental Center

COSTS TO CLOSE AGNEWS DEVELOPMENTAL CENTER

FISCAL SYNOPSIS

		Base 2004-05	2006-07 May Revision for CY 2005-06	2007-08 May Revision for CY 2006-07	2007-08 May Revision for BY 2007-08	2008-09 November Estimate for CY 2007-08	2008-09 November Estimate for BY 2008-09	2009-10	2010-11
DEVELOPMENTAL CENTERS									
1. Agnews Budget Base	Total	\$100,214,000	\$92,402,000	\$83,033,000	\$73,754,000	\$73,754,000	\$0	\$0	\$0
	<i>General Fund</i>	52,923,000	49,154,000	44,237,000	39,347,759	39,347,759	0	0	0
	<i>Other</i>	47,291,000	43,248,000	38,796,000	34,406,241	34,406,241	0	0	0
	PYs	1173.0	1187.0	1057.0	967.0	967.0	0.0	0.0	0.0
	Year Beginning Population	376	327	280	204	220	0	0	0
2. Placements Into the Community	Total	-\$2,502,000	-\$9,654,000	\$351,000	-\$12,722,000	-\$11,456,000	\$0	\$0	\$0
	<i>General Fund</i>	-1,313,000	-5,067,000	203,000	-6,787,000	-6,111,000	0	0	0
	<i>Other</i>	-1,189,000	-4,587,000	148,000	-5,935,000	-5,345,000	0	0	0
	PYs	0.0	-122.0	-16.0	-158.0	-145.0	0.0	0.0	0.0
	Placements	-52	-63	-70	-188	-204	0	0	0
	Deaths	-10	-6	-6	-6	-6	0	0	0
3. Consumer Transfers to Other DCs	Total	\$0	\$0	\$0	-\$430,000	-\$430,000	\$0	\$0	\$0
	<i>General Fund</i>	0	0	0	-229,000	-229,000	0	0	0
	<i>Other</i>	0	0	0	-201,000	-201,000	0	0	0
	PYs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Population	0	0	0	-10	-10	0	0	0
4. State Employees in the Community	Total	\$0	\$682,000	\$3,758,000	\$9,459,000	\$9,459,000	\$24,536,000	\$24,536,000	\$4,454,000
	<i>General Fund</i>	0	0	0	129,000	129,000	475,000	475,000	475,000
	<i>Other</i>	0	682,000	3,758,000	9,330,000	9,330,000	24,061,000	24,061,000	3,979,000
	PYs	0.0	0.0	0.0	3.0	3.0	30.0	30.0	30.0
5. Administrative Staff for Closure	Total	\$0	\$0	\$0	\$0	\$0	\$335,000	\$0	\$0
	<i>General Fund</i>	0	0	0	0	0	195,000	0	0
	<i>Other</i>	0	0	0	0	0	140,000	0	0
	PYs	0.0	0.0	0.0	0.0	0.0	5.0	0.0	0.0
6. Warm Shut Down	Total	\$0	\$0	\$0	\$0	\$0	\$4,836,000	\$0	\$0
	<i>General Fund</i>	0	0	0	0	0	2,822,000	0	0
	<i>Other</i>	0	0	0	0	0	2,014,000	0	0
	PYs	0.0	0.0	0.0	0.0	0.0	25.0	0.0	0.0
7. Foster Grandparent/Senior Companion Program	Total	\$0	\$0	\$0	\$0	\$0	-\$384,000	\$0	\$0
	<i>General Fund</i>	0	0	0	0	0	-318,000	0	0
	<i>Other</i>	0	0	0	0	0	-66,000	0	0
	PYs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
8. Staff Costs for Closure Plan	Total	\$0	\$201,000	\$716,000	\$4,918,000	\$4,918,000	\$0	\$0	\$0
	<i>General Fund</i>	0	105,000	382,000	2,624,000	2,624,000	0	0	0
	<i>Other</i>	0	96,000	334,000	2,294,000	2,294,000	0	0	0
9. Facility Preparation	Total	\$0	\$0	\$0	\$73,000	\$73,000	\$0	\$0	\$0
	<i>General Fund</i>	0	0	0	39,000	39,000	0	0	0
	<i>Other</i>	0	0	0	34,000	34,000	0	0	0
10. Consumer Relocation Costs	Total	\$0	\$0	\$0	\$105,000	\$105,000	\$0	\$0	\$0
	<i>General Fund</i>	0	0	0	56,000	56,000	0	0	0
	<i>Other</i>	0	0	0	49,000	49,000	0	0	0
11. Regional Resource Development Projects	Total	\$0	\$0	\$0	\$0	\$0	\$1,479,000	\$1,524,000	\$1,524,000
	<i>General Fund</i>	0	0	0	0	0	863,000	889,000	889,000
	<i>Other</i>	0	0	0	0	0	616,000	635,000	635,000
	PYs	0.0	0.0	0.0	0.0	0.0	13.0	13.0	13.0

		Base 2004-05	2006-07 May Revision for CY 2005-06	2007-08 May Revision for CY 2006-07	2007-08 May Revision for BY 2007-08	2008-09 November Estimate for CY 2007-08	2008-09 November Estimate for BY 2008-09	2009-10	2010-11
12. Agnews Staffing Plan	Total	\$0	\$3,231,000	\$0	\$731,000	\$731,000	\$293,000	\$201,000	\$201,000
	Includes costs for non-level-of-care staff in various program areas to ensure adequate staff is maintained during the closure process, as well as maintaining the health and safety of the residents.								
	<i>General Fund</i>	0	1,696,000	0	390,000	390,000	156,000	107,000	107,000
	<i>Other</i>	0	1,535,000	0	341,000	341,000	137,000	94,000	94,000
	PYs	0.0	43.0	5.0	10.0	10.0	3.0	2.0	2.0
Total Developmental Centers		\$97,712,000	\$86,862,000	\$87,858,000	\$75,888,000	\$77,154,000	\$31,095,000	\$26,261,000	\$6,179,000
	<i>General Fund</i>	51,610,000	45,888,000	44,822,000	35,569,759	36,245,759	4,193,000	1,471,000	1,471,000
	<i>Other</i>	46,102,000	40,974,000	43,036,000	40,318,241	40,908,241	26,902,000	24,790,000	4,708,000
	PYs	1,173.0	1,108.0	1,046.0	822.0	835.0	76.0	45.0	45.0
	Year Ending Population	324	254	204	0	0	0	0	0
REGIONAL CENTERS									
13. Community Placement Plan	Total	\$3,422,000	\$6,685,000	\$7,845,000	\$8,407,000	\$9,388,000	\$8,087,000	\$499,000	\$499,000
A) Operations	Includes costs for CPP administration, service coordination, clinical, and resource development staff.								
	<i>General Fund</i>	3,422,000	6,428,000	6,954,000	7,300,000	7,823,000	5,817,000	415,000	415,000
	<i>Other</i>	0	257,000	891,000	1,107,000	1,565,000	2,270,000	84,000	84,000
B) Purchase of Services (POS)	Includes costs for placements into the community including property management and leases as applicable, traditional and specialized service start-up, non-profits to develop and manage properties, and health and behavioral health treatment and crisis services.								
	Total	\$24,376,000	\$14,826,000	\$18,231,000	\$44,245,000	\$40,843,000	\$0	\$0	\$0
	Placements	52	63	70	188	204	0	0	0
	<i>General Fund</i>	21,853,000	13,664,000	17,234,000	32,604,000	29,496,000	0	0	0
	<i>Other</i>	2,523,000	1,162,000	997,000	11,641,000	11,347,000	0	0	0
	<i>(FYI: State Employees in the Community costs included in POS above)</i>	(0)	(251,000)	(2,508,000)	(7,663,000)	(7,663,000)	(0)	(0)	(0)
Total Community Placement Plan (A+B)		\$27,798,000	\$21,511,000	\$26,076,000	\$52,652,000	\$50,231,000	\$8,087,000	\$499,000	\$499,000
	Placements	52	63	70	188	204	0	0	0
	<i>General Fund</i>	25,275,000	20,092,000	24,188,000	39,904,000	37,319,000	5,817,000	415,000	415,000
	<i>Other</i>	2,523,000	1,419,000	1,888,000	12,748,000	12,912,000	2,270,000	84,000	84,000
14. Placement Continuation	Total	\$70,000	\$297,000	\$309,000	\$338,000	\$297,000	\$587,000	\$3,350,000	\$3,350,000
A) Operations	Includes costs for additional service coordination.								
	<i>General Fund</i>	37,000	125,000	130,000	142,000	121,000	206,000	1,053,000	1,053,000
	<i>Other</i>	33,000	172,000	179,000	196,000	176,000	381,000	2,297,000	2,297,000
B) Purchase of Services (POS)	Includes costs for CPP placements and specialized services and housing.								
	Total	\$5,209,000	\$9,145,000	\$14,005,000	\$32,485,000	\$32,485,000	\$96,636,000	\$96,636,000	\$96,636,000
	Placements	49	44	40	70	70	204	0	0
	<i>General Fund</i>	4,355,000	7,326,000	10,663,000	25,215,000	24,502,000	61,603,000	61,603,000	61,603,000
	<i>Other</i>	854,000	1,819,000	3,342,000	7,270,000	7,983,000	35,033,000	35,033,000	35,033,000
	<i>(FYI: State Employees in the Community costs included in POS above)</i>	(0)	(0)	(0)	(0)	(0)	(17,539,000)	(17,539,000)	(0)
Total Placements Continuation (A+B)		\$5,279,000	\$9,442,000	\$14,314,000	\$32,823,000	\$32,782,000	\$97,223,000	\$99,986,000	\$99,986,000
	Prior Year Placements	49	44	40	70	70	204	0	0
	<i>General Fund</i>	4,392,000	7,451,000	10,793,000	25,357,000	24,623,000	61,809,000	62,656,000	62,656,000
	<i>Other</i>	887,000	1,991,000	3,521,000	7,466,000	8,159,000	35,414,000	37,330,000	37,330,000
Total Regional Centers		\$33,077,000	\$30,953,000	\$40,390,000	\$85,475,000	\$83,013,000	\$105,310,000	\$100,485,000	\$100,485,000
	<i>General Fund</i>	29,667,000	27,543,000	34,981,000	65,261,000	61,942,000	67,626,000	63,071,000	63,071,000
	<i>Other</i>	3,410,000	3,410,000	5,409,000	20,214,000	21,071,000	37,684,000	37,414,000	37,414,000
TOTAL: DEVELOPMENTAL CENTERS AND REGIONAL CENTERS		\$130,789,000	\$117,815,000	\$128,248,000	\$161,363,000	\$160,167,000	\$136,405,000	\$126,746,000	\$106,664,000
	<i>General Fund</i>	81,277,000	73,431,000	79,803,000	100,830,759	98,187,759	71,819,000	64,542,000	64,542,000
	<i>Other</i>	49,512,000	44,384,000	48,445,000	60,532,241	61,979,241	64,586,000	62,204,000	42,122,000
	PYs	1,173.0	1,108.0	1,046.0	822.0	835.0	76.0	45.0	45.0
	Year Ending Population	324	254	204	0	0	0	0	0
	Placements	52	63	70	188	204	0	0	0
	Prior Year Placements	49	44	40	70	70	0	0	0